

From: Donna Wichers (USA - Casper) [Donna.Wichers@uranium1.com]
Sent: Monday, January 25, 2010 6:49 PM
To: Camper, Larry
Cc: McConnell, Keith; Linton, Ron
Subject: Closing of Purchase, Cogema Mining, Inc. - SUA-1341
Attachments: Letter-NRC-Larry W. Camper .PDF; Certificate - Cogema Mining Inc -v1[1].pdf; Certification of Financial Assurance.pdf

Importance: High

Dear Mr. Camper,

This email and attachments are to document the closing of our purchase of Cogema Mining, Inc. from Areva (Cogema Resources, Inc.) and the change of control of the associated Materials License SUA-1341. The closing occurred at approximately 4:20 Mountain Time today. Attached is a letter noticing the closing, the required Certification of Financial Assurance (original will follow via mail), and a Certificate of Authority that authorizes me to sign on behalf of Cogema Mining, Inc.

The State of Wyoming has also been notified and they are in the process of sending the approved permit transfers.

Thank you for your efforts on this transaction.

Best regards,

Donna Wichers

Donna L. Wichers
Senior Vice President, ISR Operations
Uranium One Americas, Inc.
907 North Poplar, Suite 260
Casper, Wyoming 82601
Tel: (307) 234-8235, ext. 333
Fax: (307) 237-8235
Cell: (307) 315-0508

E-mail Properties

Mail Envelope Properties (EF2FF00E3AB2A947B8EE03551C596EF0017E90A465)

Subject: Closing of Purchase, Cogema Mining, Inc. - SUA-1341
Sent Date: 01/25/2010 6:48:49 PM
Received Date: 01/25/2010 6:48:49 PM
From: Donna Wichers (USA - Casper)

Created By: Donna.Wichers@uranium1.com

Recipients:

Larry.Camper@nrc.gov (Camper, Larry)

Tracking Status: None

Keith.McConnell@nrc.gov (McConnell, Keith)

Tracking Status: None

Ron.Linton@nrc.gov (Linton, Ron)

Tracking Status: None

Post Office:

srv-cas-mx-01.cas.u1.internal

Files	Size	Date & Time
MESSAGE	331309	01/25/2010
Letter-NRC-Larry W. Camper .PDF	77149	
Certificate - Cogema Mining Inc -v1[1].pdf	19945	
Certification of Financial Assurance.pdf	219472	

Options

Expiration Date:

Priority: olImportanceHigh

ReplyRequested: False

Return Notification: False

Sensitivity: olNormal

Recipients received: