

030-04746



August 28, 2012

Chief, Licensing Branch
Mail Stop T-8-E-24
Division of Materials Safety and State Agreements
Office of Federal and State Materials and Environmental Management Programs
U.S. Nuclear Regulatory Commission
11545 Rockville Pike
Rockville, MD 20852

Subject: Change of Ownership

Dear Sir;

Herley New England ("HNE"), a division of Herley Industries, Inc. ("Herley"), holds radioactive material distribution license number 20-13270-02E, and is submitting notification of a change of ownership.

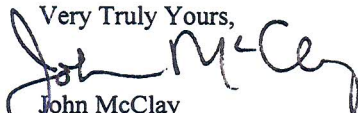
Herley became a wholly owned subsidiary of Kratos Defense & Security Solutions, Inc. ("Kratos") on March 30, 2011 after completion of a tender offer by Kratos of all outstanding shares of Herley common stock.

Herley has and will continue to assume the ongoing business operations of Herley and HNE.

While the outstanding shares of Herley common stock were purchased by Kratos such that Herley is a wholly owned subsidiary of Kratos, there have been no changes to Herley's location, mailing address, R.S.O., or place of use in the radiation safety program. For all of the aforementioned reasons, we assert and solicit your concurrence in our determination that no transfer of control requiring any additional notification or other action (10 CFR 30.34(b); 10 CFR 31.2; 10 CFR 40.46; 10 CFR 70.35) has transpired.

Please be assured that Herley, as subsidiary of Kratos, will continue to abide by all commitments and representations previously made by HNE.

Very Truly Yours,


John McClay
Division President

579127

PLACE STICKER AT TOP OF ENVELOPE TO THE RIGHT OF RETURN ADDRESS, FOLD AT DOTTED LINE

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.

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 Rockville, MD 20852

2. Article Number
 (Transfer from service label)

PS Form 3811, February 2004

COMPLETE THIS SECTION ON DELIVERY

A. Signature Agent
 Addressee

B. Received by (Printed Name) C. Date of Delivery

D. Is delivery address different from item 1? Yes
 If YES, enter delivery address below: No

3. Service Type
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 Registered Return Receipt for Merchandise
 Insured Mail C.O.D.

4. Restricted Delivery? (Extra Fee) Yes

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Domestic Return Receipt

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1 Mail. For

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- For an additional fee, delivery may be restricted to the addressee or addressee's authorized agent. Advise the clerk or mark the mailpiece with the endorsement "Restricted Delivery".
- If a postmark on the Certified Mail receipt is desired, please present the article at the post office for postmarking. If a postmark on the Certified Mail receipt is not needed, detach and affix label with postage and mail.

IMPORTANT: Save this receipt and present it when making an inquiry.

PS Form 3800, August 2006 (Reverse) PSN 7530-02-000-9047

UNITED STATES POSTAL SERVICE



First-Class Mail
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USPS
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• Sender; Please print your name, address, and ZIP+4 in this box •

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Woburn, MA 01801

ATTN: Pete McGonddel



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PS Form 3800, August 2006

See Reverse for Instructions

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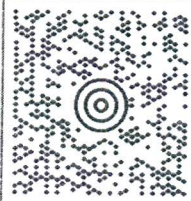
ED MAHONEY
(781) 729-9450 641
HERLEY NEW ENGLAND
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WOBURN MA 01801-5704

LTR

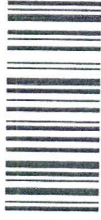
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DMSSA / FSME
US NRC

MAIL STOP T-8-E-24
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ROCKVILLE MD 20852



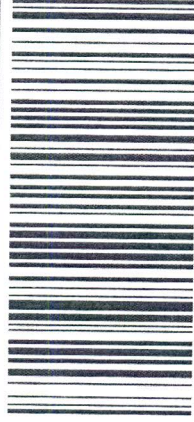
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