## UNITED STATES OF AMERICA NUCLEAR REGULATORY COMMISSION

## BEFORE THE ATOMIC SAFETY AND LICENSING BOARD

In the Matter of:	)
HONEYWELL INTERNATIONAL INC.	)
(Metropolis Works Conversion Facility)	)

Docket No. 40-3392

## AFFIDAVIT OF JOHN TUS

I, John Tus, do hereby state as follows:

- 1. I am the Vice President and Treasurer of Honeywell International. A statement of my professional qualifications was previously provided.
- 2. During the evidentiary hearing held on December 15, 2011, the Licensing Board requested additional information regarding Honeywell's debt. That information is provided in this affidavit.
- 3. As of September 30, 2011, Honeywell's consolidated debt liabilities totaled \$8,155 million. These liabilities consist of short-term borrowings of \$60 million, commercial paper of \$700 million, current maturities of long term debt (including capital leases) of \$515 million, and long term debt of \$6,880 million. Except in the case of \$49 million of capital leases, no assets (including goodwill) were used to secure any of Honeywell's debt.
- 4. While Honeywell's \$7,117 million of senior unsecured public debentures are governed by bond indentures that restrict Honeywell's ability to mortgage principal manufacturing properties located within the U.S. or to pledge the shares of the capital stock of any subsidiary owning such properties, Honeywell has not pledged the shares of any of its

subsidiaries (including goodwill relating to the initial acquisition of any such purchased subsidiary) in connection with such debt.

5. I hereby certify under penalty of perjury that the foregoing is true and complete to the best of my knowledge, information, and belief.

Executed in accord with 10 C.F.R. § 2.304(d),

signed electronically by John Tus John Tus Vice President and Treasurer Honeywell International Inc. 101 Columbia Road Morristown, NJ 07960 John.Tus@honeywell.com

Dated at Morristown, New Jersey this 4th day of January 2012