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LOST CREEK ISR, LLC

January 6, 2010

Dr. Charles L. Miller, Director
Office of Federal and State Materials and Environmental Management Programs
U.S. Nuclear Regulatory Commission
Two White Flint North, Mail Stop T8D22
11545 Rockville Pike
Rockville, MD 20852

Re: Summary of Pending Applications to the NRC

Dear Dr. Miller,

Pursuant to a request from Mr. Steve Cohen, Lost Creek ISR, LLC, with this letter, is providing an update on pending applications. Each of the following applications will be submitted as license amendments to the Lost Creek Project and as such the timing of the amendment requests is dependent upon the timing of licensure of the Lost Creek Project. The schedule assumes that the Lost Creek license will be issued in June of 2010.

- 1. An amendment request to add the Lost Soldier Project as a satellite facility to the Lost Creek Project will be submitted in the fourth quarter of 2010;
- 2. An amendment request to add a rotary vacuum yellowcake dryer at the Lost Creek Plant will be submitted in July of 2010; and
- 3. An amendment request to allow mineral recovery from the KM Horizon at the Lost Creek Project will be submitted in August of 2010.

If you have any questions regarding this submittal, please feel free to contact me at the Casper office.

Regards,

Cc:

Lost Creek ISR, LLC

By its Manager, Ur-Energy USA Inc.

V

Mr. Steve Cohen, U.S. NRC

Mrs. Nancy FitzSimmons, Ur-Energy USA Inc.

W. Cash, Manager EHS and Regulatory Affairs



5880 Enterprise Drive, Suite 200 Casper, Wyoming 82609 USA





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