Contact: Scott Lamb at (713) 267-3826 Richard Tauberman at 713-267-3630 Jamie Schwartz at 713-267-3630

February 12, 2002

### KAISER ALUMINUM FILES VOLUNTARY PETITION UNDER CHAPTER 11 OF UNITED STATES BANKRUPTCY CODE

## Company Finalizing \$300 Million Loan Agreement to Fund Ongoing Operations; Production, Customer Service Not Impacted by Filing

HOUSTON, Texas, February 12, 2002 – Kaiser Aluminum Corporation (NYSE:KLU) said today that the company and its operating subsidiary Kaiser Aluminum & Chemical Corporation and certain of its wholly owned subsidiaries have filed voluntary petitions under Chapter 11 of the Federal Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware.

In conjunction with the filing, the company expects to enter into definitive documentation today for \$300 million in Debtor-in-Possession (DIP) financing from Bank of America, subject to court approval. The DIP financing, in combination with the company's current invested cash, should provide sufficient liquidity to meet its ongoing operating needs. Kaiser's production and shipment of bauxite, alumina, primary aluminum products, and fabricated aluminum products will continue without interruption.

Kaiser has been facing significant near-term debt maturities at a time of unusually weak aluminum industry business conditions, depressed prices, and a broad economic slowdown that was further exacerbated by the events of September 11. In addition, the company has become increasingly burdened by asbestos litigation and growing legacy obligations for retiree medical and pension costs. The confluence of these factors has created the prospect of continued operating losses and negative cash flow, resulting in lower credit ratings and an inability to access the capital markets.

In October 2001, Jack A. Hockema, who led the turnaround in Kaiser's fabricated products businesses, was named the company's President and Chief Executive Officer.

"When I came on board as President and CEO, it became evident that Kaiser needed to accelerate the process it was pursuing to establish a sustainable financial and operational framework," said Hockema. "While we have examined many alternatives including, but not limited to, asset sales and debt restructuring, no alternative provided more than a partial or temporary fix. Only a filing provided the time and tools necessary to adequately address these issues.

"The decision to seek protection under Chapter 11 will provide Kaiser with the opportunity to reorganize its financial structure and implement a strategic plan to return to sustained profitability," said Hockema. "The reorganization process will also allow the company to expand on and quicken the pace of its operational improvements."

"Our core businesses are sound. Our fabricated operations have good market positions, 'best-in-class' customer service rankings, and continue to make progress in implementing 'lean sigma' methods. At the same time our commodities businesses are aggressively pursuing performance improvement initiatives," added Hockema.

For well over half a century, Kaiser Aluminum has produced a wide range of products from 'upstream' bauxite, alumina and aluminum to 'downstream' products for the aerospace, ground transportation, and industrial markets. The company will continue to focus its energies on the quality products and superior service for which it is known.

Hockema concluded, "Kaiser employees have been the key to our past success, and their continued loyalty and commitment to the job at hand will ensure that we meet the challenges we face. There will be hard work and tough decisions ahead, but we have weathered difficult times before and will use the reorganization process to implement the financial and operational initiatives that will position us for long-term success."

Although the filing includes certain U.S. subsidiaries through which the company holds an interest in foreign operations, it does not include the operations of the following entities: the 65%-owned Alpart alumina refinery and the 49%-owned Kaiser Jamaica Bauxite Company in Jamaica; the 20%-owned QAL alumina refinery in Australia; the 90%-owned Valco aluminum smelter in Ghana; the 49%-owned Anglesey aluminum smelter in Wales, or the 100%-owned extrusion plant in Ontario, Canada. In this regard,

and in conjunction with expected approval of first-day court motions, Kaiser has taken appropriate steps designed to ensure that its participation in each of these entities, including the funding of certain costs and expenses, will not be impacted by the filings.

For additional information, see the newly established restructuring section of the company's web site (www.kaiseral.com) or call the newly established restructuring hotline at 1-888-829-3340 or 1-402-220-0856.

Kaiser Aluminum is a leading producer of alumina, primary aluminum and fabricated aluminum products.

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Company press releases may contain statements that constitute "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. The company cautions that any such forward-looking statements are not guarantees of future performance and involve significant risks and uncertainties, and that actual results may vary materially from those expressed or implied in the forward-looking statements as a result of various factors.

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	
	Case No. 02(
Kaiser Aluminum Corporation,	
a Delaware corporation,	Chapter 11

Debtor.

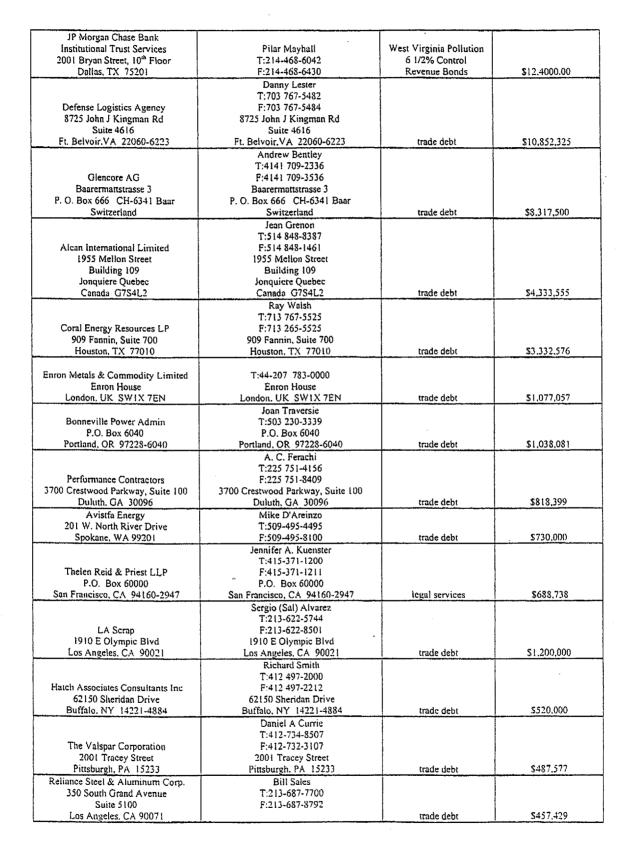
## CONSOLIDATED LIST OF CREDITORS HOLDING 50 LARGEST UNSECURED CLAIMS

The debtor in this chapter 11 case and certain affiliated entities (collectively, the "Debtors") each filed a petition in this Court on February 12, 2002 for relief under chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1330. Contemporaneously with the filing of their petitions, the Debtors filed a motion requesting, among other things, authority to file a consolidated list of the 50 largest unsecured creditors (the "Top 50 List") in lieu of separate lists. Following is the Top 50 List, based on the Debtors' books and records as of approximately February 12, 2002. No comprehensive legal and/or factual investigations with regard to possible defenses or counterclaims to the below-listed claims have been completed. The Top 50 List was prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in the Debtors' chapter 11 cases. The Top 50 List does not include: (i) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101; or (ii) secured creditors, unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 50 largest unsecured claims. The information presented in the Top 50 List shall not constitute an admission by, nor is it binding on, the Debtors. The failure of the Debtor to list the claim as contingent, unliquidated or unknown does not constitute a waiver of the Debtor's right to contest the validity, priority, and/or amount of the claim.

(1)	(2)	(3)	(4)
Name of creditor and complete mailing address, including zip code	Name, telephone number, fax number and complete mailing address including zip code of employee, agent or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract)	Amount of claim
State Street Bank & Trust Company	O 110	10.2/11/20	
Corporate Trust Dept.	David Ganss	12 3/4% Senior	
2 Avenue de Lafayette Boston, MA 02111-1724	T:617-662-1724 F:617-662-1466	Subordinate notes Due 2003	E-100 000 000
U.S. Bank Trust National Association	Rick Prokosch		\$400,000,000
180 East 5th Street, Suite 200	T:651-244-0721	9-7/8% Senior Notes Due 2002 and 10-7/8%	
St. Paul, MN 55101	F:651-244-0711	Senior Notes Due 2006	\$397,780,000
Bank One Trust Company, N.A.	11001 277-0711	Como, trotes Due 2000	w571,180,000
Corporate Trust Services	Terri Franklin	State of Louisiana Solid	
201 St. Charles Avenue, 29th Floor	T:504-623-1586	7 3/4% Waste Disposal	
New Orleans, LA 70170	F:504-623-1432	Revenue Bonds	\$20,000,000



The state of





	Jean Doucet	l I	
1	T:514 848-8049		
Alcan International Limited	F:514 848-1215		
1955 Mellon Street, Building 109	1955 Mellon Street, Building 109	i i	
Jonquiere Quebec	Jonquiere Quebec		
Canada G7S4L2	Canada G7S4L2	trade debt	\$455,000
	Stanley Stafford		
·	T:800 800-6030	1	
Dewolff, Boberg & Associates Inc.	F:972 808-9291		
P O Box 2055	P O Box 2055		
Bluffton, SC 29910	Bluffton, SC 29910	trade debt	\$450,000
KLS Logistics Services	Bob Flint		
3061 Independence Dr., Suite 5	T:925-243-6516		
Livermore, CA 94550	F:925-243-6526	trade debt	\$440,000
	Michael B. McKinnis		
	T:314-259-2000		
Bryan Cave LLP	F:314-259-2020		
One Metropolitan Square	One Metropolitan Square		
2111 N Broadway Suite 3600	2111 N Broadway Suite 3600		
St. Louis, MO 63102-2750	St. Louis, MO 63102-2750	legal services	\$420,399
	Thomas Hymel	, 10Eur 301 ¥1003	タマム ( , , ) ノノ
į	T:985 447-4466	1	
Ronald Adams Contractor, Inc.	F:985 447-4546		
1074 Highway 1	1074 Highway 1	1	
Thibodaux, LA 70301	Thibodaux, LA 70301	trade debt	\$495,587
7 HIDOGARX, EA 70301	John Scelifo	trade debt	3-72, C(7-E
•	T:509-924-2689		
Alutek, Inc.	F:509-924-2089		
3401 N. Tschirlely Rd. Spokane, WA 99216	3401 N. Tschirlely Rd.		6364.000
Spokane, WA 99216	Spokane, WA 99216	trade debt	\$364,000
	James D. Pagliaro, Esq.	1	
Managa Lauria A Burti 110	T:215-963-5000	]	
Morgan Lewis & Bockius LLP	F:215-963-5299	[	
1701 Market Street	1701 Market Street	1	6200 642
Philadelphia, PA 19103-2921	Philadelphia, PA 19103-2921	legal services	\$389.542
Constitution (St. 1772)	Wolfgang K. Teuckert		
Conti Lines USA, LTD. Inc.	T:954 524-4323	1	
1800 Eller Drive, Suite 205	1800 Eller Drive, Suite 205	1	6930 000
Fort Lauderdale, FL 33316	Fort Lauderdale, FL 33316	trade debt	\$337,737
j	Trudy Ferguson		
0110 1 110	T:504 278-1090		
CII Carbon, LLC	F:504 271-6304		
1615 East Judge Perez Drive	1615 East Judge Perez Drive		0000 010
Chalmette, LA 70043	Chalmette, LA 70043	trade debt	\$288,312
1	Emanuel Dupuy-d' Angeac		
5 11 11 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1	T:203-541-9113	1	
Pechiney World Trade (USA)	F:203-541-9037		
U.S. Agencies Division	U.S. Agencies Division	1	
P.O.Box 73433	P.O.Box 73433		
Chicago, IL 60673-7433	Chicago, IL 60673-7433	trade debt	\$280,000
	Tom Rogers	1	
	T:972-401-7358	1	
IMCO Recycling Of Idaho, Inc.	F:972-401-7343		
Central Tower at Williams Sq.	Central Tower at Williams Sq.		
5215 North O'Conner Blvd, Suite 940	5215 North O'Conner Blvd, Suite 940		
Irving, TX 75039	Irving, TX 75039	trade debt	\$274,355
	Larry Delger		

5215 North O'Conner Blvd, Suite 940 Irving, TX 75039 Larry Delger T:504 340-0604

F:504 347-6312

Central Tower at Williams Sq. 5215 North O'Conner Blvd, Suite 940

Irving, TX 75039

Robert Practke T:909-823-4278 F:909-823-5383

13425 Whittram Ave. Fontana, CA 92335

trade debt

trade debt

\$261,189

\$260.000





Red Man Pipe & Supply Company 8023 East 63rd Place

Tulsa, OK 74133

Vista Metals 13425 Whittram Ave. Fontana. CA 92335

	Allen Ellers		
1	T:740-344-2102		
	F:740-344-2054	1	
Producers Gas Sales, Inc.	P. O. Box 430		
P. O. Box 430	Newark, OH 43055	trade debt	\$235,753
Newark, OH 43055	Mike Kaeske	11445 4551	
Betty A Tally	T:214-821-1221		
Kaeske Reeves LLP as Trustee For	F:214-821-0977	1	
Plantiffs			
6301 Gaston Avenue, Suite 735	6301 Gaston Avenue, Suite 735 Dallas, TX 75214	asbestos claim	\$225.000
Dullus, TX 75214		asocstos ciatrii	9223.000
Joan Dunn and Wendy Dunn	Mike Kaeske	1	
Kaeske Reeves LLP as Trustee For	T:214-821-1221		
Plantiffs	F:214-821-0977		
6301 Gaston Avenue, Suite 735	6301 Gaston Avenue, Suite 735	asbestos claim	\$225,000
Dallas, TX 75214	Dallas, TX 75214	aspestos ciatti	3230,000
1	Tom Stanley	1	
	T:800 535-8170	1	
Kinder Morgan Bulk Terminal	F:225 675-8259	1	
1770 Highway 44	1770 Highway 44 Reserve, LA 70084	trade debt	\$290.000
Reserve, LA 70084		· illude debt	3270.000
	Greg Smith	·	
Southern California Edison	T:909-357-6118	1	
2244 Walnut Grove	F:909-357-6114	trade debt	\$205,000
Rosemeade, CA 91770		trade debt	カテハコ・ハハハ
	Paul Sa	1	
	T:212 425-6440		
Standard Shipping Inc c/o Stanships	F:212 269-0865		
26 Broadway, Suite 729	26 Broadway, Suite 729	trade debt	\$200,000
New York, NY 10004	New York, NY 10004	trade deor	\$200,000
İ	Jeff Johnson	1	
Environcon	T:503-285-5785	1	
500 Taylor Street	500 Taylor Street	hd d-3-s	\$198,000
Missoula, MT 59802	Missoula, MT 59802	trade debt	3170,000
	Kent Picknell		
	T:502-241-4500		•
Columbia Metals Co	F:502-241-6655		
7202 Hwy 329	7202 Hwy 329	trade debt	\$179,158
Crestwood, KY 40014	Crestwood, KY 40014	trade debt	3177,130
	Gail C. Jenkins		
	T:409-832-4100		
Jenkins & Martin LLP	F:409-832-4242		
2615 Calder	2615 Calder	legal services	\$175,893
Beaumont, TX 77702	Beaumont, TX 77702	iegai sei vices	4,72,070
•	Marilyn Swancy		
Vallen Safety Supply Company	T:800-482-5536		
P. O. Box 200097	P. O. Box 200097	trade debt	\$175,000
Houston, TX 77216-0097	Houston, TX 77216-0097	trade debt	ψ1/3,000
	Bob Lewis	1	
	T:614-883-7932		
American Electric Power	F:614-883-7915		
P. O. Box 24002	P. O. Box 24002 Canton, OH 44701-4401	trade debt	\$169,862
Canton, OH 44701-4401		1 and Geor	3.07.004
}	R. Poole		
	T:225 292-7450		
Furnish & Associates Eng, Inc	F:225 293-6007		
10455 Jefferson Highway	10455 Jefferson Highway	trade debt	\$169,507
Baton Rouge, LA 70809	Baton Rouge, LA 70809	trade deat	3107,307
Alliance Energy Services	en		
9960 Corporate Campus Dr.	Clare Reid		
Suite 2000	T:502-214-6369	h 3 - 5 - 5	\$150 CM
Louisville, KY 40223	F:502-426-8800	trade debt	\$168.600
	Mike Massicot		
	T:504 948-7461		
Doussan Gases & Industrial - Oxy	F:504 942-4324		
2525 St Bernard Ave	2525 St Bernard Ave		
New Orleans, LA 70119	New Orleans, LA 70119	trade debt	\$155,533





Earl M. Jorgensen	Frank Traveto		
1900 Mitchell Blvd.	T:847-301-6100	]	
Schaumburg, IL 60193	F:847-891-2203	trade debt	\$154,108
	Judith Osborn		<b>,</b>
	T:800-831-3444	1 1	1
Relpaction Inc	F:925-734-3440	1	
7901 Stoneridge Dr., Suite 390	7901 Stoneridge Dr., Suite 390	1	
Pleasonton, CA 94588	Pleasonton, CA 94588	home buyout	\$152,348
Pleasonton, CA 94388	W. G. Watkins, Esq.	Home days at	
		1	
Forman Perry Watkins Krutz & Tardy	T:601-960-8600	1	
PLLC	F:601-960-8613		
1200 One Jackson Place	1200 One Jackson Place	1	· ·
188 East Capitol Street	188 East Capitol Street	1	e161.024
Jackson, MS 39201-2131	Jackson, MS 39201-2131	legal services	\$151,834
	John Scelifo	1	
	T:509-924-2800	1	
Spur Industries	F:509-924-8164	1	
E. 17404 Euclid Ave.	E. 17404 Euclid Ave.	1	
Spokane, WA 99216	Spokane, WA 99216	trade debt	\$150.000
CPONANT TITY >> 2.5	Gary Grant		
}	T:876 927-4519	1	
Onder Nulsa Communi	F:876 978-3803	1	
Ondeo Nalco Company	Ondeo Nalco Center	1	
Ondeo Nalco Center		trade debt	\$149.648
Naperville, IL 60563-1193	Naperville, IL 60563-1193	rade dem	\$175,010
	Elizabeth Cady	1	
	T:978-323-6761	1	
CASS	F:978-323-6624	1	
900 Chelmsford Street	900 Chelmsford Street	1	
Cross Point Tower #1	Cross Point Tower #1	1	****
Lowell, MA 01851	Lowell, MA 01851	trude debt	\$300,000
	Frank Smith		
1	T:440 585-5539	1	
ABB Automation Inc	F:440-585-7410		
29801 Euclid Avenue	29801 Euclid Avenue	1	
Wickliffe, OH 44092	Wickliffe, OH 44092	trade debt	\$146,901
	Greg Flieg		
	T:225 715-4302		
Cytec Industries, Inc	F:225 622-1433		
	5 Garret Mountain Plaza		
5 Garret Mountain Plaza	West Patterson, NJ 07424	trade debt	\$139,908
West Patterson, NJ 07424		- 11440 4601	
	Nick Spano		
	T:504 736-0104	1	
Grinnell Fire Protection	F:504 737-4912		
116 River Rd	116 River Rd		\$136,000
River Ridge, LA 70123	River Ridge, LA 70123	trade debt	\$136.000
	Mike Nienstedt	j	
Witherspoon, Kelley, Davenport &	T:509-624-5265	}	
Toole	F:509-458-2728		•
1100 U. S. Bank Building	100 U. S. Bank Building	1	
422 West Riverside	422 West Riverside		
Spokane, WA 99201-0300	Spokane, WA 99201-0300	trade debt	\$132,943
	Walter A Stringfellow		
	T:213-538-3880		
Stringfellow & Associates	F:213-538-3890		,
444 South Flower Street	444 South Flower Street		,
Thirty-First Floor	Thirty-First Floor		
,	Los Angeles, CA 90071-2901	trade debt	\$130,892
Los Angeles, CA 90071-2901	Christopher G. Emch	1	
	T:206-447-4400		
Foster Pepper & Shefelman PLLC	F:206-447-9700		
1111 Third Avenue, Suite 3400	1111 Third Avenue, Suite 3400	land.	#135 000
Seattle, WA 98101-3299	Seattle, WA 98101-3299	legal services	\$125,000





## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	:	
	:	Jointly Administered
KAISER ALUMINUM CORPORATION,	:	Case No.
a Delaware corporation, et al.,	:	
• —	:	Chapter 11
Dehtors	•	-

# AFFIDAVIT OF JOSEPH A. BONN IN SUPPORT OF CHAPTER 11 PETITIONS AND REQUESTS FOR FIRST DAY RELIEF

STATE OF DELAWARE	)
	) SS:
COUNTY OF NEW CASTLE	)

Joseph A. Bonn, being duly sworn, deposes and states:

Aluminum Corporation ("KAC"), a corporation organized under the laws of the State of Delaware and one of the debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors"). KAC is the direct parent of Debtor Kaiser Aluminum & Chemical Corporation ("KACC"), a Delaware corporation, and the indirect parent of each of the other Debtors. As described below, the Debtors and their nondebtor subsidiaries, including Kaiser's interest in foreign joint venture affiliates (collectively, the "Kaiser Companies"), together constitute one of the leading international producers and marketers of alumina, primary aluminum and fabricated aluminum products. I have been employed by the Kaiser Companies since 1967 working in line management production positions as well as staff positions in the United States and various foreign locations, having served as business unit manager, plant manager, Vice President of Planning, Chief Administrative Officer and currently, Executive Vice President of Corporate Development. I am familiar with the Debtors' day-to-day operations, business affairs and books and records.

- 2. The Debtors commenced their respective reorganization cases under chapter 11 of the Bankruptcy Code, 11 U.S.C. §§ 101-1330 (the "Bankruptcy Code"), in the United States Bankruptcy Court for the District of Delaware on February 12, 2002 (the "Petition Date").
- 3. To enable the Debtors to minimize the adverse effects of the commencement of their chapter 11 cases on their businesses, the Debtors intend to request various types of relief in certain "first day" applications and motions (collectively, the "First Day Pleadings"). The First Day Pleadings seek relief, among other things, to: (a) authorize the Debtors to enter into debtor in possession in financing; (b) preserve customer relationships; (c) maintain vendor confidence and employee morale; (d) ensure the continuation of the Debtors' cash management system and other business operations without interruption; (e) continue and maintain the ordinary operations and functioning of its foreign joint venture affiliates; and (f) establish certain administrative procedures to promote a smooth transition to chapter 11. Gaining and maintaining the support of the Debtors' customers, employees and vendors, as well as maintaining, with minimal disruption, the day-to-day operations of the Debtors' businesses, including the operations of nondebtor joint venture affiliates, will be crucial to the Debtors' reorganization efforts.
- 4. I submit this Affidavit in support of the First Day Pleadings. Any capitalized terms not expressly defined herein have the meanings given to them in the applicable First Day Pleading. Except as otherwise indicated, all statements in this Affidavit are based on my personal knowledge, my review of relevant documents or my opinion based upon my

Although the Debtors intend to file each of the First Day Pleadings shortly after commencing their cases, the Debtors anticipate that the Court will not consider certain of the First Day Pleadings until the expiration of an appropriate notice period.

experience and knowledge of the Debtors' operations and financial condition. If I were called upon to testify, I could and would testify to each of the facts set forth herein based on such personal knowledge, review of documents or opinion. I am authorized to submit this Affidavit on behalf of the Debtors. Part I of this Affidavit describes the Debtors' businesses and the circumstances giving rise to the commencement of these chapter 11 cases. Part II of this Affidavit sets forth relevant facts in support of each of the First Day Pleadings.

#### I. BACKGROUND

#### A. The Debtors' Businesses.

- 5. The Kaiser Companies have worldwide operations in all principal aspects of the aluminum industry the mining of bauxite, the refining of bauxite into alumina, the production of primary aluminum from alumina and the manufacture of both fabricated and semi-fabricated aluminum products. These operations are conducted through four business units:

  Bauxite and Alumina, Primary Aluminum, Flat-Rolled Products and Engineered Products. Each of these business units is discussed below. The integrated multinational production and sales process of the Kaiser Companies is illustrated in a chart annexed hereto as Exhibit A.
- 6. In fiscal year 2001, the Kaiser Companies, after taking into account the foreign joint ventures, generated not sales exceeding \$1.7 billion and are forecasted to generate net sales of \$1.6 billion in 2002, with the foreign joint ventures expected to generate approximately 40% of the net revenue forecast. As of December 31, 2001, the Kaiser Companies had approximately \$3.3 billion in assets and \$3.1 billion in liabilities on a consolidated basis. The Kaiser Companies currently employ approximately 5,800 full-time and part-time employees. The foreign joint ventures are intregal to the business operations and going

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concern value of the Kaiser Companies, contributing approximately 60% of the gross profit and producing \$100 million in EBITDA over the next year, even with today's depressed metal prices.

#### The Bauxite and Alumina Business Unit

- and sells significant amounts of its alumina production in domestic and international markets. The business unit's strategy is to sell a substantial portion of the alumina available to it in excess of the Kaiser Companies' internal smelting requirements under multi-year sales contracts with prices linked to the price of primary aluminum. Currently the internal bauxite requirements of the Kaiser Companies is approximately 5.9 million dry metric tons per year, leaving 1.8 million dry metric tons to be sold to third party customers. With respect to the 2.8 million tons of alumina produced by the Kaiser Companies, only 400,000 tons is consumed internally, making the Kaiser Companies the world's second largest seller of alumina to third parties. The business unit's principal customers consist of other aluminum producers, trading intermediaries, which resell raw materials to end-users, and users of chemical grade alumina.
- 8. The Government of Jamaica has granted the business unit (through Kaiser Bauxite Company ("KBC"), a wholly-owned nondebtor subsidiary of KACC) a mining lease for bauxite mining that will, at a minimum, satisfy the bauxite requirements of the Kaiser Companies' Gramercy, Louisiana alumina refinery, enabling it to produce at its estimated annual capacity of 1,250,000 tons until 2020. Kaiser Jamaica Bauxite Company ("KJBC"), a Jamaican partnership in which KBC owns a 49% interest, mines the bauxite from the land, which is subject to the mining lease, as an agent for KBC. Although the business unit, through KBC, owns 49% of KJBC, it is entitled to, and generally takes and must pay for, all KJBC's estimated annual 4,500,000 tons of bauxite output. The bauxite mined by KJBC that is not refined into alumina at the Kaiser Companies' Gramercy refinery is sold to a third party.

- 9. The business unit, through Kaiser Jamaica Corporation ("KJC") and Alpart Jamaica Inc. ("AJI"), also owns a 65% interest in Alumina Partners of Jamaica ("Alpart"), a Delaware general partnership that owns an alumina plant located in Jamaica with an estimated annual capacity of 1,450,000 tons. The Government of Jamaica has granted a mining lease to Alpart and has entered into other agreements with Alpart designed to assure that sufficient reserves of bauxite will be available to Alpart to operate its refinery, which it may expand up to a capacity of 2,000,000 tons per year, through 2024. In 1999, Alpart entered into a joint venture with JAMALCO, a separate joint venture between affiliates of Alcoa Inc. and the Government of Jamaica, to consolidate Alpart and JAMALCO's bauxite mining operations in Jamaica, with the objective of optimizing mining operations and minimizing capital costs. The mining joint venture agreement also grants Alpart certain rights to bauxite mined from JAMALCO's reserves. The mining joint venture commenced operations in 2000.
- Corporation ("Kaiser Australia"), owns a 20% interest in Queensland Alumina Limited ("QAL"), a Queensland corporation located in Queensland, Australia. QAL owns one of the largest and most efficient alumina refineries in the world with an estimated annual capacity of 3,650,000 tons. QAL refines bauxite into alumina for the account of its participants under long-term tolling contracts. The participants, including Kaiser Australia, purchase bauxite from another participant under long-term supply contracts. Kaiser Australia has contracted with QAL to take approximately 730,000 tons of alumina per year or pay standby charges. Historically, Kaiser Australia has sold half of its share of QAL's production to third parties and used the remainder to supply the Kaiser Companies' two aluminum smelters located in the State of Washington, both of which are currently curtailed.

#### The Primary Aluminum Business Unit

- aluminum at two primary aluminum smelters located in the State of Washington (currently curtailed) and at two primary aluminum smelters owned and operated through joint venture arrangements with certain third parties, one in Ghana and the other in Wales, The United Kingdom. The primary aluminum produced at these smelters in excess of the Kaiser Companies' own internal needs is sold primarily to large trading intermediaries and metal brokers, which in turn resell to end users.
- estimated annual capacity of 200,000 tons and 73,000 tons, respectively. The Ghanaian smelter is owned and operated by Volta Aluminium Company Limited ("Valco"), a Ghanaian corporation. KACC owns a 90% interest in Valco. The smelter, which has an annual estimated capacity of 200,000 tons, processes alumina supplied by KACC and Reynolds Metals Company (now owned by Alcoa Inc.), the other participant, into primary aluminum under tolling contracts that provide for proportionate payments by the participants. The operating level of this entity has been subject to substantial fluctuation over the years due to the availability of hydro-based power on which the smelter is reliant. Substantially all of KACC's primary aluminum received from Valco is sold to Debtor Kaiser Aluminium International, Inc. ("KAII") for resale to third parties. During 2001, the Ghanaian smelter generally operated at approximately 80% of its capacity.
- 13. The Wales smelter is owned and operated by a wholly-owned subsidiary of Anglesey Aluminium Limited ("Anglescy"), a United Kingdom Corporation. KACC owns a 49% interest in Anglesey. KACC supplies 49% of the smelter's alumina requirements and purchases 49% of the smelter's aluminum output. KACC (through KAII) sells this share of

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Anglesey's output to third parties at market prices. The smelter has an annual estimated capacity of 135,000 tons.

#### The Flat-Rolled Products Business Unit

The Flat-Rolled Products business unit operates a rolling mill in Trentwood, Washington where heat-treat sheet and plate and other flat-rolled products are manufactured for the aerospace, transportation, industrial and beverage container markets. During 2000, the business unit shifted the product mix of its Trentwood rolling mill toward higher value-added product lines, such as heat-treat sheet and plate and automotive brazing sheet, and away from beverage can body stock, wheel stock and common alloy tread products in an effort to enhance its profitability. The business unit's flat-rolled products are also sold to beverage container manufacturing locations primarily in the western United States and Asian Pacific Rim countries. During 2001, in addition to exiting can body stock production, beverage can lid and tab manufacturing were also de-emphasized to further increase the business unit's focus on higher value-added heat treat product lines.

#### The Engineered Products Business Unit

- 15. The Engineered Products business unit operates nine soft-alloy and hard-alloy extrusion plants and two engineered components (forgings) plants in the United States and Canada. These facilities manufacture extruded products and forged parts for a variety of industrial markets, including ground transportation, distribution, durable goods, defense, building and construction, electrical and general aviation markets.
- 16. Soft-alloy extrusion facilities are located in Los Angeles, California;
  Sherman, Texas; Tulsa, Oklahoma; Richmond, Virginia; and London, Ontario, Canada.

  Products manufactured at these facilities include rod, bar, tube, shapes and billet. The Tulsa facility is a production facility for standard soft-alloy extrusion products. Hard-alloy extrusion

facilities are located in Newark, Ohio and Jackson, Tennessee and produce rod, bar, screw machine stock, redraw rod, forging stock and billet. The business unit also extrudes scamless tubing in both hard- and soft-alloys at a facility in Richmond, Washington and produces drawn tubes in both hard- and soft-alloys at a facility in Chandler, Arizona. Forging facilities are located in Oxnard, California and Greenwood, South Carolina. Forged parts manufactured at these facilities are sold to the automotive, heavy-duty truck, general aviation, soil, machinery and equipment, and ordnance markets.

#### B. The Kaiser Companies' Capital Structure.

#### Prepetition Credit Facility

dated as of February 15, 1994, between KACC, as borrower, KAC, as guarantor, and a syndicate of lenders led by BankAmerica Business Credit, Inc. (in its individual capacity and as administrative agent), as lenders (collectively, the "Bank Group"), KACC obtained a \$250 million senior secured credit facility (the "Prepetition Credit Facility"). Bank of America, N.A., successor to BankAmerica Business Credit, Inc., now serves as administrative agent for the Bank Group under the Prepetition Credit Facility. From time to time prior to the Petition Date, the Debtors and the Bank Group amended the Prepetition Credit Facility. At its largest, the Prepetition Credit Facility was \$325 million, and immediately prior to the Petition Date, it was \$100 million. The Prepetition Credit Facility currently includes a revolving credit facility of up to \$100 million, including a swingline credit facility of up to \$25 million. As of the Petition Date, the Debtors had no borrowings and had approximately \$45 million in letters of credit outstanding under the Prepetition Credit Facility. The Debtors have arranged for the Prepetition Credit Facility to be retired and the letters of credit replaced pursuant to the terms of the Debtors' debtors in possession financing facility.

#### Industrial Revenue Bonds

KACC issued and sold through state or municipal development boards or authorities (collectively, the "Industrial Revenue Bonds"). Only one issuance of Industrial Revenue Bonds in the amount of \$19 million is secured by a lien on specific equipment, subordinate to the Bank Group's lien under the Prepetition Credit Facility. The remaining issuances of Industrial Revenue Bonds are unsecured obligations. As of the Petition Date, KACC's remaining obligations under the Industrial Revenue Bonds aggregated approximately \$51 million.

#### 978% Senior Notes Due 2002

amount of 97%% Senior Notes due on February 15, 2002 (the "97%% Notes"). The 97%% Notes are general unsecured obligations of KACC and rank *pari passu* with the 107%% Series B Senior Notes Due 2006 (the "Series B Notes") and the 107%% Series D Senior Notes Due 2006 (the "Series D Notes"). U.S. Bank Trust National Association ("U.S. Bank") serves as indenture trustee for the 97%% Notes pursuant to an Indenture, dated February 17, 1994, between KACC, as issuer, certain subsidiary guarantors (collectively, the "Subsidiary Guarantors")<sup>2</sup> and First Trust National Association, predecessor trustee to U.S. Bank. Prior to the Petition Date, KACC

The current Subsidiary Guarantors on the 91/8% Notes, the Series B Notes and the Series D Notes (as such terms are defined herein) are Akron Holding Corporation; Kaiser Aluminum Corporation; Kaiser Aluminum & Chemical Corporation; Kaiser Aluminum & Chemical Investment, Inc.; Kaiser Aluminum International, Inc.; Kaiser Aluminum Properties, Inc.; Kaiser Aluminum Technical Services, Inc.; Kaiser Finance Corporation; Kaiser Micromill Holdings, LLC; Kaiser Sierra Micromills, LLC; Kaiser Texas Sierra Micromills, LLC; Kaiser Texas Micromill Holdings, LLC; Kaiser Bellwood Corporation; Oxnard Forge Die Company, Inc.; Kaiser Alumina Australia Corporation (all of which are Debtors); and Alpart Jamaica Inc. and Kaiser Jamaica Corporation (both of which are nondebtor affiliates). The Subsidiary Guarantors also guaranteed the 123/4% Senior Subordinated Notes described below.

purchased approximately \$52.0 million of the 97/8% Notes, leaving approximately \$173.0 million of the 97/8% Notes outstanding as of the Petition Date.

#### 1234% Senior Subordinated Notes Due 2003

20. On February 1, 1993, KACC issued and sold \$400 million in principal amount of 12¾% Senior Subordinated Notes due on February 1, 2003 (the "12¾% Notes"). The 12¾% Notes are general unsecured obligations of KACC, are subordinate to all obligations under the Prepetition Credit Facility, the 9¾% Notes, the Series B Notes and the Series D Notes. State Street Bank and Trust Company ("State Street") serves as indenture trustee for the 12¾% Notes pursuant to an Indenture, dated February 1, 1993, between KACC, as issuer, the Subsidiary Guarantors and The First National Bank of Boston, predecessor trustee to State Street.

#### 101/8% Series B Senior Notes Due 2006

21. On October 23, 1996, KACC issued and sold \$175 million in principal amount of Series B Notes. The Series B Notes are unsecured obligations of KACC and rank *pari passu* with the 91/8% Notes and the Series D Notes. U.S. Bank serves as indenture trustee for the Series B Notes pursuant to an Indenture, dated October 23, 1996, between KACC, as issuer, the Subsidiary Guarantors and First Trust National Association, predecessor trustee to U.S. Bank.

#### 10 1/2% Series D Senior Notes Due 2006

22. On December 23, 1996, KACC issued and sold S50 million in principal amount of Series D Notes. The Series D Notes are unsecured obligations of KACC and rank pari passu with the 91/6% Notes and the Series B Notes. U.S. Bank serves as indenture trustee for the Series D Notes pursuant to an Indenture, dated December 23, 1996, between KACC, as issuer, the Subsidiary Guarantors and First Trust National Association, predecessor trustee to U.S. Bank.

#### C. Events Preceding the Debtors' Chapter 11 Filings.

#### **Overleverage**

23. The Debtors' core financial problem is their excessive debt burden. The Debtors are highly leveraged companies with significant near-term debt maturities, including the maturity of the 9%% Notes on February 15, 2002 and the 12¾% Notes on February 1, 2003. The Debtors' ability to resolve these near-term maturities has been significantly impaired by liquidity problems brought about by weak industry and economic conditions as well as asbestos liabilities and retiree obligations, each of which is discussed below.

#### Weak Industry and Economic Conditions

24. The deteriorating economy caused a severe contraction in the Debtors' liquidity, as falling metal prices and weak demand in general for aluminum products negatively affected the Debtors' financial performance. The Debtors' liquidity problems were exacerbated in the aftermath of the September 11, 2001 terrorist attacks due to the substantial decline in demand for aerospace products.

#### Legacy Issues

Asbestos Claims. Although KACC has not sold any products containing asbestos for more than 20 years, it is a defendant in a number of asbestos-related lawsuits in which the plaintiffs allege that certain of their injuries were caused by, among other things, exposure to asbestos during, and as a result of, their employment or association with KACC or exposure to products containing asbestos produced or sold by KACC. To date, approximately 75% of the asbestos-related defense and settlement costs incurred by the Debtors have been covered by insurance. Nonetheless, asbestos liabilities have continually affected the Debtors' liquidity and cash flows because of the short fall in insurance recoveries. In addition, once the Debtors make a settlement payment, there is usually a delay before the Debtors receive

reimbursement from the applicable insurance company. Further, the continuing pace of new asbestos claims and the year over year increase in the required amounts to settle claims has further strained the Debtors' liquidity. These factors, coupled with the uncertainty associated with these claims and the chapter 11 filings by numerous other companies with asbestos claims, has substantially impaired the Debtors' ability to access the capital markets as a means to refinance their near-term maturities and avoid chapter 11.

- 26. Retiree Medical and Pension Obligations. Poor stock market performance during 2001 resulted in lower rates of return on investments and, accordingly, a decline in value of the assets held by the Debtors' pension plans. Interest rates have also declined and, accordingly, the value of the plans' liability has increased. The net effect of these two factors has been to create a significant increase in the Debtors' projected future contributions to the pension plans. While expected pension plan contribution requirements for 2002 are not expected to be significantly greater than those in recent years, unless there is a substantial decline in the unfunded amounts due to improved asset values or increased interest rates, the Debtors' post 2002 pension funding obligations are expected to increase significantly.
- 27. At the same time, the Debtors, like other companies with post retirement medical obligations, experienced a significant increase in healthcare costs for retirees. However, the impact on the Debtors has been particularly severe because the Debtors' recent efficiency initiatives have substantially increased the number of retirees. The Debtors' obligations to retirees like their debt-maturity, liquidity and asbestos issues have hampered the Debtors' efforts to restructure their obligations outside of chapter 11 by substantially reducing available cash flow.

#### The Debtors' Attempts to Resolve Their Financial Issues

- In September 2001, KACC sold approximately 8.3% of its interest in QAL for total consideration of \$189 million, including approximately \$159 million in cash. The sale temporarily improved the Debtors' liquidity and their ability to refinance or restructure the 97/8% Notes, some of which the Debtors purchased on the open market with cash from the sale in anticipation that the 97/8% Notes would be retired at their maturity date. Once the Debtors began to compile their fourth quarter 2001 financial results and to receive forecasts from the business units in December 2001 and early January 2002, it became apparent that efforts to retire the 97/8% Notes or restructure all the Notes outside of chapter 11 were no longer feasible.
- 29. In light of these facts, the Board of Directors of KACC determined not to make the February 1, 2002 interest payment due on the 12¾% Notes. KACC's Board also determined that the Debtors would be unable to make the February 15, 2002 principal payment due on the 9¾% Notes. Given the foregoing combination of circumstances, and to provide the Debtors breathing room to determine an appropriate capital structure, the Debtors concluded that the filing of these chapter 11 cases on February 12, 2002 would be the best alternative for the Debtors to preserve their value for the benefit of stakeholders and, therefore, authorized the Debtors' chapter 11 filings.

#### II. FIRST DAY PLEADINGS

30. Concurrently with the filing of their chapter 11 cases, the Debtors intend to file a number of First Day Pleadings. The Debtors anticipate that the Court will conduct a hearing on the first day of the Debtors' chapter 11 cases (the "First Day Hearing") at which the Court will hear certain of the First Day Pleadings. The Debtors also anticipate that the Court will consider certain of the First Day Pleadings at a later time. Those First Day Pleadings that the

Debtors anticipate will be heard at the First Day Hearing are described in sections A through D below. The remaining First Day Pleadings are briefly described in section E below.

Debtors' goals of: (a) continuing the Debtors' operations in chapter 11 with as little disruption and loss of productivity as possible; (b) maintaining the confidence and support of the Debtors' customers, employees, suppliers and service providers and certain other key constituencies; (c) continue and maintain the ordinary operations and functioning of its foreign joint ventures, (d) obtaining necessary postpetition financing; and (e) establishing procedures for the smooth and efficient administration of these cases. I have reviewed each of the First Day Pleadings, including the exhibits thereto and supporting memoranda, and I believe that the relief sought in each of the First Day Pleadings is tailored to meet the goals described above and, ultimately, will be critical to the Debtors' ability to achieve a successful reorganization.

#### A. The Case Administration Motions.

#### Joint Administration

32. The Debtors will present a motion requesting the entry of an order providing for the joint administration, but not the substantive consolidation, of the Debtors' chapter 11 cases. Such an order is a necessary administrative convenience for the Court, the Office of the Clerk of the Court (the "Clerk's Office") and all parties in interest.

#### Request to File Consolidated List of Creditors and Consolidated List of 50 Largest Unsecured Creditors

33. Given the size of the Debtors' chapter 11 cases, the Debtors also will seek authority to (a) file the lists identifying their respective creditors (without claim amounts) and equity security holders on a consolidated basis in the format or formats currently maintained in the ordinary course of the Debtors' businesses in lieu of (i) the matrices otherwise contemplated

by Local Bankruptcy Rule 1007-2 and (ii) any additional disclosures that may be required under Bankruptcy Rule 1007(a)(3); and (b) file a consolidated list of their 50 largest unsecured creditors in lieu of filing separate lists of the largest 20 unsecured creditors for each of the Debtors.

#### Appointment of Claims and Noticing Agent

34. The large number of creditors and other parties in interest involved in the Debtors' chapter 11 cases may impose heavy administrative and other burdens upon the Court and the Clerk's Office. To relieve the Court and the Clerk's Office of these burdens, the Debtors will seek the entry of an order appointing Logan & Company, Inc. as the Debtors' claims and noticing agent in these chapter 11 cases.

#### B. <u>Soft Landing Motions.</u>

#### Employee Wages and Benefits

ass. The Debtors' workforce includes approximately 3,100 full and part-time employees and numerous independent contractors (collectively, the "Employees"). The continued and uninterrupted service of the Employees is essential to the Debtors' continuing operations and their ability to reorganize. Any delay in the provision of prepetition compensation, employee benefits, reimbursement of employee business expenses or payments for which employee payrol! deductions were made (collectively, the "Prepetition Employment Payments") will substantially impair the Debtors' relationship with the Employees and destroy Employee morale at the very time when the dedication, confidence and cooperation of these Employees is most critical. At this critical early stage, the Debtors simply can not risk the substantial disruption of business operations that would inevitably result from any decline in workforce morale attributable to the Debtors' failure to make Prepetition Employment Payments in the ordinary course of their businesses. Accordingly, the Debtors will seek the entry of an

order authorizing, among other things, the Debtors, in the Debtors' sole discretion, to pay

(a) Prepetition Employment Payments to or for the benefit of their Employees and (b) all costs
and expenses incident to the Prepetition Employment Payments.

#### Workers' Compensation Programs

- required under the laws of most states to maintain workers' compensation coverage, with drastic remedies if the Debtors fail to comply with those laws, the Debtors will seek an order of the court authorizing them to continue their current workers' compensation programs in all applicable states as well as certain former self-insured programs in states where there is an irrevocable letter of credit securing the Debtors' obligation to continue to satisfy outstanding claims. In connection therewith, the Debtors will also request that the order authorize them to pay all prepetition claims and related processing costs.
- 37. With respect to other former self-insured programs, the Debtors will seek authority to be permitted to waive, in their sole discretion, the protections granted by the automatic stay under section 362 of the Bankruptcy Code to the extent necessary to permit the applicable federal or state workers' compensation agencies to take such actions necessary to pay the workers' compensation claims under those former self-insured programs. To facilitate a smooth transition to this new approach from the former self-insured programs, the Debtors will seek authority to pay, in their sole discretion, the claims that come due under these former self-insured programs, regardless of whether such claims are payable from another source.

#### **Customer Obligations**

38. As of the Petition Date, the Debtors were in the midst of providing goods and services to their numerous direct customers. As a result, the Debtors have certain outstanding prepetition obligations to customers (collectively, the "Customer Obligations") that

otherwise would be honored in the ordinary course of the Debtors' businesses. Given the critical nature of the Debtors' relationships with their customers and the importance of these relationships to the Debtors' businesses and reorganization efforts, the Debtors will seek the entry of an order authorizing the Debtors, in their sole discretion, to treat all Customer Obligations, and the goods and services they represent, in the ordinary course of the Debtors' businesses in the same manner and on the same terms and conditions as such obligations were treated prior to the Petition Date.

#### Warehouse, Freight and Customs Claims

- 39. In the ordinary course of their businesses, the Debtors use the services of various third-party warehousemen, freight carriers, related freight service providers and customs brokers, including (a) claims of certain third-party freight and vessel companies and warehouse facilities (collectively, the "Warehouse and Freight-Related Claims") and (b) claims of certain customs brokers and freight forwarders (collectively, the "Customs Claims").
- 40. If the Debtors do not pay the prepetition amounts owed for the Warehouse and Freight-Related Claims, the applicable service provider may refuse to release or transport goods in their possession. Moreover, the Debtors' failure to pay the Warehouse and Freight-Related Claims may result in the respective service provider asserting a possessory lien under the applicable state law. In addition, the holders of Customs Claims, which facilitate the movement of the Debtors' goods to or from overseas locations, may discontinue their services if the Debtors do not pay such claims.
- 41. The Debtors' failure to pay the Warehouse and Freight-Related Claims or the Customs Claims therefore would significantly slow, or altogether halt, the transportation of essential goods and raw materials among the Debtors' facilities, disrupting the Debtors' production systems and potentially damaging the Debtors' relationships with their customers.

Accordingly, the Debtors will seek entry of an order authorizing them to pay the undisputed amounts owed by the Debtors on account of outstanding Warchouse and Freight-Related Claims and Customs Claims.

#### Critical Vendor and Service Provider Claims

- 42. In connection with the operation of the Debtors' businesses, the Debtors regularly obtain goods and services from certain critical vendors and service providers (collectively, the "Critical Vendors"). Many of these Critical Vendors have outstanding claims for goods and services provided to the Debtors prior to the Petition Date (collectively, the "Critical Vendor Claims"). The Critical Vendor Claims include:
  - (a) claims of certain businesses that perform essential specialized maintenance, operational and manufacturing services at certain of the Debtors' facilities;
  - (b) claims of certain vendors that effectively are the only available source of essential goods and services required to manufacture the Debtors' products; and
  - (c) claims of certain vendors that perform essential specialized maintenance, operational and manufacturing services or supply essential goods to the Debtors and for whom the Debtors are a primary or exclusive customer.

The Debtors believe that the payment of the Critical Vendor Claims is essential to (a) ensure that the Debtors continue to receive essential goods and services that are unavailable from other sources and (b) preserve critical relationships with the Debtors' customers. By contrast, failure to pay the Critical Vendor Claims would severely impede the Debtors' ability to (a) obtain essential goods and services, (b) operate their businesses and (c) effectuate a successful reorganization. Accordingly, the Debtors will seek the entry of an order authorizing the Debtors to pay the Critical Vendor Claims in their sole discretion. To maximize the benefits to the Debtors' estates, the Debtors will propose to condition the payment of each Critical Vendor

Claim on such terms, if any, as the Debtors deem necessary in their sole discretion to ensure that the applicable Critical Vendor will continue to supply goods or services to the applicable Debtor after the Petition Date on the terms and in the manner that such goods or services were provided prior to the Petition Date.

#### Trust Fund Taxes

43. In the ordinary course of their businesses, the Debtors collect certain trust fund taxes, such as sales and use taxes (collectively, the "Trust Fund Taxes"), and hold these Trust Fund Taxes for a period of time before remitting them, as required, to the appropriate taxing authorities (collectively, the "Taxing Authorities"). Many state and local Taxing Authorities impose personal liability on the officers and directors of entities responsible for collecting Trust Fund Taxes to the extent that any such taxes are collected but not remitted. Thus, if any prepetition Trust Fund Taxes remain unpaid, the Debtors' officers and directors may be subject to lawsuits, or even criminal prosecution, on account of any such nonpayment during the pendency of these chapter 11 cases. Such lawsuits or proceedings obviously would constitute a significant distraction for officers and directors at a time when they should be focused on the Debtors' efforts to (a) stabilize their postpetition business operations and (b) develop and implement a successful reorganization strategy. Accordingly, the Debtors will seek the entry of an order authorizing them, in their sole discretion, to pay prepetition Trust Fund Taxes.

#### Adequate Assurance of Payment for Utilities

44. The Debtors currently utilize gas, water, electric, telephone and other utility services provided by approximately 80 utility companies (collectively, the "Utility Companies"). Because the Utility Companies provide essential services to the Debtors' manufacturing and other facilities, any interruption in utility services could prove devastating. In

fact, the temporary or permanent discontinuation of utility services at any of the Debtors' facilities could irreparably disrupt the Debtors' business operations and, as a result, fundamentally undermine the Debtors' reorganization efforts. Accordingly, the Debtors will seek the entry of an order determining that (a) the Debtors' history of prompt and full payment for utility services, (b) the Debtors' demonstrable ability to pay future utility bills, (c) the administrative priority status afforded the Utility Companies' postpetition claims and (d) any existing cash security deposits (and other forms of security) held by certain of the Utility Companies together constitute adequate assurance of payment for future utility services, pursuant to section 366(b) of the Bankruptcy Code.

#### Joint Ventures

- 45. The Debtors compete globally with producers of bauxite, alumina, primary aluminum and fabricated aluminum products. Much of the Debtors' bauxite, alumina and primary aluminum is produced at overseas facilities owned through joint venture entities in which the Debtors hold, directly or indirectly, less than a 100% ownership interest (collectively, the "Joint Ventures"). The Joint Ventures, many dating back to the 1960s, enable the Debtors to achieve competitive production cost positions on an international basis and source raw materials either (a) for further processing in facilities owned by the Debtors or in which the Debtors have interests or (b) for sale by the Debtors to third-party customers around the world. The Debtors' direct and indirect interests in the Joint Ventures are responsible for a material portion of the Debtors' generation of earnings and cash flow in the United States. In fact, the Joint Ventures are expected to generate approximately 40% of the Debtors' net revenue forecast for 2002.
- 46. In the ordinary course of their business, the Debtors, either directly or through certain nondebtor subsidiaries, engage in transactions with the Joint Ventures (collectively, the "Joint Venture Transactions"). The Joint Venture Transactions are governed by

Venture Transactions share the same general structure. The Debtors fund the cash costs of the Joint Ventures for raw materials, labor and other operational costs, as well as capital expenditures, taxes, debt service and working capital in order to continuously source the Debtors' global production and delivery requirements. The obligations of the Debtors and the Joint Ventures generally are unconditional. Failure to take products or make payments generally is a default under the relevant Joint Venture agreements, which, in turn, could enable the Joint Venture partners to claim forfeiture of the Debtors' interests.

47. Because the Debtors engaged in the Joint Venture Transactions on a regular basis prior to the Petition Date and such transactions are common among enterprises like the Debtors and their nondebtor affiliates, the Debtors believe that the Joint Venture Transactions are ordinary course transactions within the meaning of section 363(c)(1) of the Bankruptcy Code and thus do not require the Court's approval. Nonetheless, out of an abundance of caution and because of the significant amounts involved, the Debtors are seeking express authority to engage in such transactions. Continuation of the Joint Venture Transactions is essential (a) for the Joint Ventures to continue operations in some cases and (b) for the Debtors to retain their interests in the Joint Ventures. Accordingly, the Debtors will seek the entry of an order authorizing the Debtors to continue Joint Venture Transactions in the ordinary course of business and pay all prepetition amounts owed in respect of Joint Venture Transactions.

#### Confirmation of Administrative Expense Priority

48. In the ordinary course of the Debtors' businesses, numerous suppliers and service providers (collectively, the "Suppliers") provide the Debtors with goods and services that are integral to the Debtors' ongoing operations. Under the circumstances of the case, the Debtors believe that certain relief is needed to provide necessary assurances to the Suppliers and thereby

permit the Debtors to obtain timely delivery of goods and the uninterrupted provision of services from the Suppliers, including goods and services pursuant to outstanding purchase orders. Accordingly, the Debtors will seek the entry of an order, among other things, confirming that the Debtors' undisputed obligations to the Suppliers arising from (a) shipments of goods delivered to and accepted by the Debtors following the Petition Date and (b) the provision of services to the Debtors following the Petition Date at the Debtors' request will be entitled to administrative expense priority status under Section 503(b)(1)(a) of the Bankruptcy Code.

#### C. The Cash Management Motion.

- 49. As affiliated entities, the Debtors utilize an integrated cash management system (the "Cash Management System") in the day-to-day operation of their business. In light of the substantial size and complexity of the Debtors' affairs, a successful reorganization of the Debtors, as well as the preservation and enhancement of the Debtors' respective values as going concerns, cannot be properly achieved if cash management procedures are substantially disrupted. Therefore, it is essential that the Debtors be permitted to continue to consolidate the management of cash and transfer monies from entity to entity as needed, in the amounts necessary to continue business operations and in accordance with their existing cash management procedures.
- 50. The Debtors have utilized the Cash Management System for several years, and it constitutes a customary and essential business practice. The Cash Management System is similar to those commonly employed by enterprises comparable to the Debtors in size and complexity. The widespread use of such systems, moreover, is attributable to the numerous benefits they provide, including the ability to (a) control and monitor corporate funds, (b) invest idle cash, (c) ensure cash availability and (d) reduce administrative expenses by facilitating the

movement of funds and the development of timely and accurate account balance and presentment information. These controls are especially important for the Debtors, given the significant volume of cash transactions — aggregating more than S2 billion annually — that is managed through the Cash Management System.

- the number of entitics participating in the Cash Management System, it would be difficult and unduly burdensome for the Debtors to establish an entirely new system of accounts and a new cash management and disbursement system for each separate legal entity. Preserving a "business as usual" atmosphere and avoiding the unnecessary distractions that inevitably would be associated with any substantial disruption of the Cash Management System obviously would facilitate the stabilization of postpetition business operations and would assist the Debtors in their reorganization efforts. If the Debtors are not permitted to continue to utilize the Cash Management System, business operations would be severely, and perhaps irreparably, impaired. The Debtors, therefore, will seek the entry of an order approving the use of the Cash Management System, as such system may be modified pursuant to the requirements of the Debtors' proposed debtor in possession financing facility (the "DIP Facility").
- 52. Certain of the Kaiser Companies (collectively, the "Nondebtor Affiliates") have not commenced chapter 11 cases. Prior to the Petition Date, the Debtors and the Nondebtor Affiliates engaged in intercompany financial transactions in the ordinary course of their respective businesses. Transfers of cash to and from appropriate accounts are made as a result of these transactions, which typically are in the nature of payment of costs related to the production of goods and services procured by the Debtor from the Nondebtor Affiliates for the benefit of all of the Kaiser Companies. The transactions also include payments for: (a) the funding of the

Nondebtor Affiliates' working capital requirements; (b) goods purchased by the Debtors and Nondebtor Affiliates from one or more of the Debtors, or vice versa; and (c) ordinary course asset transfers from one company to another.

- transfers among appropriate accounts described above (collectively, the "Intercompany Transactions") will continue following the Petition Date. Accordingly, the Debtors will seek authority to continue the Intercompany Transactions. These transactions reduce the administrative costs incurred by the Debtors and their Nondebtor Affiliates. By contrast, if the Intercompany Transactions were to be discontinued, the Cash Management System and related administrative controls would be disrupted, to the detriment of the Debtors and their Nondebtor Affiliates.
- 54. In connection with the Intercompany Transactions, funds generated by the domestic business operations of each participant, after any applicable disbursements, generally flow into a centrally maintained concentration account (the "Concentration Account"). As individual Debtors and Nondebtor Affiliates participating in the Cash Management System require funds to meet current obligations, cash is transferred from the Concentration Account into the appropriate disbursement accounts, as required to meet such current obligations. In addition, cash is transferred between the Concentration Account and accounts maintained by the Nondebtor Affiliates. Accordingly, at any given time, there may be balances due and owing from one Debtor to another Debtor or to a Nondebtor Affiliate. These balances represent extensions of intercompany credit. The Debtors maintain strict records of all transfers of cash and can readily ascertain, trace and account for all Intercompany Transactions. The Debtors, moreover, will continue to maintain such records, including records of all current intercompany

accounts receivable and payable. To ensure that each individual Debtor will not, at the expense of its creditors, fund the operations of another entity, the Debtors will request that, pursuant to section 364(c)(1) of the Bankruptcy Code, an order be entered confirming that all intercompany claims arising after the Petition Date as a result of Intercompany Transactions be accorded administrative status pursuant to section 503(b) of the Bankruptcy Code.

- disruption to the normal operation of their businesses and to preserve a "business as usual" atmosphere, the Debtors also will seek authority to continue to use their prepetition bank accounts. Allowing these accounts to be maintained with the same account numbers will assist the Debtors in accomplishing a smooth transition to operating under chapter 11. To protect against the possible inadvertent payment of prepetition claims, however, all banks with which the Debtors hold prepetition bank accounts will be advised immediately not to honor checks issued prior to the Petition Date, except as otherwise ordered by the Court. The Debtors have instituted procedures that will enable them to distinguish between pre- and postpetition obligations and payments without closing the prepetition bank accounts and opening new ones.
- 56. With respect to the issuance of postpetition checks and related items, in the ordinary course of their businesses, the Debtors use a multitude of checks and other business forms. By virtue of the expansive nature and scope of the Debtors' business operations and the large number of suppliers of goods and services with whom the Debtors deal on a regular basis, it is important that the Debtors be permitted to continue to use their existing checks and other business forms without alteration or change and will seek a court order permitting such continued use. To avoid disruption of the Cash Management System and unnecessary expense,

moreover, the Debtors will request that they not be required to include the legend "Debtor in Possession" or a "debtor in possession number" on any checks or other business forms.

Finally, as part of the Cash Management System and consistent with the requirements of the DIP Facility, excess funds generated by the Debtors' business operations are invested on an overnight basis primarily in either certificates of deposit, A1-P1 commercial paper, repurchase agreement or money market funds. Although all such investments may not literally satisfy the requirements of section 345 of the Bankruptcy Code, all investments are safe, prudent and designed to yield the maximum reasonable net return on the funds invested, taking into account the safety of such investments. Accordingly, the Debtors will seek an order authorizing them: (a) to invest and deposit funds in a safe and prudent manner in accordance with their existing investment and deposit guidelines (the "Investment Guidelines"), notwithstanding that such guidelines may not strictly comply in all respects with section 345 of the Bankruptcy Code; and (b) for the applicable institutions to accept and hold or invest such funds in accordance with the Investment Guidelines.

#### D. The DIP Financing Motion.

58. It is essential to the Debtors that they obtain postpetition financing to continue their ordinary course, day-to-day operations, service their customers, accomplish their long-term strategic business restructuring goals and effectuate their reorganization. Although the Debtors have considerable assets, including approximately \$99 million in cash as of the Petition Date, immediate access to credit under the DIP Facility described below is necessary to enhance their liquidity and provide customers, employees, vendors, suppliers and other key constituencies with the confidence that the Debtors have more than sufficient resources available to maintain their operations in the ordinary course. The failure to have this liquidity or the full cooperation

of these parties at this time could cause the loss of customer patronage and thereby impair the Debtors' ability to maximize the value of their estates and reorganize successfully.

- 59. Accordingly, without prompt access to a postpetition financing facility, the Debtors risk real and substantial harm to their businesses. The availability of credit under such a facility should instill confidence in vendors, suppliers and customers, as well as encourage these parties to continue to do business with the Debtors, thereby facilitating the Debtors' smooth transition to chapter 11 and their ultimate successful reorganization.
- 60. The Debtors will therefore seek the entry of an interim order

  (a) authorizing the Debtors to obtain a \$300 million postpetition credit facility (the "DIP Facility") pursuant to a postpetition revolving credit agreement by and among KAC as borrower, KACC as guarantor and Bank of America, N.A., for itself and as agent (the "Agent") for certain other lenders; (b) pending a final hearing with respect to the DIP Facility, authorizing the Debtors to obtain loans under the DIP Facility in an amount not to exceed \$150 million;

  (c) granting the Agent liens on substantially all property of the Debtors' estates to secure the repayment of the obligations under the DIP Facility; and (d) scheduling a prompt final hearing with respect to the DIP Facility.
- ophisticated commercial entities, all of which have more than adequate financial resources to make a debtor in possession financing facility available to the Debtors. Given the magnitude of the financing required, the complexity of the Debtors' businesses, the immediacy of the Debtors' financing needs, and the favorable and comparable terms the Debtors received from the lenders they solicited, the Debtors determined that it would not be productive to solicit interest from additional lenders. None of the entities approached by the Debtors was willing to make a

postpetition loan on an unsecured basis for a facility of this type and magnitude and on terms as favorable as the DIP Facility. Moreover, after negotiations with each of these potential lenders or lender groups, the Debtors concluded that, under the circumstances, it could not have obtained a postpetition credit facility to meet its working capital needs either at all or on terms more favorable than those contained in the DIP Facility.

# E. Anticipated First Day Pleadings Not to be Heard First Day. Extension of Time to File Schedules and Statements

62. Because of (a) the substantial size and scope of the Debtors' businesses, (b) the complexity of their financial affairs, (c) the limited staffing available to perform the required internal review of their accounts and affairs, (d) the Debtors' utilization of decentralized accounting systems and (e) the press of business incident to the commencement of these chapter 11 cases, the Debtors will be unable to assemble all of the information necessary for each of the Debtors to complete and file the required schedule of assets and liabilities, schedule of current income and expenditures, schedule of executory contracts and unexpired leases and statement of financial affairs (collectively, the "Schedules and Statements") within the time period allotted by the Bankruptcy Code. The Debtors, moreover, have (a) thousands of active vendors, (b) approximately 5,800 employees and (c) more than 100,000 other creditors. The Debtors must ascertain the pertinent information, including addresses and claim amounts, for each of these parties to complete the Schedules and Statements on a Debtor-by-Debtor basis.

Accordingly, the Debtors will seek the entry of an order extending the time within which the Debtors must file their Schedules and Statements by 90 days (to a total of 120 days).

#### Professional Retention Applications

Debtors' reorganization efforts. Accordingly, the Debtors will seek to retain various professionals to represent and assist them in connection with these chapter 11 cases. These professionals include: (a) Jones, Day, Reavis & Pogue as counsel; (b) Richards, Layton & Finger as co-counsel; (c) Kramer Levin Naftalis & Frankel LLP as special corporate counsel; (d) Wharton, Levin, Ehrmantraut, Klein & Nash, P.A. as special asbestos counsel; (e) Heller Ehrman White & McAuliffe, LLP as special insurance counsel; (f) Seyfarth Shaw as special labor, employment and employee benefits counsel; (g) Lemle & Kelleher, L.L.P. as special non-asbestos products litigation counsel; (h) Shaw Norton, L.L.P. as special products liability counsel; (i) Lazard Freres & Co. as financial advisors; (j) Arthur Andersen LLP as independent auditors; (k) The MWW Group as corporate communications consultants; and (l) Resources Connection as compensation consultants.

## Interim Compensation

64. Given the size and complexity of the Debtors' chapter 11 cases and the amounts of fees and expenses that will be incurred by the Debtors' professionals, the Debtors also will seek the entry of an administrative order establishing certain procedures that will permit the Debtors to pay the professionals retained by them and other constituencies in these cases on a monthly basis. Such professionals' fees and expenses will be subject to interim and final allowance in accordance with the procedures established by the Court.

## **Ordinary Course Professionals**

65. The Debtors' employees, in the day-to-day performance of their duties, regularly call upon certain professionals, including accountants, actuaries, attorneys, environmental, financial and other consultants (collectively, the "Ordinary Course Professionals"), to assist them in carrying out their assigned responsibilities. Because of the

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magnitude and breadth of the Debtors' businesses and the geographic diversity of the professionals regularly retained by the Debtors, it would be costly, time-consuming and administratively cumbersome for the Debtors and the Court to require each Ordinary Course Professional to apply separately for approval of its employment and compensation. Moreover, the uninterrupted service of the Ordinary Course Professionals is vital to the Debtors' continuing operations and their ability to reorganize. Accordingly, the Debtors will seek the entry of an order authorizing them to retain, employ and pay the Ordinary Course Professionals in the ordinary course of their businesses. If the fees of any Ordinary Course Professional exceed \$50,000 during the preceding six-month period, however, the Debtors will seek to retain that professional, pursuant to section 327 of the Bankruptcy Code.

## III. CONCLUSION

66. To preserve the value of their businesses to the fullest extent possible, the Debtors' immediate objective is to maintain "business as usual" following the commencement of these chapter 11 cases by minimizing any adverse impact of the chapter 11 filing on the Debtors' operations. For the reasons described herein and in the First Day Pleadings, I believe that the prospect for achieving these objectives for the benefit of creditors and other stakeholders will be substantially enhanced if this Court grants the relief requested in each of the First Day Pleadings.

[Remainder of this page intentionally left blank.]

Dated: February 12, 2002

Joseph A. Bonn

Sworn to and subscribed before me this 12<sup>th</sup> day of February, 2002.

Notary Public

My Commission Expires: 1.28.05



## IN RE: KAISER ALUMINUM CORPORATION

(Docket No. 02-10429 in the U.S.B.C. District of Delaware)

2/12/2002 <u>1</u> Chapter 11 Voluntary Petition *Kaiser Aluminum Corporation*. Receipt Number 57838, Fee Amount \$830. Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) Modified on 2/12/2002 (LML, ). (Entered: 02/12/2002)

02/12/2002 2 Motion to Pay Employee Wages Motion of the Debtors and Debtors in Possession for an Order Authorizing Them to Pay: (A) Prepetition Employee and Independent Contractor Wages, Salaries and Related Items; (B) Prepetition Employee and Independent Contractor Business Expenses; (C) Prepetition Contributions to and Benefits Under Employee Benefit Plans; (D) Prepetition Employee Payroll Deductions and Witholdings; and (E) All Costs and Expenses Incident to the Foregoing Payments and ContributionsFiled by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 02/12/2002)

02/12/2002 <u>3</u> Motion to Authorize Motion of Debtors and Debtors in Possession for an Order Authorizing Them to (A) Continue Their Workers' Compensation Programs and (B) Pay Certain Prepetition Workers' Compensation Claims and Related Expenses Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 02/12/2002)

02/12/2002 4 Motion to Pay Critical Trade Vendor Claims Motion of Debtors and Debtors in Possession for an Order Authorizing Them to Pay Prepetition Claims of Certain Critical Vendors and Service Providers Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 02/12/2002)

02/12/2002 5 Motion to Authorize Motion of Debtors and Debtors in Possession for an Order Authorizing Them to Pay Certain Prepetition Warehouse Claims, Freight-Related Claims and Customs Claims Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 02/12/2002)

02/12/2002 6 Motion to Authorize Motion of Debtors and Debtors in Possession for an Order Authorizing Them to Continue Transactions With, and Pay Prepetition Claims of, Nondebtor Joint Venture Affiliates Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 02/12/2002)

02/12/2002 7 Motion to Allow Motion of Debtors and Debtors in Possession for an Order Confirming the Administrative Expense Priority Status of the Debtors' Undisputed Obligations to Their Supplies for the Postpetition Delivery of Goods and Provisions of Services Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 02/12/2002)

02/12/2002 8 Motion for Joint Administration Motion of Debtors and Debtors in Possession for an Order Pursuant to Rule 1015(B) of the Federal Rules of Bankruptcy Procedure Directing Joint Administration of Related Chapter 11 Cases Filed by Kaiser AluminumCorporation. (Heath, Paul) (Entered: 02/12/2002)

02/12/2002 9 Motion to Appear pro hac vice Motion of Daniel J. DeFranceschi for an Order Admitting Certain Attorneys for Debtors and Debtors in Possession Pro Hac Vice Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 02/12/2002)

02/12/2002 10 Motion to Continue Customer Programs Motion of Debtors and Debtors in Possession for an Order Authorizing Them to Honor or Pay Prepetition Obligations to Their Customers Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 02/12/2002)

02/12/2002 11 Motion to Pay Sales and Use Taxes Motion of Debtors and Debtors in Possession for an Order Authorizing Them to Pay Prepetition Trust Fund Taxes Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 02/12/2002)

02/12/2002 12 Brief Memorandum of Law in Support of Motion of Debtors and Debtors in Possession for an Order Determining Adequate Assurance of Payment for Future Utility Services Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 02/12/2002)

02/12/2002 13 List of Creditors Motion of Debtors and Debtors in Possession for an Order Authorizing Them to File: (A) Consolidated Lists of Creditors and Equity Security Holders and (B) Consolidated List of 50 Largest Unsecured Creditors Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 02/12/2002)

02/12/2002 14 Application to Appoint Claims/Noticing Agent Motion of Debtors and Debtors in Possession for an Order (A) Appointing Logan & Co. as Claims and Noticing Agent and (B) Approving Form and Manner of Notice of Section 341 Meeting Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 02/12/2002)

02/12/2002 15 Verified Complaint of Certain Debtors and Debtors in Possession for Injunctive Relief by Kaiser Aluminum Corporation, Kaiser Aluminum & Chemical Corporation against State Street Bank and Trust Company, as Trustee, U.S. Bank Trust National Association, John Does 1-500. Receipt Number CC, Fee Amount \$150. (Attachments: # 1 Verification of Joseph A. Bonn) (Bifferato, Ian) (Entered: 02/12/2002)

02/12/2002 16 Motion to Approve Motion for an Order: (A) Approving Cash Management

System, Certain Intercompany Transactions with Nondebtor Affiliates, and Use of Existing Bank Accounts and Business Forms: (B) Granting Interim and Final Approval of Investment and Deposit Guidelines; and (C) According Superpriority Status to All Postpetition Intercompany Claims Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 02/12/2002)

02/12/2002 17 Memorandum of Law (Consolidated) in Support of Motions of Debtors and Debtors in Possession for Orders Authorizing Them to Pay Certain Prepetition Claims Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Exhibit) (Heath, Paul) (Entered: 02/12/2002)

02/12/2002 18 Affidavit in Support - Affidavit of Joseph A. Bonn in Support of Chapter 11 Petitions and Requests for First Day Relief Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 02/12/2002)

02/12/2002 19 Motion to Approve - Motion of Debtors and Debtors in Possession for an Order Determining Adequate Assurance of Payment for Future Utility Services Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Exhibit A# 2 Exhibit B) (Heath, Paul) (Entered: 02/12/2002)

02/12/2002 20 Motion to Authorize Interim and Final Orders Authorizing Debtors to Obtain First Priority Secured Postpetition Financing Pursuant to Section 364(c) of the Bankruptcy Code and Rule 4001 of the Federal Rules of Bankruptcy Procedure and Granting Certain Related Relief Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Part 2# 2 Part 3# 3 Part 4# 4 Part 5) (DeFranceschi, Daniel) (Entered: 02/12/2002)

02/12/2002 21 Equity Security Holders Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 02/12/2002)

02/12/2002 22 List of Creditors *VOLUME I OF IV* Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Part 2# 2 Part 3# 3 Part 4# 4 Part 5# 5 Part 6) (DeFranceschi, Daniel) (Entered: 02/12/2002)

02/12/2002 23 List of Creditors *VOLUME II of IV* Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Part 2# 2 Part 3# 3 Part 4# 4 Part 5# 5 Part 6) (DeFranceschi, Daniel) (Entered: 02/12/2002)

02/12/2002 24 List of Creditors VOLUME III of IV Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Part 2# 2 Part 3# 3 Part 4# 4 Part 5) (DeFranceschi, Daniel) (Entered: 02/12/2002)

02/12/2002 <u>25</u> List of Creditors *VOLUME IV OF IV* Filed by Kaiser Aluminum Corporation. (Attachments: # <u>1</u> Part 2# <u>2</u> Part 3# <u>3</u> Part 4# <u>4</u> Part 5) (DeFranceschi, Daniel) (Entered: 02/12/2002)

02/12/2002 <u>26</u> Notice of Filing of Bankruptcy and Debtors' Presentation of Motions to Court for Consideration on February 13, 2002 at 9:00 a.m. Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 02/12/2002)

02/12/2002 <u>27</u> Application to Employ/Retain Lazard Freres & Co. LLC as Financial Advisors and Investment Bankers for Debtors in Possession, Nunc Pro Tunc to the Petition Date Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Notice # 2 Exhibit A# 3 Exhibit B# 4 Exhibit C# 5 Exhibit D# 6 Exhibit E) (Knight, John) (Entered: 02/12/2002)

02/12/2002 28 Notice of Appearance of Dewey Ballantine LLP and Morris Nichols Arsht & Tunnell Filed by MAXXAM Inc.. (Attachments: # 1 Certificate of Service # 2 Service List) (Schwartz, Eric) (Entered: 02/12/2002)

02/12/2002 29 Motion to Appear pro hac vice of Lisa Hill Fenning of Dewey Ballantine LLP Filed by MAXXAM Inc.. (Schwartz, Eric) (Entered: 02/12/2002)

02/13/2002 30 Hearing Held. Sign In Sheet (LKG, ) (Entered: 02/13/2002)

02/13/2002 31 Order signed on 2/13/2002 Appointing Logan & Company Inc As Claims & Noticing Agent & Approving Form & Manner Of Notice Of Section 341 Meeting (related document(s)14). (LKG, ) (Entered: 02/13/2002)

02/13/2002 <u>32</u> Order signed on 2/13/2002 Authorizing Debtors & DIP To File (A) Consolidated Lists Of Creditors & Equity Security Holders (B) Consolidated List Of 50 Largest Unsecured Creditors (related document(s)13). (LKG, ) (Entered: 02/13/2002)

02/13/2002 33 Order signed on 2/13/2002 Ordering Joint Administration (related document(s)8). (LKG, )An Order Has Been Entered In This Case Directing The Procedural Consolidation & Joint Administration Of The Chapter 11 Cases Of Kaiser Aluminum Corporation, A Delaware Corporation, et al. The docket In Case No. 02-10429 Should Be Consulted For All Matters Affecting This Case. (Entered: 02/13/2002)

02/13/2002 34 Order signed on 2/13/2002 Requiring Debtors To Provide Staffing Services For Case Administration . (LKG, ) (Entered: 02/13/2002)

02/13/2002 35 Order signed on 2/13/2002 Admitting Certain Attorneys For Debtors & DIP Pro Hac Vice (related document(s)9). (LKG, ) (Entered: 02/13/2002)

02/13/2002 36 Interim Order signed on 2/13/2002 Authorizing Debtors & DIP To Honor Or Pay PrePetition Obligation To Their Customers (related document(s)10). (LKG, ) Modified on 2/13/2002 (LKG, ). (Entered: 02/13/2002)

02/13/2002 <u>37</u> Interim Order signed on 2/13/2002 Authorizing Debtors & DIP To Pay Prepetition Claims Of & Continue Intercompany Transactions With Nondebtor Joint Venture Affiliates (related document(s)<u>6</u>). (LKG, ) (Entered: 02/13/2002)

02/13/2002 <u>38</u> Order signed on 2/13/2002 Authorizing Debtors & DIP To Pay Certain Prepetition Warehouse Claims, Freight-Related Claims & Customs Claims (related document(s)<u>5</u>). (LKG, ) (Entered: 02/13/2002)

02/13/2002 39 Order signed on 2/13/2002 Authorizing Debtors & DIP to Pay Prepetition Trust Fund Taxes (related document(s)11). (LKG, ) (Entered: 02/13/2002)

02/13/2002 40 Order signed on 2/13/2002 Determining Adequate Assurance Of Payment For Future Utility Services (related document(s)19). (LKG, ) (Entered: 02/13/2002)

02/13/2002 41 Order signed on 2/13/2002 Confirming The Administrative Expense Priority Status Of The Debtors Undisputed Obligations To Their Suppliers For The PostPetition Delivery Of Goods & Provision Of Services (related document(s)7). (LKG, ) (Entered: 02/13/2002)

02/13/2002 42 Order signed on 2/13/2002 Approving Cash Management System, Certain Intercompany Transactions With NonDebtor Affiliates & Use Of Existing Bank Accounts & Business Forms (B) Granting Interim Approval Of Investment & Deposit Guidelines (C) According Administrative Expense Status To All Postpetition Intercompany Claims (related document(s)16). (LKG, ) (Entered: 02/13/2002)

02/13/2002 43 Order signed on 2/13/2002 Authorizing Debtors & DIP To Pay (A) Prepetition Employee & Independent Contractor Wages, Salaries & Related Items (B) Prepetition Employee & Independent Contractor Business Expenses (C) Prepetition Contribution To & Benefits Under Employee Benefit Plans (D) Prepetition Employee Payroll Deduction & Withholdings (E) All Costs & Expenses Incident To The Foregoing Payments & Contributions (related document(s)2). (LKG, ) (Entered: 02/13/2002)

02/13/2002 44 Order signed on 2/13/2002 Authorizing Debtors & DIP To Continue Their Workers Compensation Programs & Pay Certain Prepetition Workers Compensation Claims & Related Expenses (related document(s)3). (LKG, ) (Entered: 02/13/2002)

02/13/2002 45 Notice of Appearance Filed by Certain Asbestos Victims Represented by Baron & Budd PC. (Rich, Alan) (Entered: 02/13/2002)

02/13/2002 <u>46</u> Interim Order signed on 2/13/2002 Authorizing Secured Post-Petition Financing On A Super Priority Basis & Granting Relief From Automatic Stay (related document(s)<u>20</u>). (LKG, ) (Entered: 02/13/2002)

02/13/2002 <u>47</u> Order Authorizing Debtors and Debtors In Possession to Pay Prepetition Claims of Certain Critical Vendors and Service Providers signed on 2/13/2002 (related document(s)<u>4</u>). (NJH, ) (Entered: 02/13/2002)

02/13/2002 48 Affidavit/Declaration of Service of Ann Jerominski, RP regarding Application to Retain Lazard Freres Filed by Kaiser Aluminum Corporation (related document(s)27). (Heath, Paul) (Entered: 02/13/2002)

02/13/2002 <u>49</u> Affidavit/Declaration of Service of Ann Jerominski, RP regarding Notice of Bankruptcy Filing Filed by Kaiser Aluminum Corporation (related document(s)<u>26</u>). (Heath, Paul) (Entered: 02/13/2002)

02/13/2002 50 Motion to Authorize Application of Debtors and Debtors in Possession for an Order Authorizing Them to Retain and Employ Jones, Day, Reavis & Pogue as Counsel Filed by Kaiser Aluminum Corporation. Hearing scheduled for 3/4/2002 at 04:00 PM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #2, Wilmington, Delaware. Objections due by 2/28/2002. (Leathern, Patrick) (Entered: 02/13/2002)

02/13/2002 64 Notice of Appearance and Demand for Service of Papers Filed by Certain Asbestos Claimants. (JML, ) (Entered: 02/19/2002)

02/13/2002 65 Notice of Filing of Request to be Added to Mailing List Filed by Robert I. Komitor. (JML, ) (Entered: 02/19/2002)

02/14/2002 <u>51</u> Notice of Appearance of Francis A. Monaco, Jr., Esquire Filed by State Street Bank and Trust Company. (Attachments: # <u>1</u> Certificate of Service) (Monaco Jr., Francis) (Entered:

02/14/2002 <u>52</u> Notice of Appearance of Cynthia M. Cohen, Esquire Filed by State Street Bank and Trust Company. (Attachments: # 1 Certificate of Service) (Monaco Jr., Francis) (Entered: 02/14/2002)

02/14/2002 53 Affidavit/Declaration of Service re: Application to Retain Jones, Day, Reavis & Pogue as Counsel [Docket No. 50] Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 02/14/2002)

02/14/2002 <u>54</u> Affidavit/Declaration of Service re: Order Determining Adequate Assurance of Payment for Future Utilities Services [Docket No. 40] Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 02/14/2002)

02/14/2002 <u>55</u> Motion to Extend Time of the Debtors and Debtors in Possession for Order Granting Extension of Time for Filing Schedules and Statements Filed by Kaiser Aluminum Corporation. Hearing scheduled for 3/4/2002 at 04:00 PM at US District Court, 844 King St., Wilmington, Delaware. Objections due by 2/28/2002. (Attachments: # 1 Notice of Motion# 2 Exhibit A# 3 Certificate of Service of Patrick M. Leathem) (Leathem, Patrick) (Entered: 02/14/2002)

02/14/2002 <u>56</u> Motion to Authorize Motion of the Debtors and Debtors in Possession for Order Authorizing Them to Retain, Employ and Pay Certain Professionals in the Ordinary Course of Their Businesses Filed by Kaiser Aluminum Corporation. Hearing scheduled for 3/4/2002 at 04:00 PM at US District Court, 844 King St., Wilmington, Delaware. Objections due by 2/28/2002. (Attachments: # 1 Notice of Motion# 2 Exhibit A# 3 Exhibit B# 4 Certificate of Service of Patrick M. Leathem) (Leathem, Patrick) Modified on 2/15/2002 (JML, ). (Entered: 02/14/2002)

02/14/2002 <u>57</u> Application to Employ Heller Ehrman White & McAuliffe LLP as Special Insurance Coverage and Environmental Counsel Filed by Kaiser Aluminum Corporation. (Attachments: # <u>1</u> Notice of Application# <u>2</u> Exhibit A# <u>3</u> Certificate of Service of Patrick M. Leathem) (Leathem, Patrick) (Entered: 02/14/2002)

02/14/2002 <u>58</u> Notice of Appearance /Notice of Special Appearance and Demand for Service of Papers Filed by Glencore Ltd.. (Attachments: # <u>1</u> Exhibit A - Service List) (Reisman, Steven) (Entered: 02/14/2002)

02/14/2002 <u>59</u> Notice of Filing Notice of Interim Order and Final Hearing (Re: Docket Nos. 20 and 46) Filed by Kaiser Aluminum Corporation. (Attachments: # <u>1</u> Attachment Part 2# <u>2</u> Attachment Part 3# 3 Attachment Part 4) (Leathem, Patrick) (Entered: 02/14/2002)

02/14/2002 74 Notice of Appearance and Request for Service of Papers Filed by Asbestos Tort Claimants. (JML, ) (Entered: 02/21/2002) 02/14/2002 75 Verified Statement Concerning Multiple Representation of Crediotrs Filed by Numerous Unsecured Creditors . (JML, ) (Entered: 02/21/2002)

02/15/2002 60 Notice of Filing List of Asbestos Plaintiff Firms with Asbestos Cases Against the Debtors Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Notice of Filing# 2 Certificate of Service of Patrick M. Leathem) (Leathem, Patrick) (Entered: 02/15/2002)

02/15/2002 61 Affidavit Re: Affidavit of Service of Notice of Meeting of Largest Unsecured Creditors Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 02/15/2002)

02/15/2002 62 Request of US Trustee to Schedule Section 341 Meeting of Creditors (March 15, 2002 at 1:00 p.m.) Filed by Frank J. Perch III. (Perch III, Frank) (Entered: 02/15/2002)

02/15/2002 63 Application for Interim Professional Compensation Motion of Debtors and Debtors in Possession for an Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals Filed by Kaiser Aluminum Corporation. Objections due by 3/8/2002. (Merchant, Michael) (Entered: 02/15/2002)

02/15/2002 77 Notice of Appearance and Request for All Notices and Documents Filed by Certain Asbectos Plaintiffs. (JML, ) (Entered: 02/21/2002)

02/15/2002 79 Notice of Appearance and Demand for Service of Papers Filed by Daily Insights. (JML, ) (Entered: 02/21/2002)

02/15/2002 <u>80</u> Notice of Appearance *and Request for Service* Filed by Angelo, Gordon & Co.. (JML, ) (Entered: 02/21/2002)

02/19/2002 <u>66</u> Application to Employ Andersen LLP as Auditors, Accountants, Restructuring and Tax Advisors to the Debtors and Debtors-In-Possession Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 02/19/2002)

02/19/2002 67 Notice of Hearing Notice of Final Hearing and Notice of Entry of Order: (A)
Approving Cash Management System, Certain Intercompany Transactions and use of Existing
Bank Accounts; Investment and Deposit Guidelines; Admin. Expense Status to All Postpetition
Intercompany Claims [re: Docket No. 42] Filed by Kaiser Aluminum Corporation. Hearing
scheduled for 3/4/2002 at 04:00 PM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #2,

Wilmington, Delaware. Objections due by 2/28/2002. (Heath, Paul) (Entered: 02/19/2002)

02/19/2002 <u>68</u> Notice of Filing Notice of Entry of Interim Order Authorizing Debtors and Debtors in Possession to Pay Prepetition Claims of, and continue Intercompany Transactions with, Nondebtor Joint Venture Affiliates [Docket No. 37] Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 02/19/2002)

02/19/2002 69 Notice of Hearing Notice of Final Hearing with respect to the Authority to Pay Certain Amounts Concerning Certain Incentive and Bonus Programs: Contractor Wages, Benefits re: [Docket No. 43] Filed by Kaiser Aluminum Corporation. Hearing scheduled for 3/4/2002 at 04:00 PM at US District Court, 844 King St., Wilmington, Delaware. Objections due by 2/28/2002. (Heath, Paul) (Entered: 02/19/2002)

02/19/2002 70 Notice of Filing Notice of Entry of Interim Order Authorizing Debtors and Debtors in Possession to Honor or Pay Prepetition Obligations to Their Customers[Docket No. 36] Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 02/19/2002)

02/19/2002 71 Application to Employ Richards, Layton & Finger, P.A. as Co-Counsel for the Debtors and Debtors in Possession Objection Deadline: 03/11/02 at 4:00 p.m. Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 02/19/2002)

02/19/2002 <u>85</u> Notice of Appearance and Request for All Notices and Documents Filed by Certain Asbestos Plaintiffs. (JML, ) (Entered: 02/22/2002)

02/19/2002 <u>86</u> Notice of Filing of Request for Notices and Service of Papers Filed by Air Products and Chemicals, Inc. (JML, ) (Entered: 02/22/2002)

 $02/19/2002~\underline{87}$  Notice of Appearance and Demand for Service of Papers Filed by Citadel Investment Group, L.L.C.. (JML, ) (Entered: 02/22/2002)

02/19/2002 <u>88</u> Notice of Filing of Reclamation of Goods Filed by Air Products and Chemicals, Inc.. (JML, ) (Entered: 02/22/2002)

02/19/2002 89 Notice of Appearance and Demand for Service of Papers Filed by U.S. Bank National Association. (JML, ) (Entered: 02/22/2002)

02/19/2002 91 Notice of Appearance and request for all Notices, Plans and Disclosure

Statements Filed by Crystal R. Knight. (SDA, ) (Entered: 02/22/2002)

02/20/2002 72 Notice of Agenda of Matters Scheduled for Hearing on FEBRUARY 21, 2002 AT 2:30 P.M. Filed by Kaiser Aluminum Corporation. Hearing scheduled for 2/21/2002 at 02:30 PM at US Bankruptcy Court, 824 Market St., 6th Floor, Wilmington, DE. (Attachments: # 1 Certificate of Service) (Harper, Megan) Modified on 2/20/2002 (LKG, ) ENTERED IN ERROR-SHOULD HAVE BEEN ENTERED IN ADV 02-01951. (Entered: 02/20/2002)

02/20/2002 73 ORDER REASSIGNING CHAPTER 11 CASE TO THE HONORABLE JUDITH K. FITZGERALD - Order signed on 2/20/2002. (Marvel, Ivone) (Entered: 02/20/2002)

02/21/2002 76 Meeting of Creditors. 341(a) meeting to be held on 3/15/2002 at 01:00 PM at US District Court, 844 King St., Room 2112, Wilmington, Delaware. (JML, ) (Entered: 02/21/2002)

02/21/2002 78 Notice of Appearance And Request for Service of Papers Filed by Bank of America, N.A.. (Attachments: # 1 Certificate of Service) (Yoder, Steven) (Entered: 02/21/2002)

02/21/2002 81 Notice of Appearance Notice of Appearance and Request for Service of Papers of Marks, O'Neill, O'Brien and Courtney, P.C. and Crowell & Moring LLP Filed by Industrial Underwriters Insurance Company, Industrial Indemnity Company, Central National Insurance Company of Omaha, Insurance Company of North America, Century Indemnity Company. (Attachments: #1 Certificate of Service) (Kasprzak, Brian) (Entered: 02/21/2002)

02/21/2002 82 Certificate of Service Regarding Order Reassigning Case [Docket No. 73] Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Exhibit A) (Leathem, Patrick) (Entered: 02/21/2002)

02/21/2002 <u>83</u> Application to Employ Seyfarth Shaw as Labor, Employment & Employee Benefits Counsel (Objection Deadline: 03/13/02) Filed by Kaiser Aluminum Corporation. (Attachments: # <u>1</u> Exhibit A# <u>2</u> Exhibit B# <u>3</u> Exhibit C# <u>4</u> Notice # <u>5</u> Affidavit of Service) (Leathern, Patrick) (Entered: 02/21/2002)

02/21/2002 <u>84</u> Application to Employ Wharton Levin Ehrmantraut Klein & Nash, P.A. as Special Asbestos Counsel (Objection Deadline: 03/13/02) Filed by Kaiser Aluminum Corporation. (Attachments: # <u>1</u> Exhibit A# <u>2</u> Exhibit B# <u>3</u> Exhibit C# <u>4</u> Certificate of Service # <u>5</u> Notice) (Leathem, Patrick) (Entered: 02/21/2002)

02/21/2002 92 Hearing Held/Court Sign-In Sheet. (LKG, ) (Entered: 02/22/2002)

02/21/2002 102 Notice of Appearance and Request for All Notices and Documents Filed by Certain Asbestos and Silicosis Plaintiffs. (JML, ) (Entered: 02/26/2002)

02/21/2002 103 Verified Statement in Connection with the Representation of Creditors as Required by Rule 2019 Filed by Certain Asbestos and Silicosis Plaintiffs . (JML, ) (Entered: 02/26/2002)

02/22/2002 90 Notice of Filing Notice of Reclamation Rights of Dell Receivables, L.P. Filed by Dell Receivables, L.P.. (Attachments: # 1 Certificate of Service # 2 Exhibit Reclamation Claim) (McGonigle, Patricia) (Entered: 02/22/2002)

02/22/2002 93 Notice of Adjourned/Rescheduled Hearing Notice of Rescheduled Hearing Date and Location (Rescheduled to March 5, 2002 at 9:00 a.m., U.S.B.C. W.D. Pa., Pittsburgh, PA Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Certificate of Service) (Leathern, Patrick) (Entered: 02/22/2002)

02/22/2002 104 Notice of Appearance and Demand for Service of Papers Filed by Shearman & Sterling. (JML, ) (Entered: 02/26/2002)

02/22/2002 105 Notice of Appearance and Request for All Notices and Documents Filed by Certain Asbestos Plaintiffs. (JML, ) (Entered: 02/26/2002)

02/25/2002 <u>94</u> Appointment of Official Committee of Unsecured Creditors Filed by Frank J. Perch III. (Perch III, Frank) (Entered: 02/25/2002)

02/25/2002 95 Appointment of Official Committee of Asbestos Claimants Filed by Frank J. Perch III. (Perch III, Frank) (Entered: 02/25/2002)

02/25/2002 <u>96</u> Affidavit Re: Affidavit in Support of Ordinary Course Retention of Robinson & McElwee Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 02/25/2002)

02/25/2002 97 Affidavit Re: Affidavit in Support of Ordinary Course Retention of Williamson, Friedberg & Jones, LLC Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 02/25/2002)

02/25/2002 98 Affidavit Re: Affidavit in Support of Ordinary Course Retention of Bell, Nunnally & Martin LLP Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 02/25/2002)

02/25/2002 99 Affidavit/Declaration of Service of Notice of Interim Order and Final Hearing (Re: Docket Nos. 20 and 46) Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 02/25/2002)

02/25/2002 100 Affidavit/Declaration of Service of Rebecca Childs Filed by Kaiser Aluminum Corporation (related document(s)97, 98, 96). (Leathern, Patrick) Modified on 2/27/2002 (JML, ). (Entered: 02/25/2002)

02/25/2002 124 Notice of Appearance and Request for All Notices and Documents Filed by Certain Persons with Asbestos-Related Injuries. (JML, ) (Entered: 02/28/2002)

02/25/2002 125 Notice of Filing of Request for Notice Filed by Asbestos Claimants. (JML, ) (Entered: 02/28/2002)

02/25/2002 127 Notice of Filing of Request for Notice Filed by IOS Capital, LLC. (JML, ) (Entered: 02/28/2002)

02/25/2002 128 Notice of Appearance and Request for All Notices and Documents Filed by Certain Asbestos Plaintiffs. (JML, ) (Entered: 02/28/2002)

02/25/2002 129 Notice of Appearance and Demand for Service Filed by Contrarian Capital Management, L.L.C.. (JML, ) (Entered: 02/28/2002)

02/25/2002 133 Notice of Appearance and Request for Service of Papers Filed by Certain Asbestos Plaintiffs. (JML, ) (Entered: 03/01/2002)

02/26/2002 101 Notice of Agenda of Matters Scheduled for Hearing on March 5, 2002 at 9:00 a.m. [Hearing will be held at the United States Bankruptcy Court for the District of Pennsylvania, 600 Grand Street, 54th Floor, Courtroom A, Pittsburgh, Pennsylvania, 15219] Filed by Kaiser Aluminum Corporation. Hearing scheduled for 3/5/2002 at 09:00 AM at Alternate Meeting Site. (Attachments: # 1 Certificate of Service of Patrick M. Leathem) (Leathem, Patrick) (Entered: 02/26/2002)

02/26/2002 106 Affidavit Re: Affidavit in Support of Ordinary Course Retention of Hicks Thomas & Lilienstern, LLP Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 02/26/2002)

02/26/2002 107 Affidavit Re: Affidavit in Support of Ordinary Course Retention of Percy, Pujol &

Wall Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 02/26/2002)

02/26/2002 108 Affidavit Re: Affidavit in Support of Ordinary Course Retention of Jackson & Kelly PLLC Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 02/26/2002)

02/26/2002 109 Affidavit/Declaration of Service of Rebecca Childs [Re: Docket Nos. 106, 107 and 108] Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 02/26/2002)

02/26/2002 110 Affidavit Re: Affidavit in Support of Ordinary Course Retention of Rhodes, Hieronymus, Jones, Tucker & Gable, PLLC Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) Modified on 3/5/2002 (NAL, ). ENTERED IN ERROR--Not Notarized. (Entered: 02/26/2002)

02/26/2002 148 Notice of Appearance Filed by SIARC, Inc., (JML, ) (Entered: 03/04/2002)

02/26/2002 149 Verified Statement of Indenture Trustee Filed by U.S. Bank National Association . (JML, ) (Entered: 03/04/2002)

 $02/26/2002~\underline{150}$  Verified Statement of Indenture Trustee Filed by U.S. Bank National Association . (JML, ) (Entered: 03/04/2002)

02/26/2002 151 Verified Statement of Indenture Trustee Filed by U.S. Bank National Association . (JML, ) (Entered: 03/04/2002)

02/27/2002 111 Notice of Appearance Filed by Official Committee of Asbestos Claimants. (Attachments: # 1 Certificate of Service # 2 Service List) (Zaleski III, Matthew) (Entered: 02/27/2002)

02/27/2002 112 Notice of Appearance and Demand for Notices and Papers Filed by Ronald Adams Contractor, Inc.. (Attachments: # 1 Certificate of Service # 2 Service List) (Miller, Kathleen) (Entered: 02/27/2002)

02/27/2002 113 Affidavit Re: Affidavit in Support of Ordinary Course Retention of Robinson & McElwee PLLC Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 02/27/2002)

02/27/2002 114 Affidavit Re: Affidavit in Support of Ordinary Course Retention of Gray Cary Ware & Freidenrich LLP Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered:

02/27/2002 115 Affidavit Re: Affidavit in Support of Ordinary Course Retention of Stone, Pigman, Walther & Hutchinson, L.L.P. Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 02/27/2002)

02/27/2002 116 Affidavit Re: Affidavit in Support of Ordinary Course Retention of Witherspoon, Kelley, Davenport & Toole, P.S. Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 02/27/2002)

02/27/2002 117 Affidavit Re: Affidavit in Support of Ordinary Course Retention of Nelson Mullins Riley & Scarborough, L.L.P. Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 02/27/2002)

02/27/2002 118 Affidavit Re: Affidavit in Support of Ordinary Course Retention of Kean, Miller, Hawthorne, D'Armond, McCowan & Harman, L.L.P. Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 02/27/2002)

02/27/2002 119 Affidavit Re: Affidavit in Support of Ordinary Course Retention of Emmett, Cobb, Waits & Kessenich Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 02/27/2002)

02/27/2002 120 Affidavit/Declaration of Service of Rebecca Childs [Regarding Docket Nos., 113-119] Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 02/27/2002)

02/27/2002 121 Application to Employ Application of Debtors and Debtors in Possession for an Order Authorizing Them to Retain Lemle & Kelleher, L.L.P. as General Louisiana Counsel (Objection Deadline: 03/19/02 at 4:00 p.m. Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Notice # 2 Exhibit A# 3 Exhibit B# 4 Exhibit C# 5 Summary Sheet# 6 Certificate of Service) (Leathern, Patrick) (Entered: 02/27/2002)

02/27/2002 122 Application to Employ Application of Debtors and Debtors in Possession for an Order Authorizing Them to Retain and Employ Resources Connection as Employee Compensation Consultants (Objection Deadline: March 19, 2002 at 4:00 p.m.) Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Notice # 2 Exhibit A# 3 Exhibit B# 4 Exhibit C# 5 Summary Sheet# 6 Certificate of Service) (Leathem, Patrick) (Entered: 02/27/2002)

02/27/2002 168 Notice of Appearance and Request for Service of Papers Filed by Certain Lung Cancer Victims. (JML, ) (Entered: 03/06/2002)

02/27/2002 169 Verified Statement in Connection With the Representation of Creditors as Required Filed by Paul M. Matheny (JML, ) (Entered: 03/06/2002)

02/28/2002 123 Notice of Appearance and Demand for Service of Papers Filed by Brown Rudnick Berlack Israels LLP. (Attachments: # 1 Certificate of Service # 2 Service List) (Fischer, Andrea) (Entered: 02/28/2002)

02/28/2002 126 Notice of Appearance, Request for Matrix Entry, and Request for Service of Notices and Documents Filed by IMCO Recycling, Inc.. (Attachments: # 1 Certificate of Service # 2 Service List 2002 List) (Wiedemer, Paranda) (Entered: 02/28/2002)

02/28/2002 130 Motion for Adequate Protection Motion of IMCO Recycling, Inc. for Adequate Protection of Security Interest in Certain Property of the Estate Filed by IMCO Recycling, Inc.. Objections due by 3/15/2002. (Attachments: # 1 Notice of Motionof IMCO Recycling, Inc. for Adequate Protection of Security Interest in Certain Property of the Estate# 2 Proposed Form of Order # 3 Certificate of Service # 4 Service List 2002 List) (Wiedemer, Paranda) (Entered: 02/28/2002)

02/28/2002 131 Objection to Application of Debtors to Retain Jones Day Reavis & Pogue as Counsel Filed by Frank J. Perch III (related document(s)50). (Attachments: # 1 Certificate of Service) (Perch III, Frank) (Entered: 02/28/2002)

02/28/2002 132 Objection to Application United States Trustee's Omnibus Protective Objection to Debtors' Applications For Approval of Certain Transactions and Payments (Dkt. Nos. 2, 6, 16) Filed by Frank J. Perch III. (Attachments: # 1 Certificate of Service) (Perch III, Frank) (Entered: 02/28/2002)

03/01/2002 <u>134</u> Notice of Appearance and Request for Service of Filings Filed by Central of Georgia Railroad Company, Norfolk Southern Corporation. (Finger, David) (Entered: 03/01/2002)

03/01/2002 135 Affidavit Re: In Support of Ordinary Course Retention [Ehlke Law Offices] Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 03/01/2002)

03/01/2002 136 Affidavit Re: In Support of Ordinary Course Retention [Davis & Kuelthau, s.c.] Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 03/01/2002)

03/01/2002 137 Affidavit Re: In Support of Ordinary Course Retention [Ball Janik LLP] Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 03/01/2002)

03/01/2002 138 Affidavit Re: In Support of Ordinary Course Retention [Squire, Sanders & Dempsey, L.L.P.] Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 03/01/2002)

03/01/2002 139 Affidavit Re: In Support of Ordinary Course Retention [Murphy & Buchal LLP] Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 03/01/2002)

03/01/2002 140 Affidavit Re: In Support of Ordinary Course Retention [McGlinchey Stafford, P.L.L.C.] Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 03/01/2002)

03/01/2002 141 Affidavit Re: In Support of Ordinary Course Retention [Habash Reasoner and Frazier LLP] Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 03/01/2002)

03/01/2002 142 Affidavit Re: In Support of Ordinary Course Retention [Michael B. Early, Attorney at Law] Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 03/01/2002)

03/01/2002 143 Affidavit Re: In Support of Ordinary Course Retention [Connelly, Baker, Wotring & Jackson, L.L.P.] Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 03/01/2002)

03/01/2002 144 Affidavit Re: In Support of Ordinary Course Retention [Patton Boggs, LLP] Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 03/01/2002)

03/01/2002 145 Affidavit Re: In Support of Ordinary Course Retention [Williamson, Friedberg & Jones, LLC] Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 03/01/2002)

03/01/2002 146 Affidavit Re: In Support of Ordinary Course Retention [Nelson, Mullins, Riley & Scarborough, L.L.P.] Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 03/01/2002)

03/01/2002 147 Notice of Agenda of Matters Scheduled for Hearing Notice of Amended Agenda of Matters Scheduled for Hearing on March 5, 2002 at 9:00 a.m. (Hearing will be held at the United States Bankruptcy Court for the District of Pennsylvania, 600 Grand Street, 54th Floor, Courtroom A, Pittsburgh, PA 15219) Filed by Kaiser Aluminum Corporation. Hearing scheduled for 3/5/2002 at 09:00 AM (check with court for location). (Attachments: # 1 Certificate of Service) (Leathem, Patrick) (Entered: 03/01/2002)

03/01/2002 173 Notice of Appearance and Request for All Notices and Documents Filed by Certain Asbestos Plaintiffs. (JML, ) (Entered: 03/07/2002)

03/01/2002 174 Notice of Filing of Continuation of Perfection of Private Works Act Lien Filed by Jacobs Engineering Group, Inc.. (JML, ) (Entered: 03/07/2002)

03/01/2002 179 Notice of Filing of Continuation of Perfection of Private Works Lien Filed by JE Merit Constructors, Inc.. (JML, ) (Entered: 03/07/2002)

03/04/2002 <u>152</u> Complaint For Declaratory Judgment by Maxxam Inc., Kaiser Aluminum against Kaiser Aluminum & Chemical Corporation. Receipt Number cc, Fee Amount \$150. (Attachments: # <u>1</u> Summons & Notice) (Busenkell, Michael) (Entered: 03/04/2002)

03/04/2002 153 Motion to Appear pro hac vice of Lisa Beckerman, Esquire of Akin, Gump, Strauss, Hauer & Feld, L.L.P. Filed by Official Committee of Unsecured Creditors. (Zahralddin-Aravena, Rafael) (Entered: 03/04/2002)

03/04/2002 154 Notice of Appearance and Demand for Notices and Papers (Ashby & Geddes, P.A. and Akin, Gump, Strauss, Hauer & Feld, LLP as counsel to the Official Committee of Unsecured Creditors)) Filed by Official Committee of Unsecured Creditors. (Zahralddin-Aravena, Rafael) (Entered: 03/04/2002)

03/04/2002 155 Application to Employ Shaw Norton, L.L.P. as Special Louisiana Litigation Counsel Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Notice # 2 Exhibit A# 3 Exhibit B# 4 Exhibit C# 5 Certificate of Service) (DeFranceschi, Daniel) (Entered: 03/04/2002)

03/04/2002 156 Notice of Withdrawal United States Trustee's Notice of Withdrawal of Objection to Debtors' Application for Order Authorizing Them to Retain and Employ Jones, Day, Reavis & Pogue as Counsel Filed by Frank J. Perch III (related document(s)50). (Attachments: # 1 Certificate of Service) (Perch III, Frank) (Entered: 03/04/2002)

03/04/2002 182 Notice of Appearance, Request for Matrix Entry and Request for Service of All Notices and Documents Filed by Stevedoring Services of America. (JML, ) (Entered: 03/08/2002)

03/04/2002 183 Notice of Filing of Request for Notice Filed by IOS Capital, LLC. (JML, ) (Entered: 03/08/2002)

03/04/2002 184 Notice of Appearance of Counsel and Request for Notice Filed by Certain Asbestos Plaintiffs. (JML, ) (Entered: 03/08/2002)

03/04/2002 185 Notice of Appearance and Request for Notices Filed by Bank One Trust Company, N.A., (JML, ) (Entered: 03/08/2002)

03/04/2002 186 Notice of Filing of Request for Special Notice and for Inclusion in Mailing Grid Filed by Vista Metals Corp.. (JML, ) (Entered: 03/08/2002)

03/04/2002 187 Notice of Filing of Letter Regarding Selling of Assets Filed by Curtis Eddie. (JML, ) (Entered: 03/08/2002)

03/05/2002 <u>157</u> Affidavit Re: Affidavit in Support of Ordinary Course Retention of Rhodes, Hieronymus, Jones, Tucker & Gable, P.L.L.C. Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 03/05/2002)

03/05/2002 158 Affidavit Re: Affidavit of Jennifer A. Kuenster in Support of Debtors' and Debtors In Possession's Retention of Thelen Reid & Priest in the Ordinary Course of Business Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 03/05/2002)

03/05/2002 159 Affidavit/Declaration of Service of Rebcca Childs [Re: Docket Nos. 157 and 158] Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 03/05/2002)

03/05/2002 160 Affidavit Re: Affidavit in Support of Ordinary Course Retention of Clark Hill PLC Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 03/05/2002)

03/05/2002 161 Affidavit/Declaration of Service of Rebecca Childs [Re: Docket No. 160] Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 03/05/2002)

03/05/2002 <u>162</u> Motion to Appear pro hac vice of Penny R. Heaberlin, Esquire Filed by U.S. Bank National Association. (Attachments: # <u>1</u> Certificate of Service) (Tacconelli, Theodore) (Entered: 03/05/2002)

03/05/2002 <u>163</u> Motion to Appear pro hac vice of Clark T. Whitmore, Esquire Filed by U.S. Bank National Association. (Attachments: # <u>1</u> Certificate of Service) (Tacconelli, Theodore) (Entered: 03/05/2002)

03/05/2002 164 Motion to Appear pro hac vice of Henry J. Kaim, Esquire of the law firm of Akin, Gump, Strauss, Hauer & Feld, L.L.P. Filed by Official Committee of Unsecured Creditors. (Zahralddin-Aravena, Rafael) (Entered: 03/05/2002)

03/05/2002 165 Debtor-In-Possession Monthly Operating Report for Filing Period *Initial Monthly Operating Report* Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 03/05/2002)

03/05/2002 166 Affidavit/Declaration of Service re: ordinary course retention Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 03/05/2002)

03/05/2002 167 Notice of Appearance and Request for Special Notice Filed by Attorney General Dept of Revenue Washington. (Mosner, Zachary) (Entered: 03/05/2002) 03/05/2002 175 Omnibus Hearing Held. (REB.) (Entered: 03/07/2002)

03/05/2002 176 Order signed on 3/5/2002 - Authorizing Debtors and Debtos in Possession to Honor or Pay PrePetition Obligations to Their Customers. (REB, ) (Entered: 03/07/2002)

03/05/2002 177 Order signed on 3/5/2002 - Authorizing and Debtors in Possession to Retain and Employ Jones, Day, Reavis & Fogue as Counsel. (REB, ) (Entered: 03/07/2002).

03/05/2002 178 Order signed on 3/5/2002. Granting Extension of Time for Filing Schedules and Statements. (REB, ) (Entered: 03/07/2002)

03/05/2002 180 Order signed on 3/5/2002 Authorizing Debtors and Debtors in Possession to Retain and Employ Heller Ehrman White & McAuliffe as Special Insurance Coverage and Environmental Counsel. (REB, ) (Entered: 03/07/2002)

03/05/2002 193 Notice of Withdrawal of Dunlap Design Claim for \$3,872.00 Filed by pro se Charles Dunlap. (MJY, ) (Entered: 03/08/2002) 03/05/2002 Corrective Entry Re Doc #110. (NAL, ) (Entered: 03/05/2002)

03/06/2002 <u>170</u> Notice of Filing *Notice of Omnibus Hearings* Filed by Kaiser Aluminum Corporation. (Attachments: # <u>1</u> Certificate of Service of Patrick M. Leathem) (Leathem, Patrick) (Entered: 03/06/2002)

03/06/2002 171 Notice of Appearance and Demand for Notices and Papers Filed by CII Carbon, L.L.C.. (Attachments: # 1 Certificate of Service # 2 Service List Kaiser 2002 Service List) (Bifferato,

Karen) (Entered: 03/06/2002)

03/06/2002 172 Objection to Application United States Trustee's Objection to Debtors' Application for Order Authorizing Them to Retain and Employ Lazard Freres as Financial Advisors and Investment Bankers (D.I. No. 27) Filed by Frank J. Perch III. (Attachments: # 1 Certificate of Service) (Perch III, Frank) (Entered: 03/06/2002)

03/07/2002 181 Affidavit/Declaration of Service re Orders [Docket Nos. 178,176,177,180] Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 03/07/2002)

03/07/2002 212 Notice of Filing of Request for Notices Filed by South Carolina Department of Health & Environmental Control. (JML, ) (Entered: 03/13/2002)

03/08/2002 188 Notice of Appearance and Request for Service Filed by National Labor Relations Board. (Attachments: # 1 Certificate of Service) (Lieber, Margery) (Entered: 03/08/2002)

03/08/2002 189 Notice of Filing Notice of Pendency of Unfair Labor Practice Litigation Filed by National Labor Relations Board. (Attachments: # 1 Exhibit # 2 Certificate of Service) (Lieber, Margery) (Entered: 03/08/2002)

03/08/2002 190 Certification of Counsel Filed by National Labor Relations Board. (Attachments: # 1 Certificate of Service) (Lieber, Margery) (Entered: 03/08/2002)

03/08/2002 191 Certification of Counsel Filed by National Labor Relations Board. (Attachments: # 1 Certificate of Service) (Simms, Abby) (Entered: 03/08/2002)

03/08/2002 192 Certification of Counsel Filed by National Labor Relations Board. (Attachments: # 1 Certificate of Service) (Karlin, Corinne) (Entered: 03/08/2002)

03/08/2002 211 Notice of Appearance and Request for Notice Filed by The Valspar Corporation. (JML, ) (Entered: 03/13/2002)

03/08/2002 <u>241</u> Notice of Filing of Request for Removal from Notice List Filed by State of Ohio Board of Tax Appeals. (JML, ) (Entered: 03/18/2002)

03/11/2002 194 Affidavit/Declaration of Service of Kathleen M. Logan [re: Notice of Commencement of Chapter 11 Bankruptcy Cases, Meeting of Creditors and Fixing of Certain Dates] Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Service List B-C# 2 Certificate of

Service C-E# <u>3</u> Service List E-G# <u>4</u> Service List G-J# <u>5</u> Service List J-M# <u>6</u> Service List M-N# <u>7</u> Service List N-R# <u>8</u> Service List R-S# <u>9</u> Service List S-U# <u>10</u> Service List U-Z) (Heath, Paul) (Entered: 03/11/2002)

03/11/2002 195 Objection to Application for Order Authorizing Retention and Employment of Lazard Freres & Co. as Financial Advisors and Investment Bankers (Docket No. 27) (Certificate of Service attached hereto) Filed by Official Committee of Unsecured Creditors. (Zahralddin-Aravena, Rafael) (Entered: 03/11/2002)

03/11/2002 196 Limited Objection to Motion for an Order Authorizing Debtors to Pay: (A)
Prepetition Employee and Independent Contractor Wages, Salaries and Related Items; (B)
Prepetition Employee and Independent Contractor Business Expenses; (C) Prepetition
Contributions to and Benefits Under Employee Benefit Plans; (D) Prepetition Employee Payroll
Deductions and Withholdings; and (E) All Costs and Expenses Incident to the Foregoing
Payments and Contributions (Docket No. 2) Filed by Official Committee of Unsecured Creditors
(related document(s)2). (Zahralddin-Aravena, Rafael) (Entered: 03/11/2002)

03/11/2002 197 Limited Objection to Debtors' Motion for Approval of Debtor-in-Possession Financing of U.S. Bank National Association as Indenture Trustee Filed by U.S. Bank National Association (related document(s)20). (Attachments: # 1 Certificate of Service # 2 Service List) (Joseph, Michael) (Entered: 03/11/2002)

03/11/2002 198 Limited Objection to Motion for Approval of Debtor-In-Possession Financing (Docket No. 20) (Certificate of Service attached hereto) Filed by Official Committee of Unsecured Creditors (related document(s)20). (Zahralddin-Aravena, Rafael) (Entered: 03/11/2002)

03/11/2002 199 Application to Employ Application of Debtors and Debtors in Possession for an Order Approving the Employment of Bifferato, Bifferato & Gentilotti as Special Counsel for Kaiser Aluminum Corp. (Hearing Date: 04/11/02 at 2:00 p.m.; Objection Deadline: 03/29/02 at 4:00 p.m. Bifferato, Bifferato 7 Gentilotti as Special Counsel for the Debtors Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Exhibit A# 2 Exhibit B# 3 Notice # 4 Summary Sheet of Exhibits# 5 Certificate of Service) (Leathem, Patrick) (Entered: 03/11/2002)

03/11/2002 213 Notice of Appearance and Demand for Notices and Papers Filed by International Union, United Automobile, Aerospace and Agricultural Implement Workers of America. (JML, ) (Entered: 03/13/2002)

03/11/2002 218 Notice of Appearance and Request for Service of Notices and Pleadings Filed by Harris County, Houston ISD, City of Houston. (JML, ) (Entered: 03/14/2002)

03/12/2002 200 Objection to Application Objection of The United States Trustee to Debtors' Application for Order Authorizing Employment and Retention of Andersen LLP As Auditors, Accountants, Restructuring and Tax Advisors Filed by Frank J. Perch III (related document(s)66).

(Attachments: # 1 Note Regarding Exhibits# 2 Certificate of Service) (Perch III, Frank) (Entered: 03/12/2002)

03/12/2002 201 Certificate of No Objection Re: Application of the Debtors and Debtors in Possession for an Order Authorizing the Retention and Employment of Richards, Layton & Finger, P.A. as Co-Counsel to the Debtors Pursuant to Section 327(a) of the Bankruptcy Code Filed by Kaiser Aluminum Corporation (related document(s)71). (Leathem, Patrick) (Entered: 03/12/2002)

03/12/2002 202 Notice of Appearance and Request for Service of Papers and Certificate of Service Filed by Unofficial Committee of Select Asbestos Claimants. (Davis, Steven) (Entered: 03/12/2002)

03/12/2002 203 Motion to Appear pro hac vice of Edmond M. George, Esquire and Certificate of Service Filed by Unofficial Committee of Select Asbestos Claimants. (Davis, Steven) (Entered: 03/12/2002)

03/12/2002 204 Motion to Appear pro hac vice of Elizabeth Wall Magner, Esquire and Certificate of Service Filed by Unofficial Committee of Select Asbestos Claimants. (Davis, Steven) (Entered: 03/12/2002)

03/12/2002 205 Motion to Appear pro hac vice of Elihu Inselbuch, Peter Van N. Lockwood, Julie W. Davis, Trevor W. Swett, III, Rita C. Tobin and Nathan D. Finch of Caplin & Drysdale, Chartered Filed by Official Committee of Asbestos Claimants. (Attachments: # 1 Certificate of Service # 2 Service List) (Zaleski III, Matthew) (Entered: 03/12/2002)

03/12/2002 206 Affidavit/Declaration of Service Supplemental Affidavit of Service of Kathleen M. Logan Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Exhibit A# 2 Exhibit B) (Leathem, Patrick) (Entered: 03/12/2002)

03/12/2002 207 Motion to Approve Motion of the Official Committee of Unsecured Creditors Pursuant to 11 U.S.C. Section 105(a) for an Order Approving Specified Information Blocking Procedures and Permitting Trading in the Debtors' Securities in Certain Circumstances Filed by Official Committee of Unsecured Creditors. Hearing scheduled for 4/11/2002 at 02:00 PM at Alternate Meeting Site. Objections due by 4/4/2002. (Attachments: # 1 Notice of Motion# 2 Proposed Form of Order # 3 Exhibit A# 4 Certificate of Service) (Zahralddin-Aravena, Rafael) (Entered: 03/12/2002)

03/12/2002 208 Notice of Agenda of Matters Scheduled for Hearing on March 19, 2002 at 3:00 p.m. Filed by Kaiser Aluminum Corporation. Hearing scheduled for 3/19/2002 at 03:00 PM at U.S. Bankruptcy Court, District of Delaware, 824 Market Street, 5th Floor, Wilmington, DE 19801. (Attachments: # 1 Certificate of Service of Patrick M. Leathem) (Leathem, Patrick) (Entered: 03/12/2002)

03/12/2002 209 Notice of Filing Notice of Filing of Exhibits to United States Trustee's Objection to the Debtors' Application for Order Authorizing Employment and Retention of Andersen LLP as Auditors, Accountants, Restructuring and Tax Advisors (Exhibits to Item No. 200) Filed by Frank J. Perch III. (Attachments: # 1 Exhibit A Tab# 2 Exhibit A# 3 Exhibit B Tab# 4 Exhibit B# 5 Certificate of Service) (Perch III, Frank) (Entered: 03/12/2002)

03/12/2002 217 Transcript From Hearing on 1/17/02. (JML, ) (Entered: 03/14/2002)

03/12/2002 219 Notice of Filing of Letter Requesting Further Correspondences Filed by Bombardier Aerospace. (JML, ) (Entered: 03/14/2002)

03/12/2002 <u>242</u> Response to Notice of Commencement of Bankruptcy Cases, Meeting of Creditors and Fixing of Certain Dates Filed by Mark McGahirey. (JML, ) (Entered: 03/18/2002)

03/13/2002 210 Affidavit/Declaration of Service Filed by Official Committee of Unsecured Creditors (related document(s)207). (Zahralddin-Aravena, Rafael) (Entered: 03/13/2002)

03/13/2002 214 Notice of Appearance through its counsel Riddell Williams P.S. and Montgomery, McCracken, Walker & Rhoads, LLP Filed by Microsoft Corporation. (Burnham, Noel) (Entered: 03/13/2002)

03/13/2002 215 Affidavit Re: Affidavit in Support of Ordinary Course Retention of Forman Perry Watkins Krutz & Tardy, PLLC Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Certificate of Service of Patrick M. Leathem) (Heath, Paul) (Entered: 03/13/2002)

03/13/2002 216 Application to Employ Application of the Debtors and Debtors in Possession for an Order Authorizing them to Retain and Employ MWW Group as Corporate Communications Consultants MWW Group as Corporate Communication Consultants Filed by KaiserAluminum Corporation. (Attachments: # 1 Notice of Application# 2 Exhibit A# 3 Exhibit B# 4 Exhibit C# 5 Certificate of Service of Patrick M. Leathem) (Heath, Paul) (Entered: 03/13/2002)

03/14/2002 220 Notice of Appearance and Request for Services of Papers and Reservation of Rights Filed by Hatch Associates, Inc. and Hatch Associates Consultants, Inc. (Attachments: # 1 Certificate of Service # 2 Service List) (McMahon, Michelle) (Entered: 03/14/2002)

03/14/2002 221 Motion for Relief from Stay. Receipt Number CC, Fee Amount \$75. Filed by Hatch Associates, Inc. and Hatch Associates Consultants, Inc.. Hearing scheduled for 4/11/2002 at 02:00 PM (check with court for location). Objections due by 4/2/2002. (Attachments: # 1 Declaration of

Charles F. Seemann, Jr.# 2 Notice of Motion# 3 Certificate of Service # 4 Service List) (McMahon, Michelle) (Entered: 03/14/2002)

03/14/2002 222 Affidavit Re: Affidavit in Support of Ordinary Course Retention of Minter Ellison Lawyers Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 03/14/2002)

03/14/2002 223 Motion to Appear pro hac vice of Joseph E. Schickich, Jr., Esq. of Riddell Williams, P.S. Filed by Montgomery, McCracken, Walker & Rhoads, LLP, Microsoft Corporation. (Burnham, Noel) (Entered: 03/14/2002)

03/14/2002 224 Notice of Appearance through its counsel Riddell Williams, P.S. and Montgomery, McCracken, Walker & Rhoads, LLP Filed by MSLI, GP. (Burnham, Noel) (Entered: 03/14/2002)

03/14/2002 225 Affidavit/Declaration of Service of Rebecca Childs [Re: Docket No. 222] Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 03/14/2002)

03/14/2002 226 Reply Consolidated Reply of Debtors and Debtors in Possession to Objections to the Motion of Debtors and Debtors in Possession for Entry of Interim and Final Orders Authorizing Debtors to Obtain First Priority Secured Postpetition Financing Pursuant to Section 365(c) of the Bankruptcy Code and Rule 4001 of the Federal Rules of Bankruptcy Procedure and Granting Certain Related Relief (Docket No. 20) Filed by Kaiser Aluminum Corporation (related document(s)20). (DeFranceschi, Daniel) (Entered: 03/14/2002)

03/14/2002 227 Reply Consolidated Reply to Objections to the Application of the Debtors and Debtors in Possession for an Order Authorizing the Retention and Employment of Lazard Freres & Co., LLC as Financial Advisors and Investment Bankers (D.I. 27) [RelatedDocket No. 27] Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Exhibit A# 2 Affidavit) (DeFranceschi, Daniel) (Entered: 03/14/2002)

03/15/2002 228 Notice of Agenda of Matters Scheduled for Hearing Notice of Amended Agenda of Matters Scheduled for Hearing on March 19, 2002 at 3:00 p.m. Filed by Kaiser Aluminum Corporation. Hearing scheduled for 3/19/2002 at 03:00 PM at U.S. Bankruptcy Court, District of Delaware, 824 Market Street, 5th Floor, Wilmington, DE 19801. (Attachments: # 1 Certificate of Service of John H. Knight) (Heath, Paul) (Entered: 03/15/2002)

03/15/2002 229 Affidavit Re: Affidavit in Support of Ordinary Course Retention (of Andrews & Kurth) Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 03/15/2002)

03/15/2002 230 Affidavit Re: Affidavit in Support of Ordinary Course Retention (of Johnson & Tekosky, LLP) Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 03/15/2002)

03/15/2002 231 Affidavit/Declaration of Service of Rebecca Childs [Re: Docket Nos. 229-230] Filed by Kaiser Aluminum Corporation. (Heath, Paul) (Entered: 03/15/2002)

03/15/2002 232 Notice of Withdrawal of Limited Objection to Debtors' Motion for an Order Authorizing Them to Pay (a) Prepetition Employee and Independent Contractor Wages, Salaries and Related Items; (b) Prepetition Employee and Independent Contractor Business Expenses; (c) Prepetition Contributions to and Benefits Under Employee Benefit Plans; (d) Prepetition Employee Payroll Deductions and Withholdings; and (e) All Costs and Expenses Incident to the Foregoing Payments and Contributions (Docket No. 2) (Re: Docket No. 196) Filed by Official Committee of Unsecured Creditors. (Zahralddin-Aravena, Rafael) (Entered: 03/15/2002)

03/15/2002 233 Response to Request for Additional Assurances of Payment for Future Utility Service in Accordance with Order Determining Adequate of Payment for Future Utility Services Filed by Southern California Gas Company. (Sullivan, William) (Entered: 03/15/2002)

03/15/2002 234 Exhibit 1 & 2 to Request for Additional Assurances of Payment for Future Utility Service in Accordance with Order Determining Adequate Assurance of Payment for Future Utility Services Filed by Southern California Gas Company (related document(s)233). (Attachments: # 1 Exhibit 2) (Sullivan, William) (Entered: 03/15/2002)

03/15/2002 235 Reservation of Rights of IGI Resources, Inc. in Connection with the Order Determining Adequate Assurance of Paymen for Future Utility Services Filed by IGI Resources, Inc.. (Carr, James) (Entered: 03/15/2002)

03/15/2002 236 Notice of Appearance for Congress Financial Corporation Filed by Kaye Scholer LLP. (Brady, Robert) (Entered: 03/15/2002)

3/15/2002 237 Motion to Allow Motion of the Debtors and Debtors in Possession Alwis Leasing, LLC and Kaiser Center Inc. for an Order Extending to them the Relief Granted in the Court's Order: (A) Approving Cash Management System, Certain Intercompany Transactions with Nondebtor Affiliates, and use of Existing Bank Accounts and Business Forms; (B) Granting Interim Approval of Investment and Deposit Guidelines; and (C) According Administrative Expense to all PostPetition Intercompany Claims (D.I. 43){Objection due at the Hearing} Filed

by Kaiser Aluminum Corporation. Hearing scheduled for 3/19/2002 at 03:00 PM at US Bankruptcy Court, 824 Market St., 6th Floor, Wilmington, DE. (Attachments: # 1 Notice of Motion# 2 Exhibit A# 3 Certificate of Service of John H. Knight) (DeFranceschi, Daniel) (Entered: 03/15/2002)

03/15/2002 238 Motion to Authorize Motion of Debtor and Debtor in Possession Kaiser Center Inc. for an Order Authorizing it to Pay Prepetition Employee Wages, Salaries, Benefits and Related Items {Ojbections Due at Hearing} Filed by Kaiser Aluminum Corporation. Hearing scheduled for 3/19/2002 at 03:00 PM at US Bankruptcy Court, Mitchell H. Cohen Courthouse, Courtroom #4B, Camden, NJ. (Attachments: # 1 Notice of Motion# 2 Exhibit A# 3 Certificate of Service of John H. Knight) (DeFranceschi, Daniel) (Entered: 03/15/2002)

03/15/2002 239 Motion to Allow Motion of the Debtors and Debtors in Possession Alwis Leasing, LLC and Kaiser Center Inc. for an Order Granting Certain Relief in Connection with Their Commencement of Chapter 11 Cases Filed by Kaiser Aluminum Corporation. Hearing scheduled for 3/19/2002 at 03:00 PM at US Bankruptcy Court, 824 Market St., 6th Floor, Wilmington, DE. (Attachments: # 1 Notice of Motion# 2 Exhibit A# 3 Certificate of Service of John H. Knight) (DeFranceschi, Daniel) (Entered: 03/15/2002)

03/15/2002 <u>240</u> Notice of Appearance *and Request for Notices* Filed by The Bank of New York. (Gadsden, James) (Entered: 03/15/2002)

03/18/2002 <u>243</u> Notice of Hearing *Notice of Rescheduled Hearing Time for March 19, 2002 Omnibus Hearing* Filed by Kaiser Aluminum Corporation. Hearing scheduled for 3/19/2002 at 01:00 PM at US Bankruptcy Court, 824 Market St., 6th Floor, Wilmington, DE. (Attachments: # <u>1</u> Certificate of Service of Daniel J. DeFranceschi) (Heath, Paul) (Entered: 03/18/2002)

03/18/2002 <u>244</u> Notice of Appearance Filed by Bonneville Power Administration. (Troy, Matthew) (Entered: 03/18/2002)

03/18/2002 245 Minute Sheet 341 Meeting Held *March 15, 2002* Filed by Frank J. Perch III. (Perch III, Frank) (Entered: 03/18/2002)

03/18/2002 <u>255</u> Corrected Transcript From Hearing on 2/13/02 CORRECTED DATE AND TIME RE: <u>217</u>. (JML, ) (Entered: 03/20/2002)

03/18/2002 <u>259</u> Notice of Appearance and Request for Pleadings, Notices and Documents Filed by Missouri Department Of Revenue. (JML, ) (Entered: 03/20/2002)

03/18/2002 <u>260</u> Notice of Appearance and Request for Documents Filed by Terrence Hayes, Joycelyn Pearl Hayes and Juancheus Jackson. (JML, ) (Entered: 03/20/2002)

03/18/2002 <u>261</u> Notice of Appearance, *Request for Service of Papers and Preservation of Rights* Filed by Commissioner of Revenue For The State of Tennessee. (JML, ) (Entered: 03/20/2002)

03/18/2002 262 Notice of Address Change or if Not Done by Debtor, Addition of Interested Party Filed by City of Portland. (JML, ) (Entered: 03/20/2002)

03/18/2002 <u>264</u> Order signed on 3/18/2002 (related document(s)<u>163</u>). (REB, ) (Entered: 03/21/2002)

03/18/2002 <u>265</u> Order signed on 3/18/2002 Authorizing the Retention and Employment of Richards, Layton & Finger, P.A. as Co-Counsel to the Debtors. (related document(s)<u>71</u>). (REB, ) (Entered: 03/21/2002)

03/19/2002 <u>246</u> Motion to Appear pro hac vice of Amy J. Swedberg, Esquire Filed by U.S. Bank National Association. (Attachments: # <u>1</u> Certificate of Service) (Tacconelli, Theodore) (Entered: 03/19/2002)

03/19/2002 <u>247</u> Motion to Appear pro hac vice for H. Rey Stroube, III, Esquire Filed by Official Committee of Unsecured Creditors. (Zahralddin-Aravena, Rafael) (Entered: 03/19/2002)

03/19/2002 <u>248</u> Motion to Appoint Motion for an Order Pursuant to Section 1114(d) of the Bankruptcy Code Appointing an Official Committee of Retired Employees Filed by Official Committee of Retired Employees. Objections due by 4/8/2002. (Attachments: # 1 Affidavit # 2 Proposed Form of Order # 3 Exhibit "A"# 4 Exhibit "B"# 5 Exhibit "C") (Rosner, Frederick) (Entered: 03/19/2002)

03/19/2002 <u>249</u> Notice of Filing *Notice of Motion* Filed by Official Committee of Retired Employees. (Rosner, Frederick) (Entered: 03/19/2002)

03/19/2002 <u>250</u> Motion to Appear pro hac vice Filed by Official Committee of Retired Employees. (Attachments: # <u>1</u> Certificate of Service and Service List) (Rosner, Frederick) (Entered: 03/19/2002)

03/19/2002 <u>251</u> Motion to Appear pro hac vice Filed by Official Committee of Retired Employees. (Attachments: # 1 Certificate of Service and Service List) (Rosner, Frederick) (Entered: 03/19/2002)

03/19/2002 252 Notice of Appearance and Demand for Service of Papers Pursuant to 1109(b) of

the Bankruptcy Code and Bankruptcy Rules 9010 and 2002 Filed by CIT Group/Equiptment Financing, Inc.. (Attachments: # 1 Certificate of Service) (van Amerongen Jr., Jan) (Entered: 03/19/2002)

03/19/2002 253 Certificate of No Objection re: [Docket No. 83] Retention of Seyfarth, Shaw Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 03/19/2002)

03/19/2002 <u>254</u> Certificate of No Objection re: [Docket No. 84] Wharton Levin Retention Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 03/19/2002)

03/19/2002 266 Omnibus Hearing Held - Orders Entered - Hearings Set for 4/11/02 in Pittsburgh. (REB, ) (Entered: 03/21/2002) 03/19/2002

267 Order signed on 3/19/02 - (Related Doc # 237) (REB, ) (Entered: 03/21/2002) 03/19/2002

268 Order signed on 3/19/2002 (related document(s)238). (REB, ) (Entered: 03/21/2002)

03/19/2002 <u>269</u> Order signed on 3/19/2002 Granting Certain Relief in Connection with the Commencement of the Chapter 11 Cases of Debtors and Debtors in Possessision Alwis Leasing, LLC and Kaiser Center, Inc. (related document(s)<u>239</u>). (REB, ) (Entered: 03/21/2002)

03/19/2002 270 Order signed as Bench Filed on 3/19/2002 Authorizing Debtors and Debtors In Possession to Retain, Employ and Pay Certain Professionals in the Ordinary Course of their Businesses. (related document(s)56). (REB, ) (Entered: 03/21/2002)

03/19/2002 <u>271</u> Order signed as Bench Filed on 3/19/2002 - Authorizing Employment and Retention of Lazard Freres & Co. LLC as Financial Advisors and Investment Bankers for Debtors in Possession, Nunc Pro Tunc to the Petition Date Related to Doc. # <u>27</u>. (REB, ) (Entered: 03/21/2002)

03/19/2002 <u>272</u> Final Order signed as Bench Filed on 3/19/2002 - Authorizing Secured Post-Petition Financing on a Super Priority Basis and Granting Releif from the Automatic Stay. (related document(s)<u>20</u>). (REB, ) (Entered: 03/21/2002)

03/19/2002 <u>279</u> Order signed on 3/19/2002 Authorizing Debtors and Debtors in Possession to Pay Certain PrePetition Employee Incentive Bonus Compensation. Related to Doc.# <u>2</u>. (REB, ) (Entered: 03/21/2002)

03/19/2002 291 Order signed on 3/19/2002 (related document(s)223). (REB, ) (Entered:

03/26/2002) 03/19/2002 301 Hearing Held/Court Sign-In Sheet. (REB, ) (Entered: 03/27/2002)

03/19/2002 301 Hearing Held/Court Sign-In Sheet. (REB, ) (Entered: 03/27/2002)

03/20/2002 <u>256</u> Motion to Appear pro hac vice of Mark D. Plevin, Esquire Filed by Central National Insurance Company of Omaha, Century Indemnity Company, Industrial Indemnity Company, Industrial Underwriters Insurance Company, Insurance Company of North America. (Attachments: # <u>1</u> Proposed Form of Order # <u>2</u> Certification# <u>3</u> Certificate of Service) (Kasprzak, Brian) (Entered: 03/20/2002)

03/20/2002 257 Affidavit Re: Affidavit in Support of Ordinary Course Retention (of RubinBaum LLP) Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 03/20/2002)

03/20/2002 <u>258</u> Affidavit/Declaration of Service of Rebecca Childs [Re: Docket No. 257] Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 03/20/2002)

03/20/2002 <u>263</u> Notice of Filing *Notice of Amended Caption* Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Affidavit of Service) (Leathern, Patrick) (Entered: 03/20/2002)

03/21/2002 273 Affidavit/Declaration of Service or Rebecca Childs [Re: Docket No. 272] Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 03/21/2002)

03/21/2002 <u>274</u> Affidavit/Declaration of Service of Rebecca Childs [Re: Docket Nos. 265, 270 and 271] Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 03/21/2002)

03/21/2002 <u>275</u> Application to Employ Campbell & Levine, LLC as Delaware and Associated Counsel Filed by Official Committee of Asbestos Claimants. (Attachments: # 1 Notice of Application# 2 Proposed Form of Order) (Zaleski III, Matthew) (Entered: 03/21/2002)

03/21/2002 276 Certificate of Service *Regarding Docket No. 248* Filed by Official Committee of Retired Employees (related document(s)248). (Rosner, Frederick) (Entered: 03/21/2002)

03/21/2002 <u>277</u> Certificate of Service *Regarding Docket No. 249* Filed by Official Committee of Retired Employees (related document(s)<u>249</u>). (Rosner, Frederick) (Entered: 03/21/2002)

03/21/2002 <u>278</u> Application to Employ Caplin & Drysdale, Chartered as National Counsel for the Official Committee of Asbestos Claimants and Professor Elizabeth Warren as Special Bankruptcy Consultant to Caplin & Drysdale Filed by Official Committee of Asbestos Claimants. (Attachments: # 1 Notice of Application# 2 Affidavit of Elihu Inselbuch# 3 Affidavit of Professor Elizabeth Warren# 4 Proposed Form of Order # 5 Certificate of Service # 6 Service List) (Zaleski III, Matthew) (Entered: 03/21/2002)

03/21/2002 280 Application to Employ L Tersigni Consulting P.C. as Accountant and Financial

Advisor Filed by Official Committee of Asbestos Claimants. (Attachments: # 1 Exhibit A-Affidavit of Loreto Tersigni# 2 Professional Summary of Loreto Tersigni# 3 Proposed Form of Order # 4 Notice # 5 Certificate of Service # 6 Service List) (Zaleski III, Matthew) (Entered: 03/21/2002)

03/21/2002 290 Notice of Appearance and Request for Notice Filed by General Electric Capital Corp.. (JML, ) (Entered: 03/26/2002)

03/22/2002 <u>281</u> Notice of Appearance and Request for Notices and Pleadings Filed by Coral Energy Resources, L.P.. (Whalen Jr., Thomas) (Entered: 03/22/2002)

03/22/2002 282 Affidavit/Declaration of Service of Rebecca Childs [Re: Docket No. 279] Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 03/22/2002)

03/22/2002 <u>283</u> Certificate of No Objection *and of Modified Proposed Order [Docket No. 121]* Filed by Kaiser Aluminum Corporation. (Attachments: # <u>1</u> Exhibit A# <u>2</u> Exhibit B# <u>3</u> Summary Sheet) (Leathem, Patrick) (Entered: 03/22/2002)

03/22/2002 <u>284</u> Application to Employ Legal Analysis Systems, Inc. as Asbestos-Related Bodily Injury Consultant Filed by Official Committee of Asbestos Claimants. (Attachments: # <u>1</u> Notice of Application# <u>2</u> Affidavit of Mark A. Peterson# <u>3</u> Exhibit A to Peterson Affidavit# <u>4</u> Proposed Form of Order # <u>5</u> Certificate of Service # <u>6</u> Service List) (Zaleski III, Matthew) (Entered: 03/22/2002)

03/22/2002 <u>285</u> Notice of Filing Corrected Notice of Application (Related to Docket Nos. 275, 278 and 280) Filed by Official Committee of Asbestos Claimants. (Attachments: # 1 Certificate of Service # 2 Service List) (Zaleski III, Matthew) (Entered: 03/22/2002)

03/22/2002 <u>286</u> Application to Employ Ashby & Geddes, P.A. as Delaware Counsel to the Official Committee of Unsecured Creditors Filed by Official Committee of Unsecured Creditors. (Attachments: # 1 Notice of Application# 2 Certificate of Service) (Bowden, William) (Entered: 03/22/2002)

03/22/2002 <u>287</u> Application to Employ Akin, Gump, Strauss, Hauer & Feld, LLP as Co-Counsel to the Official Committee of Unsecured Creditors Filed by Official Committee of Unsecured Creditors. (Attachments: # 1 Notice of Application# 2 Certificate of Service)(Bowden, William) (Entered: 03/22/2002)

03/22/2002 <u>288</u> Motion to Assume/Reject Motion of Debtors and Debtors in Possession for an Order Extending Time for Them to Assume/Reject Unexpired Nonresidential Leases Filed by Kaiser Aluminum Corporation. Hearing scheduled for 4/11/2002 at 02:00 PM at Alternate Meeting Site. Objections due by 4/3/2002. (Attachments: # 1 Notice # 2 Exhibit A# 3 Exhibit B# 4 Summary Sheet# 5 Affidavit of Serv.) (Leathem, Patrick) (Entered: 03/22/2002)

03/25/2002 289 Notice of Filing Supplemental Disclosure of Compensation of Heller Ehrman

White & McAuliffe LLP in Accordance with Section 329 of the Bankruptcy Code, Rule 2016(b) of the Federal Rules of Bankruptcy Procedure and Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Affidavit of Service of Rebecca Childs) (Leathem, Patrick) (Entered: 03/25/2002)

03/22/2002 292 Notice of Filing of Consolidated Financial Documents (FILED UNDER SEAL) Filed by Kaiser Aluminum Corporation. (JML, ) (Entered: 03/26/2002)

03/25/2002 293 Notice of Appearance, Request for Matrix Entry, And Request for Service of Notices and Documents Filed by Spur Industries and Alutek, Inc.. (JML, ) (Entered: 03/26/2002)

03/25/2002 <u>294</u> Notice of Filing of Request for Notices Filed by Aetna U.S. Healthcare, Inc.. (JML, ) (Entered: 03/26/2002)

03/26/2002 295 Motion to Assume/Reject Motion of Debtor and Debtor in Possession Kaiser Aluminum & Chemical Corp. for an Order Authorizing it to Reject Certain Supply Contract with Exxon Chemical Americas Filed by Kaiser Aluminum Corporation. Hearing scheduled for 4/22/2002 at 03:00 PM at Alternate Meeting Site. Objections due by 4/15/2002. (Attachments: # 1 Notice # 2 Exhibit A# 3 Exhibit B# 4 Affidavit of Service) (Leathem, Patrick) (Entered: 03/26/2002)

03/26/2002 296 Motion to Assume/Reject Motion of Debtor and DIP Kaiser Authorizing It to Reject Office Equipment Agreements with Xerox Business Services and ICON Solutions Filed by Kaiser Aluminum Corporation. Hearing scheduled for 4/22/2002 at 03:00 PM at Alternate Meeting Site. Objections due by 4/15/2002. (Attachments: # 1 Notice # 2 Exhibit A# 3 Exhibit B# 4 Affidavit of Service) (Leathem, Patrick) (Entered: 03/26/2002)

03/26/2002 297 Motion to Assume/Reject Motion of Debtor and DIP Authorizing It to Reject an Ocean Transport Agreement With Showa Line LTD Filed by Kaiser Aluminum Corporation. Hearing scheduled for 4/22/2002 at 03:00 PM at Alternate Meeting Site. Objections due by 4/15/2002. (Attachments: # 1 Notice # 2 Exhibit A# 3 Exhibit B# 4 Affidavit of Service) (Leathem, Patrick) (Entered: 03/26/2002)

03/26/2002 <u>298</u> Motion to Assume/Reject Omnibus Motion of Debtor and DIP for an Order Authorizing It to Reject Real Property Leases With Brian Whitfield and Essex Tanglewood Investors, L.P. Filed by Kaiser Aluminum Corporation. Hearing scheduled for 4/22/2002 at 03:00 PM at Alternate Meeting Site. Objections due by 4/15/2002. (Attachments: # 1 Notice # 2 Exhibit A# 3 Exhibit B PART 1# 4 Exhibit B PART 2# 5 Exhibit C# 6 Affidavit of Service) (Leathern, Patrick) (Entered: 03/26/2002)

03/26/2002 299 Certificate of No Objection re: Docket No. 122 (Retain and Employ Resources Connection) Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 03/26/2002)

03/26/2002 <u>303</u> Order signed on 3/26/2002 (related document(s)<u>246</u>). (REB, ) (Entered: 03/27/2002)

03/26/2002 <u>304</u> Order signed on 3/26/2002 (related document(s)<u>247</u>). (REB, ) (Entered: 03/27/2002)

03/26/2002 305 Order signed on 3/26/2002 (related document(s)251). (REB, ) (Entered: 03/27/2002)

03/26/2002 <u>306</u> Order signed on 3/26/2002 (related document(s)<u>256</u>). (REB, ) (Entered: 03/27/2002)

03/27/2002 300 Certificate of Service re: Docket No. 249, Notice of Motion Filed by Official Committee of Retired Employees (related document(s)249). (Attachments: # 1 Service List) (Scoliard, Jennifer) (Entered: 03/27/2002)

03/27/2002 302 Certificate of No Objection [Docket No. 122] Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Exhibit A# 2 Exhibit B# 3 Summary Sheet) (Leathern, Patrick) Modified on 3/27/2002 (BMG, ). ENTERED IN ERROR. (Entered: 03/27/2002)

03/27/2002 307 Certificate of No Objection [Docket No. 155] Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Exhibit A# 2 Exhibit B# 3 Summary Sheet) (Leathern, Patrick) (Entered: 03/27/2002)

03/27/2002 308 Notice of Appearance Notice of Appearance and Demand for Service of Papers for Brobeck, Phleger & Harrison LLP Filed by Official Committee of Retired Employees. (Attachments: # 1 Certificate of Service) (Rosner, Frederick) (Entered: 03/27/2002)

03/27/2002 309 Motion to Appear pro hac vice *Motion and Order for Admission Pro Hac Vice of William M. Rossi-Hawkins* Filed by Hatch Associates, Inc. and Hatch Associates Consultants, Inc. (McMahon, Michelle) (Entered: 03/27/2002)

03/28/2002 310 Notice of Appearance and Request for Service of Notices and Pleadings of Ropes & Gray as Counsel to the Putnam Tax-Free High Yield Fund Filed by Putnam Tax-Free High Yield Fund. (Hoort, Steven) (Entered: 03/28/2002)

03/28/2002 311 Affidavit Re: Affidavit in Support of Ordinary Course Retention (Jones, Tullar & Cooper, P.C) Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Affidavit of Service) (Leathem, Patrick) (Entered: 03/28/2002)

03/28/2002 312 Motion to Approve Sale Motion of Debtors and Debtors in Possession for an Order Establishing Procedures for Miscellaneous Asset Sales Filed by Kaiser Aluminum Corporation. Hearing scheduled for 4/22/2002 at 03:00 PM at Alternate Meeting Site. Objections due by 4/12/2002. (Attachments: # 1 Notice # 2 Exhibit A# 3 Certificate of Service) (Leathern, Patrick) (Entered: 03/28/2002)

03/28/2002 313 Motion to Assume/Reject Motion of the Debtors and DIP for and Order Authorizing it to Reject a Service Contract with Ronald Adams Contractor, Inc. L.L.C. Filed by Kaiser Aluminum Corporation. Hearing scheduled for 4/22/2002 at 03:00 PM at Alternate Meeting Site. Objections due by 4/15/2002. (Attachments: # 1 Notice # 2 Exhibit A# 3 Exhibit B# 4 Certificate of Service) (Leathem, Patrick) (Entered: 03/28/2002)

03/28/2002 314 Motion to Assume/Reject Motion of Debtors and DIP for an Order Authorizing it to Reject an Equipment Lease with General Electric Capital Corp. Filed by Kaiser Aluminum Corporation. Hearing scheduled for 4/22/2002 at 03:00 PM at Alternate Meeting Site. Objections due by 4/15/2002. (Attachments: # 1 Notice # 2 Exhibit A# 3 Exhibit A PART 11# 4 Exhibit B# 5 Certificate of Service) (Leathem, Patrick) (Entered: 03/28/2002)

03/28/2002 316 Notice of Appearance Amended Notice of Appearance and Request for Notices Filed by Bank One Trust Company, N.A., (BAM, ) (Entered: 04/01/2002)

03/28/2002 317 Rule 2019 Statement (Verifed Statement) Filed by Bank One Trust Company, N.A., . (BAM, ) (Entered: 04/01/2002)

03/29/2002 315 Affidavit/Declaration of Service of Edward Graham regarding Notice of Appearance of Ropes & Gray Filed by Putnam Tax-Free High Yield Fund (related document(s)310). (Attachments: # 1 Service List) (Hoort, Steven) (Entered: 03/29/2002)

04/01/2002 318 Disclosure of Compensation of Attorney for Debtor Supplemental Disclosure of Compensation of Wharton Levin Ehrmantraut & Klein, P.A. in Accordance with Section 329 of the Bankruptcy Code, Rule 2016(b) of the Federal Rules of Bankruptcy Procedure and Rule

2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Affidavit of Service of Rebecca Childs) (Leathem, Patrick) (Entered: 04/01/2002)

04/01/2002 319 Certificate of No Objection re: Docket No. 199 (Approving the Employment of Bifferato, Bifferato & Gentilotti) Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 04/01/2002)

04/01/2002 320 Notice of Appearance Amended Notice and Request for Documents Filed by Terrence Hayes, Joycelyn Pearl Hayes and Juancheus Jackson. (BAM, ) (Entered: 04/02/2002)

04/01/2002 321 Notice of Appearance & Request for Notices Filed by State of Tennessee. (JSJ, ) (Entered: 04/02/2002)

04/01/2002 323 Notice of Appearance and Request for all Notices, Pleadings and other Filings Filed by Caterpillar Financial Services Corp. (BAM, ) (Entered: 04/02/2002)

04/02/2002 322 Objection to Motion Objection of the Official Committee of Asbestos Claimants to Debtors' Motion for Order: (a) Approving Cash Management System; (b) Granting Interim and Final Approval of Investment and Deposit Guidelines; and (c) According Superpriority Status to All Postpetition Intercompany Claims Filed by Official Committee of Asbestos Claimants. (Attachments: # 1 Certificate of Service # 2 Service List) (Zaleski III, Matthew) (Entered: 04/02/2002)

04/03/2002 324 Affidavit/Declaration of Service re Order Determining Adequate Assurance for Future Utilities Services Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 04/03/2002)

04/03/2002 325 Certificate of No Objection and of Modified Proposed Order re [Docket No. 216] Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 04/03/2002)

04/03/2002 326 Objection to Motion for an Order Pursuant to Section 1114(d) of the Bankruptcy Code Appointing an Official Committee of Retired Employees (Docket No. 248) (Affidavit of Service attached) Filed by Official Committee of Unsecured Creditors (related document(s)248). (Zahralddin-Aravena, Rafael) (Entered: 04/03/2002)

04/03/2002 <u>327</u> Motion to Authorize Motion of Debtor and DIP Kaiser Aluminum & Chemical for an Order Authorizing it to Reject a Put/Call Agreement with National Refractories & Minerals

Corp. Filed by Kaiser Aluminum Corporation. Hearing scheduled for 5/21/2002 at 12:00 PM at U.S. Bankruptcy Court, District of Delaware, 824 Market Street, 5th Floor, Wilmington, DE 19801. Objections due by 4/22/2002. (Attachments: # 1 Notice # 2 Exhibit A# 3 Exhibit B# 4 Affidavit of Service) (Leathern, Patrick) (Entered: 04/03/2002)

04/04/2002 328 Notice of Appearance and Request for Notices Filed by Pension Benefit Guaranty Corporation. (Eggeman, James) (Entered: 04/04/2002)

04/04/2002 329 Affidavit/Declaration of Service (of Kai Sawe) RE: Notice of Appearance and Demand for Service for Papers Filed by Kaye Scholer LLP. (Brady, Robert) (Entered: 04/04/2002)

04/04/2002 330 Affidavit/Declaration of Service and Notice of Appearance and Request for Service of Notice and Pleadings Filed by Putnam Tax-Free High Yield Fund . (BAM, ) (Entered: 04/04/2002)

04/04/2002 331 Notice of Agenda of Matters Scheduled for Hearing on April 11, 2002 at 2:00 p.m. Filed by Kaiser Aluminum Corporation. Hearing scheduled for 4/11/2002 at 02:00 PM at Alternate Meeting Site. (Leathem, Patrick) (Entered: 04/04/2002)

04/04/2002 332 Motion for Adequate Protection of Liens on Certain Propoerty of the Estate; and (2) Deadline for Assuming or Rejecting Executory Contracts and (3) Approval of Reclamation Rights Filed by Spur Industries and Alutek, Inc.. Hearing scheduled for 4/22/2002 at 03:00 PM at Alternate Meeting Site. Objections due by 4/15/2002. (Attachments: # 1 Notice of Motion# 2 Proposed Form of Order # 3 Declaration of John W. Scelfo# 4 Exhibit A and B to Declaration of John W. Scelfo# 5 Exhibit C through F to Declaration of John W. Scelfo# 6 Certificate of Service # 7 Service List) (Miller, Kathleen) (Entered: 04/04/2002)

04/04/2002 333 Motion to Appear pro hac vice *Motion and Order for Admission Pro Hac Vice* Filed by Spur Industries and Alutek, Inc.. (Wiedemer, Paranda) (Entered: 04/04/2002)

04/04/2002 334 Motion to Appear pro hac vice *Motion and Order for Admission Pro Hac Vice* Filed by Spur Industries and Alutek, Inc.. (Wiedemer, Paranda) (Entered: 04/04/2002)

04/04/2002 335 Objection to Motion Objection of Debtors and DIP to the Motion of the Proposed Official Committee of Retired Employees for an Order Appointing an Official Committee of Retired Employees re(Docket No. 248) Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Certificate of Service) (Leathern, Patrick) (Entered: 04/04/2002) 04/04/2002

336 Notice of Agenda of Matters Scheduled for Hearing Notice of Corrected Agenda of Matters Scheduled for Hearing on April 11, 2002 at 2:00 p.m. Filed by Kaiser Aluminum Corporation. Hearing scheduled for 4/11/2002 at 02:00 PM at Alternate Meeting Site. (Attachments: # 1 Affidavit of Service) (Leathern, Patrick) (Entered: 04/04/2002)

04/04/2002 337 Certificate of No Objection Re: Docket Number 203 (Motion and Order for Admission Pro Hac Vice of Edmond M. George, Esquire) Filed by Unofficial Committee of Select Asbestos Claimants (related document(s)203). (Davis, Steven) (Entered: 04/04/2002)

04/04/2002 338 Certificate of No Objection Re: Docket Number 204 (Motion and Order for Admission Pro Hac Vice of Elizabeth Wall Magner, Esquire) Filed by Unofficial Committee of Select Asbestos Claimants (related document(s)204). (Davis, Steven) (Entered: 04/04/2002)

04/05/2002 339 Certificate of No Objection Regarding the Application of the Official Committee of Unsecured Creditors to Retain Ashby & Geddes, P.A. as Delaware Counsel Nunc Pro Tunc (Docket No. 286) Filed by Official Committee of Unsecured Creditors (related document(s)286). (Zahralddin-Aravena, Rafael) (Entered: 04/05/2002)

04/05/2002 340 Certificate of No Objection Regarding Application of the Offical Committee of Unsecured Creditors for an Order Authorizing the Nunc Pro Tunc Retention of Akin, Gump, Strauss, Hauer & Feld, L.L.P. as Co-Counsel (Docket No. 287) Filed by Official Committee of Unsecured Creditors (related document(s)287). (Zahralddin-Aravena, Rafael) (Entered: 04/05/2002)

04/05/2002 341 Exhibit A (proposed Order) to the Certificate of No Objection Regarding Application for an Order Authorizing the Nunc Pro Tunc Retention of Akin, Gump, Strauss, Hauer & Feld, L.L.P. Filed by Official Committee of Unsecured Creditors (related document(s)340). (Zahralddin-Aravena, Rafael) (Entered: 04/05/2002)

04/05/2002 342 Application to Employ Houlihan Lokey Howard & Zukin Financial Advisors, Inc. as Financial Advisor Pursuant to Sections 328(a) and 1103(a) of the Bankruptcy Code, Nunc Pro Tunc to February 28, 2002 (Certificate of Service attached) Filed by Official Committee of Unsecured Creditors. (Attachments: # 1 Notice) (Zahralddin-Aravena, Rafael) (Entered: 04/05/2002)

04/04/2002 343 Order Authorizing Debtors and Debtors in Possession to Retain and Employ Shaw Norton, L.L.P. as Special Louisiana Litigation Counsel signed on 4/4/2002. Related to document #122. (Zelen, Lisa) (Entered: 04/08/2002)

04/04/2002 344 Order Authorizing Debtors and Debtors in Possession to Retain Seyfarth Shaw as Labor, Employment and Employee Benefits Counsel signed on 4/4/2002. Related to document #83.

(Zelen, Lisa) (Entered: 04/08/2002)

04/04/2002 345 Order Authorizing Debtors and Debtors in Possession to Retain and Employ Wharton Levin Ehrmantraut Klein & Nash, P.A. as Special Asbestos Counsel signed on 4/4/2002. Related to document #84. (Zelen, Lisa) (Entered: 04/08/2002)

04/04/2002 <u>346</u> Order Authorizing Debtors and Debtors in Possession to Retain Lemle & Kelleher, L.L.P. as General Louisiana Counsel signed on 4/4/2002. Related to document #<u>283</u>. (Zelen, Lisa) (Entered: 04/08/2002)

04/04/2002 <u>347</u> Order Authorizing Debtors and Debtors in Possession to Retain and Employ Resources Connection as Employee Compensation Consultants signed on 4/4/2002. Related to document #<u>299</u>. (Zelen, Lisa) (Entered: 04/08/2002)

04/04/2002 348 Order Pursuant to Section 327(e) of the Bankruptcy Code Approving the Employment of Bifferato, Bifferato & Gentilotti as Special Counsel for Kaiser Aluminum Corporation, Nunc Pro Tunc to February 12, 2002, signed on 4/4/2002. Related to document #199. (Zelen, Lisa) (Entered: 04/08/2002)

04/05/2002 351 Notice of Filing Request for Notices and/or Documents Filed by Cornell University. (BAM, ) (Entered: 04/09/2002)

04/08/2002 349 Memorandum of Law SUPPLEMENTAL MEMORANDUM CONCERNING ACTIONS OCCURRING AFTER FILING OF MOTION FOR APPONTMENT OF RETIREES' COMMITTEE Filed by Official Committee of Retired Employees. (Attachments: # 1 Exhibit "A"# 2 Certificate of Service) (Scoliard, Jennifer) (Entered: 04/08/2002)

04/08/2002 350 Motion to Authorize Motion for Order Shortening Notice; Motion of Debtor and DIP Kaiser Aluminum & Chemical Corp. for Authorization to Sell Coating Line Assets Pursuant to Section 363 of the Bankruptcy Code Filed by Kaiser Aluminum Corporation. Hearing scheduled for 4/22/2002 at 03:00 PM at Alternate Meeting Site. Objections due by 4/18/2002. (Attachments: # 1 Notice # 2 Exhibit A# 3 Exhibit B# 4 Certificate of Service) (Leathem, Patrick) (Entered: 04/08/2002)

04/05/2002 351 Notice of Filing Request for Notices and/or Documents Filed by Cornell University. (BAM, ) (Entered: 04/09/2002)

04/09/2002 352 Order signed on 4/9/2002 Granting Lisa Hill Fenning Pro Hac Vice Related to Document(s)29). (REB, ) (Entered: 04/09/2002)

04/09/2002 353 Notice of Filing of 2002 Service List Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 04/09/2002)

04/09/2002 354 Affidavit Re: Affidavit of Service - Order re: Retention of Shaw Norton; Order re: retention Seyfarth Shaw; Order re: Retain Wharton Levin; Order re: Retain Lemle & Kelleher; Order re: Employment of Bifferato, Bifferato & Gentilotti Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 04/09/2002)

04/08/2002 356 Notice of Appearance and Request for Service Filed by Forge Precision Co.. (BAM, ) (Entered: 04/10/2002)

04/08/2002 358 Notice of Appearance and Demand for Service of Papers Filed by Bank National Association. (BAM, ) (Entered: 04/10/2002)

04/10/2002 355 Certificate of No Objection Regarding the Official Committee of Unsecured Creditors Pursuant to 11 USC Section 105 (a) for an Order Approving Specified Information Blocking Procedures and Permitting Trading in the Debtors' Securities in Certain Circumstances (Docket Number 207) Filed by Official Committee of Unsecured Creditors (related document(s)207). (Sontchi, Christopher) (Entered: 04/10/2002)

04/10/2002 <u>357</u> Objection to Motion for Order to Shorten Time and Motion to Sell Coating Line Assets Filed by Attorney General Dept of Revenue Washington (related document(s)<u>350</u>). (Attachments: # 1 Memorandum and Order) (Mosner, Zachary) (Entered: 04/10/2002)

04/10/2002 359 Motion to Shorten Time and Motion for Determination of Entitlement to Additional Assurances of Payment for Future Utility Service in Accordance with Order Determining Adequate Assurance of Payment for Future Utility Services Filed by SouthernCalifornia Gas Company. Hearing scheduled for 4/22/2002 at 03:00 PM at US Bankruptcy Court, 824 Market St., 6th Floor, Wilmington, DE. Objections due by 4/18/2002. (Attachments: # 1 Notice # 2 Service List) (Sullivan, William) (Entered: 04/10/2002)

04/10/2002 360 Affidavit Re: Declaration of Robert S. Betonte in Support of Motion by Southern California Gas Company for Determination of Entitlement to Additional Assurances of Payment for Future Utility Service Filed by Southern California Gas Company. (Sullivan, William) (Entered: 04/10/2002)

04/11/2002 361 Order signed on 4/11/2002 Granting the Motion of Pro Hac of Edmond George, Esq. Related to DOC # 203. (REB, ) (Entered: 04/11/2002)

04/11/2002 362 Order signed on 4/11/2002 Granting the Motion of Pro Hac Vice of Elizabeth Wall Magner, Esq. Related to DOC. #204. (REB, ) (Entered: 04/11/2002)

04/11/2002 363 Affidavit Re: Affidavit in Support of Ordinary Course Retention of McCutchen, Doyle, Brown & Enersen, LLP. Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 04/11/2002)

04/11/2002 364 Certificate of No Objection Regarding Docket No. 288 (Motion of the Debtors and Debtors in Possession for an Order Extending Time for Them to Assume, Assume and Assign or Reject Unexpired Nonresidential Real Property Leases) Filed by Kaiser Aluminum Corporation (related document(s)288). (Leathem, Patrick) (Entered: 04/11/2002)

04/11/2002 365 Certification of Counsel [Re: Docket No. 130] Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Exhibit A# 2 Affidavit of Service) (Leathern, Patrick) (Entered: 04/11/2002)

04/05/2002 366 Transcript of Hearing Held on 3/19/02. (JSJ, ) (Entered: 04/12/2002)

04/08/2002 367 Notice of Appearance and Request for Service of Notice and Pleadings Filed by Aldine Independent School District. (BAM, ) (Entered: 04/12/2002)

04/08/2002 372 ENTERED IN ERROR Notice of Appearance Filed by Alcoa, Inc.. (BAM, ) Modified on 4/12/2002 (BAM, ). (Entered: 04/12/2002)

04/08/2002 373 Notice of Appearance Filed by Alcoa, Inc.. (BAM, ) (Entered: 04/12/2002)

04/09/2002 368 Notice of Appearance and Request for Service of Papers Filed by Alliance Energy Service. (BAM, ) (Entered: 04/12/2002)

04/10/2002 371 Transcript. Hearing Held On 3/5/02 (BAM, ) (Entered: 04/12/2002)

04/11/2002 377 Order Extending Time for Debtors and Debtors in Possession to Assume, Assume and Assign or Reject Unexpired Nonresidential Real Property Leases signed on 4/11/2002 (related document(s)288). (Zelen, Lisa) (Entered: 04/12/2002)

04/12/2002 369 Motion to Appear pro hac vice of Cynthia M. Cohen, Esquire Filed by State Street

Bank and Trust Company. (Monaco Jr., Francis) (Entered: 04/12/2002)

04/12/2002 370 Affidavit/Declaration of Service of Certification of Counsel [Re: Docket No. 130] Filed by Kaiser Aluminum Corporation (related document(s)365). (Leathern, Patrick) (Entered: 04/12/2002)

04/12/2002 374 Motion to Approve Motion of Debtors and Debtors in Possession for Order Prohibiting Disposition of Certain Kaiser Aluminum Corporation Stock Without Prior Bankruptcy Court Approval Filed by Kaiser Aluminum Corporation. Hearing scheduled for5/21/2002 at 12:00 PM at U.S. Bankruptcy Court, District of Delaware, 824 Market Street, 5th Floor, Wilmington, DE 19801. Objections due by 5/1/2002. (Leathern, Patrick) Modified on 4/12/2002 (DSC, ).ENTERED IN ERROR (Entered: 04/12/2002)

04/12/2002 375 Motion to Approve Motion of Debtors and Debtors in Possession for Order Prohibiting Disposition of Certain Kaiser Aluminum Corporation Stock Without Prior Bankruptcy Court Approval Filed by Kaiser Aluminum Corporation. Hearing scheduled for5/21/2002 at 12:00 PM at US Bankruptcy Court, 824 Market St., 6th Floor, Wilmington, DE. Objections due by 5/1/2002. (Attachments: # 1 Notice of Motion# 2 Exhibit A# 3 Exhibit B# 4 Summary Sheet# 5 Certificate of Service of Patrick M. Leathem) (Leathem, Patrick) (Entered: 04/12/2002)

04/12/2002 376 Memorandum of Law Memorandum in Support of Motion of Debtors and Debtors in Possession for an Order Prohibiting Disposition of Certain Kaiser Aluminum Corporation Stock Without Prior Bankruptcy Approval Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Exhibit A# 2 Summary Sheet# 3 Certificate of Service of Patrick M. Leathem) (Leathem, Patrick) (Entered: 04/12/2002)

04/11/2002 377 Order Extending Time for Debtors and Debtors in Possession to Assume, Assume and Assign or Reject Unexpired Nonresidential Real Property Leases signed on 4/11/2002 (related document(s)288). (Zelen, Lisa) (Entered: 04/12/2002)

04/11/2002 378 Order Authorizing the Nunc Pro Tunc Retention of Akin, Gump, Strauss, Hauer & Feld, L.L.P. as Co-Counsel to the Official Committee of Unsecured Creditors signed on 4/11/2002 (related to document #287. (Zelen, Lisa) (Entered: 04/15/2002)

04/11/2002 <u>379</u> Order Approving Specified Information Blocking Procedures and Permitting Trading in the Debtor's Securities in Certain Circumstances signed on 4/11/2002 (related to document #207. (Zelen, Lisa) (Entered: 04/15/2002)

04/11/2002 380 Agreed Order Regarding Motion of Hatch Associates, Inc. and Hatach Associates Consultants, Inc. for Relief From the Automatic Stay signed on 4/11/2002 (related to document #221. (Zelen, Lisa) (Entered: 04/15/2002)

04/11/2002 381 Order Authorizing Debtors and Debtors in Possession to Retain and Employ the MWW Group as Corporate Communications Consultants signed on 4/11/2002 (related to document #325. (Zelen, Lisa) (Entered: 04/15/2002)

04/11/2002 382 Revised Interim Order Authorizing Debtors and Debtors in Possession to Pay Prepetition Claims of, and Continue Intercompany Transactions With, Nondebtor Joint Venture Affiliates signed on 4/11/2002. (Zelen, Lisa) (Entered: 04/15/2002)

04/11/2002 383 Order for Joint Administration with Alwis Leasing, LLC (Case No. 02-10818) and Kaiser Center, Inc. (Case No. 02-10819) signed on 4/11/2002. (Zelen, Lisa) (Entered:

04/15/2002) 04/11/2002 384 Omnibus Hearing Held in Pittsburgh. (REB, ) (Entered: 04/15/2002)

04/15/2002 385 Affidavit/Declaration of Service of Rebecca Childs re: Docket Nos. 377 and 378 Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 04/15/2002)

04/15/2002 386 Third Party Motion to Authorize *Telephonic Participation* Filed by Attorney General Dept of Revenue Washington (related document(s)350). Hearing scheduled for 4/22/2002 at 03:00 PM at U.S. Bankruptcy Court, District of Delaware, 824 Market Street, 5th Floor, Wilmington, DE 19801. (Mosner, Zachary) (Entered: 04/15/2002)

04/15/2002 387 Affidavit/Declaration of Service of Rebecca Childs Re: Docket Nos. 379 through 383 Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 04/15/2002)

04/15/2002 388 Objection to Motion Objection Of The Official Committee Of Unsecured Creditors To The Motion Of Alutek, Inc., And Spur Industries, Inc., For (1) Adequate Protection Of Liens On Certain Property Of The Estate; (2) Deadline For Assuming Or Rejecting Executory Contracts; And (3) Approval Of Reclamation Rights (Docket No. 332) Filed by Official Committee of Unsecured Creditors (related document(s)332). (Zahralddin-Aravena, Rafael) (Entered: 04/15/2002)

04/15/2002 389 Notice of Agenda of Matters Scheduled for Hearing Notice of Agenda of Matters Scheduled for Hearing on April 22, 2002 at 3:00 p.m. (in Pittsburgh, PA) Filed by Kaiser

Aluminum Corporation. Hearing scheduled for 4/22/2002 at 03:00 PM at Alternat@Meeting Site. (Leathern, Patrick) (Entered: 04/15/2002)

04/15/2002 390 Objection to Motion of Alutek, Inc. and Spur Industries, Inc., for (1). Adequate Protection of Liens on Certain Property of the Estate; Deadline for Assuming or Rejecting Executory Contracts; and (3). Approval of Reclamation Rights (Docket No. 322) Filed by Kaiser Aluminum Corporation. (Attachments: #1 Certificate of Service) (Leathern, Patrick) (Entered: 04/15/2002)

04/15/2002 391 Notice of Appearance /Amended Notice of Appearance and Request for Notices Filed by Bank One Trust Company, N.A., (BAM, ) (Entered: 04/16/2002)

04/15/2002 393 Order signed on 4/15/2002 Admitting Peter J. Grabicki, Esq. Pro Elac Vice. Related to Doc. #334 (REB.) (Entered: 04/16/2002)

04/15/2002 394 Notice of Appearance and Request for Special Notice Filed by National Refractories & Minerals Corporation. (BAM, ) (Entered: 04/16/2002)

04/15/2002 395 Order signed on 4/15/2002 Anthony E. Grabicki, Esq. Pro Hac Vice. Related to Doc. #333. (REB, ) (Entered: 04/16/2002)

04/15/2002 396 Response to Motion of Debtor's and Debtor in Possession Kaise: Aluminum & Chemical Corp. for an Order Authorizing it to Reject a Put/Call Agreement Filed: by National Refractories & Minerals Corporation. (BAM, ) (Entered: 04/16/2002)

04/16/2002 392 Order signed on 4/16/2002 Admitting Cynthia M. Cohen, Esq. Plto Hac Vice. Related to Doc. #369. (REB, ) (Entered: 04/16/2002)

04/16/2002 397 Order signed on 4/16/2002 Admitting Jennifer St. John Yount, Hsq. Pro Hac Vice. Related to Doc. #250. (REB, ) (Entered: 04/16/2002)

04/16/2002 399 Limited Objection to Motion To Debtors' Motion For An Order Authorizing It To Reject Equipment Lease With General Electric Capital Corporation (Docket No. 314) Filed by Official Committee of Unsecured Creditors (related document(s)314). (Zahralddin-Aravena, Rafael) (Entered: 04/16/2002)

04/16/2002 400 Limited Objection to Motion To Debtors' Motion For An Orden Authorizing It To

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Reject A Service Contract With Ronald Adams Contractor, L.L.C. (Docket No. 313) Filed by Official Committee of Unsecured Creditors (related document(s)313).(Zahralddin-Aravena, Rafael) (Entered: 04/16/2002)

04/17/2002 401 Response to Motion of Alutek, Inc. and Spur Industries, Inc. and Order Setting a Deadline for Assuming or Rejecting Executory Contracts Filed by United Steelworkers of America. (Attachments: # 1 Certificate of Service) (Heiman, Henry) (Entered: 04/17/2002)

04/17/2002 <u>402</u> Affidavit/Declaration of Service of Uraina L. Norman re: Docket Nos. 378 and 379 Filed by Official Committee of Unsecured Creditors. (Zahralddin-Aravena, Rafael) (Entered: 04/17/2002)

04/17/2002 403 Motion to Remove Motion of Debtors and DIP for an Order Extending Period Within Which the Debtors May Remove the Actions Filed by Kaiser Aluminum Corporation. Hearing scheduled for 5/21/2002 at 12:00 PM at Alternate Meeting Site. Objectionsdue by 5/6/2002. (Attachments: # 1 Notice # 2 Exhibit A# 3 Certificate of Service) (Leathern, Patrick) (Entered: 04/17/2002)

04/18/2002 404 Notice of Filing Notice of Continuance and Extended ObjectionDeadline [Re: Docket No. 350] Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Affidavit of Service of Rebecca Childs) (Leathern, Patrick) (Entered: 04/18/2002)

04/18/2002 405 Certificate of No Objection Re the Application to Retain and Employ Campbell & Levine, LLC as Delaware and Associated Counsel Nunc Pro Tunc to February 26, 2002 (Docket No. 275) Filed by Official Committee of Asbestos Claimants. (Attachments: # 1 Certificate of Service) (Zaleski III, Matthew) (Entered: 04/18/2002)

04/18/2002 406 Certificate of No Objection Re the Application Pursuant to Federal Rule of Bankruptcy Procedure 2014(a) for Entry of an Order Nunc Pro Tunc as of February 25, 2002 Under Section 328(a) and 1103(a) of the Bankruptcy Code Authorizing the Employment of Caplin & Drysdale, Chartered as National Counsel for the Official Committee of Asbestos Claimants and Professor Elizabeth Warren as Special Bankruptcy Consultant to Caplin & Drysdale (Docket No. 278) Filed by Official Committee of Asbestos Claimants. (Attachments: # 1 Certificate of Service) (Zaleski III, Matthew) (Entered: 04/18/2002)

04/18/2002 407 Certificate of No Objection Re the Application for Order Approving and Authorizing the Employment and Retention of Legal Analysis Systems, Inc., Nunc Pro Tunc as of February 26, 2002, as Asbestos-Related Bodily Injury Consultant (Docket No. 284) Filed by Official Committee of Asbestos Claimants. (Attachments: # 1 Certificate of Service) (Zaleski III,

Matthew) (Entered: 04/18/2002)

04/18/2002 408 Certificate of No Objection Re the Application for an Order, Nunc Pro Tunc as of February 25, 2002, Authorizing the Employment and Retention of L Tersigni Consulting P.C. as Accountant and Financial Advisor (Docket No. 280) Filed by Official Committee of Asbestos Claimants. (Attachments: # 1 Certificate of Service) (Zaleski III, Matthew) (Entered: 04/18/2002)

04/18/2002 409 Certificate of No Objection RE: Docket No. 295 Reject Contract with Exxon Chemical Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 04/18/2002)

04/18/2002 410 Certificate of No Objection RE: Docket No. 296 Reject Agreements with Xerox and IKON Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 04/18/2002)

04/18/2002 411 Certificate of No Objection RE: Docket No. 297 Reject an Ocean Transport Agreement with Showa Line Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 04/18/2002)

04/18/2002 412 Certificate of No Objection RE: Docket No. 298 Reject Real Property Leases with Brian Whitfield and Essex Tanglewood Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 04/18/2002)

04/19/2002 413 Affidavit Re: Affidavit in Support of Ordinary Course Retention of Phelps Dunbar LLP Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 04/19/2002)

04/19/2002 414 Affidavit Re: Supplemental Affidavit Of William P. Bowden Pursuant To Federal Rule Of Bankruptcy Procedure 2014 In Support Of Application Of The Official Committee Of Unsecured Creditors To Retain Ashby & Geddes, P.A. As Delaware Counsel For The Committee Filed by Official Committee of Unsecured Creditors (related document(s)286). (Bowden, William) (Entered: 04/19/2002)

04/19/2002 415 Notice of Agenda of Matters Scheduled for Hearing Notice of Amended Agenda of Matters Scheduled for Hearing On April 22, 2002 at 3:00 p.m. (Hearing Location: USBC Pittsburgh, PA) Filed by Kaiser Aluminum Corporation. Hearing scheduled for 4/22/2002 at 03:00 PM at Alternate Meeting Site. (Attachments: # 1 Certificate of Service) (Leathem, Patrick) (Entered: 04/19/2002)

04/19/2002 416 Certificate of No Objection and of Modified Proposed Order [Docket No. 312,

Agenda Item 5] (Motion for Order Establishing Procedures for Miscellaneous Sales) Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Exhibit A) (Leathem, Patrick) (Entered: 04/19/2002)

04/18/2002 417 Notice of Filing Request for Notice of all Pleadings Filed by D.M.I. Contractors, Inc.. (BAM, ) (Entered: 04/23/2002)

04/22/2002 418 Notice of Appearance and Inclusion on Master Mailing List and Request for Special Notice Filed by Thelen Reid & Priest LLP. (BAM, ) (Entered: 04/23/2002)

04/23/2002 419 Certification of Counsel for Proposed Order Pursuant to Sections 328 and 1103 of the United States Bankruptcy Code Approving Application of the Official Committee of Unsecured Creditors for an Order Authorizing the Retention of Houlihan Lokey Howard & Zukin Financial Advisors, Inc. as Financial Advisors (Re: Docket No. 342) Filed by Official Committee of Unsecured Creditors. (Zahralddin-Aravena, Rafael) (Entered: 04/23/2002)

04/22/2002 420 Hearing Held on Agenda Items. (MAS, ) (Entered: 04/24/2002) NO IMAGE

04/24/2002 <u>421</u> Certification of Counsel for Proposed Order Pusuant to Sections 328 and 1103 of the United States Bankruptcy Code Approving Application of the Official Committee of Unsecured Creditors for an Order Authorizing the Retention of Houlihan Lokey Howard & Zukin Financial Advisors, Inc. as Financial Advisors (Re: Docket No. 342) Filed by Official Committee of Unsecured Creditors (related document(s)342). (Zahralddin-Aravena, Rafael) (Entered: 04/24/2002)

04/24/2002 <u>422</u> Letter to The Honorable Judith K. Fitzgerald Filed by Official Committee of Unsecured Creditors (related document(s)<u>414</u>). (Bowden, William) (Entered: 04/24/2002)

04/24/2002 <u>423</u> Affidavit Re: In Support of Ordinary Course Retention of Kahn, Dees, Donovan & Kahn, LLP Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Affidavit of Service) (Leathem, Patrick) (Entered: 04/24/2002)

04/24/2002 <u>424</u> Affidavit Re: *In Support of Ordinary Course of Retention of Ladas & Parry* Filed by Kaiser Aluminum Corporation. (Attachments: # <u>1</u> Attachment) (Leathem, Patrick) (Entered: 04/24/2002)

04/24/2002 425 Affidavit/Declaration of Service of Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals Filed by Kaiser

Aluminum Corporation. (Leathern, Patrick) (Entered: 04/24/2002)

04/24/2002 <u>426</u> Application for Interim Professional Compensation First Monthly Application of Wharton Levin Ehrmantraut & Klein, P.A. for Compensation and Expense Reimbursement as Special Asbestos Counsel to Kaiser Aluminum Corp. for the Period February 12, 2002 through March 31, 2002 Filed by Kaiser Aluminum Corporation. Objections due by 5/14/2002. (Attachments: # 1 Notice # 2 Exhibit A# 3 Exhibit B# 4 Affidavit of Service) (Leathem, Patrick) (Entered: 04/24/2002)

04/22/2002 427 Order of the court pursuant to 11 U.S.C. section 327(a) and Fed. R. Bankr. P. 2014(a), 2016 and 5002, authorizing the employment and retention nunc pro tunc as to February 25, 2002 of Caplin & Drysdale, chartered as national counsel to The Official Committee of Asbestos Claimants and Professor Elizabeth Warren as special bankruptcy consultant to Caplin & Drysdale. Signed on 4/22/2002 (related document(s)278). (TAS, ) Modified on 4/25/2002 (TAS, ). (Entered: 04/25/2002)

04/22/2002 <u>428</u> Order authorizing debtor and DIP Kaiser Aluminum & Chemical Corporation to reject rea property leases with Brian Whitfield and Essex Tanglewood Investors, L.P. Signed on 4/22/2002 (related document(s)<u>298</u>). (TAS, ) (Entered: 04/25/2002)

04/22/2002 <u>429</u> Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals. Signed on 4/22/2002 (related document(s)<u>63</u>). (TAS, ) (Entered: 04/25/2002)

04/22/2002 <u>430</u> Order authorizing the retention of Campbell & Levine, LLC as Delaware and associated counsel for The Official Committee of Asbestos Claimants nunc pro tunc February 26, 2002. Signed on 4/22/2002 (related document(s)<u>275</u>). (TAS, ) (Entered: 04/25/2002)

04/22/2002 <u>431</u> Order of court pursuant to 11 U.S.C. section 328(a) and 1003 and Fed. R. Bankr. P. 2014(a), 2016 and 5002, authorizing the employment and retention of Legal Analysis Systems, Inc., nunc pro tunc as of February 25, 2002, as asbestos-related bodily injury consultant to The Official Committee of Asbestos Claimants. Signed on 4/22/2002 (related document(s)<u>284</u>). (TAS, ) (Entered: 04/25/2002)

04/22/2002 432 Order of court pursuant to 11 U.S.C. section 328(a) and 1103 and Fed. R. Bankr. P. 2014(a), 2016 and 5002, authorizing the employment and retention, nunc pro tunc as of February 25, 2002, of L. Tersigni Consulting P.C. as accountant and financial advisor to The Official Committee of Asbestos Claimants. Signed on 4/22/2002 (related document(s)280). (TAS, ) (Entered: 04/25/2002)

04/22/2002 <u>433</u> Order authorizing the retention of Ashby & Geddes, P.A. as Delaware Counsel for The Official Committee of Unsecured Creditors. Signed on 4/22/2002 (related document(s)<u>286</u>). (TAS, ) (Entered: 04/25/2002)

04/22/2002 <u>434</u> Motion to Shorten Notice on Motion by Southern California Gas Company of Determination of Entitlement to Additional Assurances of Payment for Future Utility Service in Accordance with Order Determining Adequate Assurance of Payment for Future Utility Services. SIGNED on 4/22/2002 (related document(s)359). (TAS, ) (Entered: 04/25/2002)

04/22/2002 435 Order approving bidding procedures and auction for sale of coating line assets. Signed on 4/22/2002 (related document(s)350). (TAS, ) (Entered: 04/25/2002)

04/22/2002 <u>436</u> Order granting application for order under 11 U.S.C. section 327 and 328(A), Fed. R. Bankr. P. 2014, and bankruptcy local rule 2014-1 authorizing employment of Andersen LLP as auditors, accountants, restructuring and tax advisors to the debtors and debtors-in-possession. Signed on 4/22/2002 (related document(s)<u>209</u>). (TAS, ) (Entered: 04/25/2002)

04/22/2002 437 Agreed Order Regarding Motion of Alutek, Inc. and Spur Industries, Inc. for (1) Adequate Protection of Liens on Certain Property of The Estate; (2) Dead for Assuming or Rejecting Executory Contracts; and (3) Approval of Reclamation Rights. Signed on 4/22/2002 (related document(s)332). (TAS, ) (Entered: 04/25/2002)

04/22/2002 438 Order establishing procedures for miscellaneous asset sales. Signed on 4/22/2002 (related document(s)312). (TAS, ) (Entered: 04/25/2002)

04/22/2002 439 Order approving Interim Stipulation. Signed on 4/22/2002 (related document(s)130). (TAS, ) (Entered: 04/25/2002)

04/22/2002 <u>440</u> Order authorizing debtor and debtor-in-possession Kaiser Aluminum & Chemical Corporation to reject an equipment lease with General Electric Capital Corporation. Signed on 4/22/2002 (related document(s)<u>314</u>). (TAS, ) (Entered: 04/25/2002)

04/22/2002 441 Order authorizing debtor and debtor-in-possession Kaiser Aluminum & Chemical Corporation to reject a service contract with Ronald Adams Contractor, Inc., L.L.C. Signed on 4/22/2002 (related document(s)313). (TAS, ) (Entered: 04/25/2002)

04/22/2002 442 Order authorizing debtor and debtor-in-possession Kaiser Aluminum & Chemical

Corporation to reject certain supply contract with Exxon Chemical Americas. Signed on 4/22/2002 (related document(s)295. (TAS, ) (Entered: 04/25/2002)

04/22/2002 <u>443</u> Order authorizing debtor and debtor-in-possession Kaiser Aluminum & Chemical Corporation to reject certain office equipment agreements with Xerox Business Services and Ikon Business Solutions, Inc. Signed on 4/22/2002 (related document(s)<u>296</u>). (TAS, ) (Entered: 04/25/2002)

04/22/2002 444 Order authorizing debtor and debtor-in-possession Kaiser Aluminum & Chemical Corporation to reject Ocean Transport Agreement with Showa Line Ltd. Signed on 4/22/2002 (related document(s)297). (TAS, ) (Entered: 04/25/2002)

04/22/2002 448 Exhibit(s)Attachments[re Docket NO. 447] Filed by Terrence Hayes, Minor Child Joycelyn Hayes. (BAM, ) (Entered: 04/26/2002)

04/25/2002 445 Application for Interim Professional Compensation First Monthly Application of Special Counsel Heller Ehrman White & McAuliffee for Allowance of Compensation and for Reimbursement of Expenses for the Period from February 12, 2002 through March 31, 2002 Filed by Kaiser Aluminum Corporation. Objections due by 5/15/2002. (Attachments: # 1 Notice # 2 Summary Sheet of Exhibits# 3 Exhibit A# 4 Exhibit B# 5 Exhibit C# 6 Exhibit C Part II# 7 Exhibit C Part III# 8 Affidavit of Service) (Leathem, Patrick) (Entered: 04/25/2002)

04/25/2002 446 Notice of Filing Response of Debtors and Debtors in Possession to the Proposed Budget for Services to the Proposed Official Committee of Retired Employees Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Exhibit A) (Leathem, Patrick) (Entered: 04/25/2002)

04/19/2002 447 Motion for Relief from Stay Notice of Motion and Relief from the Automatic Stay. Receipt Number 059091, Fee Amount \$75. Filed by Terrence Hayes, Minor Child Joycelyn Hayes. Hearing scheduled for 5/21/2002 at 12:00 PM (check with court for location). Objections due by 5/16/2002. (BAM, ) (Entered: 04/26/2002)

04/22/2002 448 Exhibit(s)Attachments[re Docket NO. 447] Filed by Terrence Hayes, Minor Child Joycelyn Hayes. (BAM, ) (Entered: 04/26/2002)

04/26/2002 <u>449</u> Certificate of Service *of Various Orders* Filed by Official Committee of Asbestos Claimants. (Zaleski III, Matthew) (Entered: 04/26/2002)

04/26/2002 450 Notice of Appearance And Demand For Service of Papers Filed by Daiichi Chuo Kisen Kaisha. (Attachments: # 1 Certificate of Service # 2 Service List) (Melnik, Selinda) (Entered: 04/26/2002)

04/26/2002 451 Complaint Debtors' Complaint for Declaratory and Injunctive Relief by Kaiser Aluminum Corporation, Kaiser Aluminum and Chemical Corporation against Peter Alphonse, et al., Durwood Bailey, et al., Marie Bell, et al., Roy Blank, et al., Carl Brown, et al., Mary Carney, et al., Joel Coon, et al., Audith Davis, et al., Darrell Dillon, et al., Wanda Durbin, et al., Edward Freneaux, et al., George Garig, et al., Dorothy Hall, et al., Billy James, et al., Miller Hendrick, et al., Donald Horner, et al., Aljire Joseph, et al., Clarence Lamb, et al., Ralph Bourg, et al., Royce Malter, et al., Mack Milton, et al., J.T. Nations, et al., Robert Neal, et al., Harry Price, et al., Robert Tucker, et al., Shirley Valois, et al., Louise Youngblood, et al., Warren Buffone, et al., Victor Carlock, et al., Milbern Parker, et al., Vincent Nuzzo, et al., Linda Rester, et al., Harold Bordelon, et al.. Receipt Number CC, Fee Amount \$150. (Attachments: # 1 Summons # 2 Notice re: ADR) (Heath, Paul) (Entered: 04/26/2002)

04/26/2002 452 Omnibus Motion to Authorize -Omnibus Motion of Debtor and Debtor in Possession Kaiser Aluminum & Chemical Corporation for an Order Authorizing It to Reject Certain Executory Contracts Relating to the Debtors' Coating Line Operations Filed by Kaiser Aluminum Corporation. Hearing scheduled for 5/21/2002 at 12:00 PM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #1, Wilmington, Delaware. Objections due by 5/14/2002. (Attachments: #1 Notice #2 Exhibit A (Part 1)#(3) Exhibit A (Part 2)#4 Exhibit A (Part 3)#5 Exhibit B#6 Certificate of Service) (Leathem, Patrick) (Entered: 04/26/2002)

04/29/2002 453 Affidavit/Declaration of Service of Uraina L. Norman [Re: Order Authorizing the Retention of Ashby & Geddes, P.A. as Delaware Counsel for the Official Committee of Unsecured Creditors (#433)] Filed by Official Committee of Unsecured Creditors (related document(s)433). (Zahralddin-Aravena, Rafael) (Entered: 04/29/2002)

04/29/2002 454 Motion to Appear pro hac vice Filed by West Virginia Bureau of Employment Programs. (Wright, Marye) (Entered: 04/29/2002)

04/29/2002 455 Order Establishing Case Management Procedures and Hearing Schedule signed on 4/29/2002. (Zelen, Lisa) (Entered: 04/29/2002)

04/29/2002 456 Notice of Service Affidavit of Service of Paranda B. Wiedemer regarding Interim Stipulation and Order Regarding Docket No. 130 Filed by IMCO Recycling, Inc. (related document(s)439). (Wiedemer, Paranda) (Entered: 04/29/2002)

04/29/2002 457 Notice of Service Affidavit of Service of Paranda B. Wiedemer regarding Agreed Order regarding Motion of Alutec, Inc., and Spur Industries, Inc. for (1) Adequate Protection of Liens on Certain Property of the Estate; (2) Deadline for Assuming or Rejecting Executory Contracts; and (3) Approval of Reclamation Rights Filed by Spur Industries and Alutek, Inc. (related document(s)437). (Wiedemer, Paranda) (Entered: 04/29/2002)

04/29/2002 458 Affidavit/Declaration of Service of Response of Debtors and Debtors in Possession to the Proposed Budget for Services to the Proposed Official Committee of Retired Employees Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 04/29/2002)

04/29/2002 459 Notice of Adjourned/Rescheduled Hearing -Notice of Rescheduled Hearing Time for the May 21,2002 Omnibus Hearing Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Affidavit of Service) (Leathern, Patrick) (Entered: 04/29/2002)

04/26/2002 461 Notice of Filing Request for Service of Papers and Reservation of Right Filed by National Union Fire Insurance Company of Pittsburgh, PA. (BAM, ) (Entered: 04/30/2002)

04/26/2002 <u>462</u> Notice of Appearance and Request for Notice Filed by General Electric Capital Corp.. (BAM, ) (Entered: 04/30/2002)

04/26/2002 463 Notice of Appearance and Request for Notices and Papers Filed by The Babcock & Wilcox Company et al.. (BAM, ) (Entered: 04/30/2002)

04/29/2002 467 Notice of Service and Request of Papers Filed by Genuity Solutions Inc.. (BAM, ) (Entered: 05/01/2002)

04/30/2002 <u>460</u> Affidavit/Declaration of Service of Orders re: Docket Nos. 444, 443, 442, 441, 437, 440, 439, 436, 435, 428 and 455 Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 04/30/2002)

04/30/2002 464 Reply to Debtors' Response to Proposed Budget for Retirees' Committee [Regarding Docket No. 446] Filed by Official Committee of Retired Employees. (Attachments: # 1 Certificate of Service) (Rosner, Frederick) (Entered: 04/30/2002)

04/30/2002 465 Application for Interim Professional Compensation Monthly Interim Application of RL&F for Compensation and for Reimbursement of Expenses from 2/12/02 through 3/31/02 Filed by Patrick Michael Leathem, Richards, Layton & Finger, P.A.. Objections due by 5/21/2002.

(Attachments: # 1 Notice # 2 Exhibit A# 3 Exhibit A, Part II# 4 Exhibit B# 5 Certificate of Service) (Leathern, Patrick) (Entered: 04/30/2002)

04/29/2002 467 Notice of Service and Request of Papers Filed by Genuity Solutions Inc.. (BAM, ) (Entered: 05/01/2002)

05/01/2002 <u>468</u> Debtor-In-Possession Monthly Operating Report for Filing Period February 12, 2002 - March 31, 2002 Filed by Kaiser Aluminum Corporation. (Attachments: # <u>1</u> Affidavit Of Service) (Leathem, Patrick) (Entered: 05/01/2002)

05/02/2002 470 Application for Compensation (First) of Services Rendered and Reimbursement of Expenses as Delaware and Associated Counsel to the Official Committee of Asbestos Claimants for Period 2/26/02 Through 2/28/02. Filed by Campbell & Levine, LLC.Objections due by 5/23/2002. (Attachments: # 1 Notice of Application# 2 Exhibit A) (Zaleski III, Matthew) (Entered: 05/02/2002)

05/02/2002 471 Monthly Application for Compensation (Second) of Campbell & Levine, LLC for Official Committee of Asbestos Claimants, Creditor Comm. Aty, period: 3/1/2002 to 3/31/2002, fee: \$12,441.20, expenses: \$2,474.64. Filed by Official Committee of Asbestos Claimants. Objections due by 5/23/2002. (Attachments: # 1 Notice # 2 Exhibit A) (Zaleski III, Matthew) (Entered: 05/02/2002)

05/02/2002 472 Motion to Reconsider and Object to the Order Determining Adequate Assurance of Payment for Future Utility Services, (II) Request Adequate Assurance, and (III) Compel Assumption or Rejection of its Executory Contract Filed by Coral Energy Resources, L.P. (related document(s)40). Hearing scheduled for 5/21/2002 at 12:00 PM at US Bankruptcy Court, 824 Market St., 6th Floor, Wilmington, DE. Objections due by 5/14/2002. (Attachments: # 1 Exhibit 1# 2 Proposed Form of Order # 3 Certificate of Service) (Whalen Jr., Thomas) (Entered: 05/02/2002)

05/02/2002 473 Monthly Debtor-In-Possession Monthly Operating Report for Filing Period 2/12/02 to 3/31/02 Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 05/02/2002)

05/03/2002 Corrective Entry [DOCUMENT RE-ENTERED IN ENTRY NO. 473]. (related document(s)468). (BMG, ) (Entered: 05/03/2002)

05/02/2002 474 Letter Filed by John P. Dowell. (BAM, ) (Entered: 05/03/2002)

05/03/2002 475 Affidavit Re: Affidavit In Support of Ordinary Course Retention Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Service List) (DeFranceschi, Daniel) (Entered: 05/03/2002)

05/03/2002 476 Certificate of Service of First Monthly Fee Application of Campbell & Levine, LLC for Period of 2/26/02 Through 2/28/02 and Second Monthly Fee Application of Campbell & Levine, LLC for the Period of 3/1/02 Through 3/31/02 Filed by Official Committee of Asbestos Claimants. (Zaleski III, Matthew) (Entered: 05/03/2002)

05/03/2002 477 Monthly Application for Interim Professional Compensation of Ashby & Geddes, PA As Delaware Counsel to The Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period of February 22, 2002 Through March31, 2002 for William Pierce Bowden, Creditor Comm. Aty, period: 2/22/2002 to 3/31/2002, fee: \$27,809.00, expenses: \$4,301.59. Filed by William Pierce Bowden. Objections due by 5/24/2002. (Attachments: # 1 Notice of Application# 2Certificate of Service) (Bowden, William) (Entered: 05/03/2002)

05/03/2002 <u>478</u> Monthly Application for Interim Professional Compensation for Akin, Gump, Strauss, Hauer & Feld, L.L.P., Co-Counsel to The Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and For The Reimbursement of Expenses For Services Rendered During the Period From February 22, 2002 Through March 27, 2002 for Official Committee of Unsecured Creditors, Creditor Comm. Aty, period: 2/22/2002 to 3/27/2002, fee: \$128,217.00, expenses: \$11,475.00. Filed by William Pierce Bowden, Official Committee of Unsecured Creditors. Objections due by 5/24/2002. (Attachments: # 1 Notice of Application# 2 Certificate of Service) (Bowden, William) (Entered: 05/03/2002)

05/03/2002 <u>479</u> Application to Employ - Application of the Debtors and Debtors in Possession for an Order Authorizing Them to Retain and Employ Yantek Consulting Group, Inc. as Executory Contract Consultants Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Notice # 2 Exhibit A# 3 Exhibit B# 4 Exhibit C# 5 Certificate of Service) (Heath, Paul) (Entered: 05/03/2002)

05/03/2002 <u>480</u> Affidavit Re: -Declaration of Gregory M. Gordon of Jones, Day, Reavis & Pogue Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Schedule 1# 2 Affidavit of Service) (Heath, Paul) (Entered: 05/03/2002

05/03/2002 <u>481</u> Notice of Transfer of Claim AT&T Corp. Filed by Regen Capital I, Inc.. (BAM, ) (Entered: 05/06/2002)

05/03/2002 482 Notice of Appearance and Request for Service Filed by Regen Capital I, Inc.. (BAM, ) (Entered: 05/06/2002)

05/03/2002 Corrective Entry [DOCUMENT RE-ENTERED IN ENTRY NO. 473]. (related document(s)468). (BMG, ) (Entered: 05/03/2002)

05/06/2002 483 Rule 2019 Statement Verified Statement of State Street Bank and Trust Company, N.A. as Trustee, Pursuant to Bankruptcy Rule 2019 Filed by State Street Bank and Trust Company. (Attachments: # 1 Exhibit A Part 1# 2 Exhibit A Part Two# 3 Exhibit A Part 3# 4 Exhibit A Part 4# 5 Exhibit A Part 5# 6 Certificate of Service) (Monaco Jr., Francis) (Entered: 05/06/2002)

05/06/2002 484 Motion to Appear pro hac vice Motion and Order for Admission Pro Hac Vice Filed by IMCO Recycling, Inc.. (Wiedemer, Paranda) (Entered: 05/06/2002)

05/06/2002 485 Notice of Filing Request for all Pleadings Filed by Baron & Budd, PC. (BAM, ) (Entered: 05/07/2002)

05/07/2002 486 Motion for Adequate Protection or, in the Alternative, for Relief from the Automatic Stay Filed by General Electric Capital Corp.. Hearing scheduled for 6/20/2002 at 10:30 AM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #2, Wilmington, Delaware. Objections due by 5/23/2002. (Attachments: # 1 Notice of Motion# 2 Memorandum of Law# 3 Proposed Form of Order re: Adequate Protection# 4 Proposed Form of Order re: Automatic Stay# 5 Exhibit 1# 6 Exhibit @# 7 Certificate of Service) (Miller, Kathleen) (Entered: 05/07/2002)

05/07/2002 487 Affidavit/Declaration of Service Re: Order Establishing Case Management Procedures and Hearing Schedule [Docket No. 455] Filed by Kaiser Aluminum Corporation (related document(s)455). (DeFranceschi, Daniel) (Entered: 05/07/2002)

05/07/2002 488 Order signed on 5/7/2002 Approving Application of the Official Committee of Unsecured Creidtors for an Order Authorizing the Retention of Houlihan Lokey Howard & Zukin Financial Advisors, Inc. as Financial Advisors. (related document(s)342). (REB, ) (Entered: 05/08/2002)

05/08/2002 489 Certificate of No Objection re: [Docket No. 403] Extending Period Debtors May Remove Actions Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 05/08/2002)

05/08/2002 490 Notice of Filing of 2002 Service List Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 05/08/2002)

05/08/2002 491 Affidavit Re: Declaration of Robert Dale Klein of Wharton Levin Ehrmantraut & Klein, P.A. Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Affidavit of Service) (Leathem, Patrick) (Entered: 05/08/2002)

05/09/2002 492 Affidavit/Declaration of Service of Uraina L. Norman regarding the Order Authorizing the Retention of Houlihan Lokey Howard & Zukin Financial Advisors, Inc. as Financial Advisors [Dkt. No. 488] Filed by Official Committee of Unsecured Creditors (related document(s)488). (Zahralddin-Aravena, Rafael) (Entered: 05/09/2002)

05/09/2002 <u>493</u> Affidavit Re: *Declaration of B. Richard Moore, Jr. of Lemle & Kelleher, LLP* Filed by Kaiser Aluminum Corporation. (Attachments: # <u>1</u> Schedule 1# <u>2</u> Certificate of Service) (Leathem, Patrick) (Entered: 05/09/2002)

05/09/2002 494 Motion to Assume/Reject Motion of Debtor and Debtor in Possession Alwis Leasing, LLC for an Order Extending its Time to Assume, Assume and Assign or Reject a Master Lease With Newkirk Kalan L.P. Filed by Kaiser Aluminum Corporation. Hearingscheduled for 6/20/2002 at 10:30 AM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #1, Wilmington, Delaware. Objections due by 6/13/2002. (Attachments: # 1 Notice of Motion and Hearing# 2 Exhibit A# 3 Certificate of Service) (Leathem, Patrick) (Entered: 05/09/2002)

05/08/2002 495 Notice of Service Request for all Pleadings Filed by Counsel to Parties-in-Interest. (BAM, ) (Entered: 05/10/2002)

05/10/2002 496 Notice of Filing Declaration of Danny G. Shaw of Shaw Norton, L.L.P. Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 05/10/2002)

05/13/2002 497 Order signed on 5/13/2002 Granting Michael W. Anglin, Esq. Pro Hac Vice (related document(s)484). (REB, ) (Entered: 05/13/2002)

05/13/2002 <u>498</u> Objection to *Debtor's Motion for Authorization to Sell Coating Line Assets Pursuant to Section 363 of the Bankruptcy Code* Filed by United Steelworkers of America (related document(s)452). (Attachments: # 1 Certificate of Service) (Heiman, Henry) (Entered: 05/13/2002)

05/13/2002 499 Schedules KAISER ALUMINUM CORPORATION, 02-10429 Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 <u>500</u> Schedules *KAISER ALUMINUM & CHEMICAL CORPORATION, 02-10430* Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Attachment PART 2 # 2 Attachment PART 3 # 3 Attachment PART 4 # 4 Attachment PART 5# 5 Attachment PART 6) (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 501 Schedules AKRON HOLDING CORPORATION, 02-10431 Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 <u>502</u> Schedules *KAISER ALUMINA AUSTRALIA CORPORATION, 02-10432* Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 503 Schedules KAISER ALUMINUM & CHEMICAL INVESTMENT, INC., 02-10433 Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 <u>504</u> Schedules *KAISER ALUMINUM INTERNATIONAL, INC., 02-10434* Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 505 Schedules KAISER ALUMINUM PROPERTIES, INC., 02-10435 Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 <u>506</u> Schedules *KAISER ALUMINUM TECHNICAL SERVICES, INC., 02-10436* Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 <u>507</u> Schedules *KAISER BELLWOOD CORPORATION, 02-10437* Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 508 Schedules KAISER FINANCE CORPORATION, 02-10438 Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 <u>509</u> Schedules *KAISER MICROMILL HOLDINGS, LLC, 02-10439* Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 510 Schedules KAISER TEXAS MICROMILL HOLDINGS, LLC, 02-10440 Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 <u>511</u> Schedules *KAISER SIERRA MICROMILLS, LLC, 02-10441* Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 512 Schedules KAISER TEXAS SIERRA MICROMILLS, LLC, 02-10442 Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 513 Schedules OXNARD FORGE DIE COMPANY, INC., 02-10443 Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 <u>514</u> Schedules *ALWIS LEASING*, *LLC*, 02-10818 Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 515 Schedules KAISER CENTER, INC., 02-10819 Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 <u>516</u> Statement of Financial Affairs *KAISER ALUMINUM CORPORATION*, 02-10429 Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 <u>517</u> Statement of Financial Affairs *KAISER ALUMINUM & CHEMICAL CORPORATION*, 02-10430 Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Attachment PART 2 # 2 Attachment PART 3 # 3 Attachment PART 4 # 4 Attachment PART 5) (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 518 Statement of Financial Affairs AKRON HOLDING CORPORATION, 02-10431 Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 <u>519</u> Statement of Financial Affairs *KAISER ALUMINA AUSTRALIA CORPORATION*, 02-10432 Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 <u>520</u> Statement of Financial Affairs *KAISER ALUMINUM & CHEMICAL INVESTMENT, INC., 02-10433* Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 521 Statement of Financial Affairs KAISER ALUMINUM INTERNATIONAL, INC., 02-10434 Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 <u>522</u> Statement of Financial Affairs *KAISER ALUMINUM PROPERTIES, INC., 02-10435* Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 523 Statement of Financial Affairs *KAISER ALUMINUM TECHNICAL SERVICES, INC., 02-10436* Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 <u>524</u> Statement of Financial Affairs *KAISER BELLWOOD CORPORATION*, 02-10437 Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 525 Statement of Financial Affairs KAISER FINANCE CORPORATION, 02-10438 Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 526 Statement of Financial Affairs *KAISER MICROMILL HOLDINGS, LLC, 02-10439* Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 <u>527</u> Statement of Financial Affairs *KAISER TEXAS MICROMILL HOLDINGS, LLC, 02-10440* Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 <u>528</u> Statement of Financial Affairs *KAISER SIERRA MICROMILLS, LLC, 02-10441* Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 <u>529</u> Statement of Financial Affairs *KAISER TEXAS SIERRA MICROMILLS, LLC, 02-10442* Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 <u>530</u> Statement of Financial Affairs *OXNARD FORGE DIE COMPANY, INC., 02-10443* Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 <u>531</u> Statement of Financial Affairs *ALWIS LEASING, LLC, 02-10818* Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 <u>532</u> Statement of Financial Affairs *KAISER CENTER, INC., 02-10819* Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 05/13/2002)

05/13/2002 <u>533</u> Notice of Appearance and Request for Service of Notice and Pleadings Filed by Grayson County. (BAM, ) (Entered: 05/14/2002)

05/13/2002 <u>537</u> Notice of Appearance and Demand for Service of Papers Filed by Quality Machine Manufacturing, Inc.. (BAM, ) (Entered: 05/14/2002)

05/13/2002  $\underline{538}$  Affidavit Re: Kirk A Patrick, III Docket No. 537 Filed by Quality Machine Manufacturing, Inc. . (BAM, ) (Entered: 05/14/2002)

05/14/2002 <u>534</u> Affidavit/Declaration of Service of Rebecca V. Childs [Re: Docket Nos. 499 through 532] Filed by Kaiser Aluminum Corporation (Leathern, Patrick) (Entered: 05/14/2002)

05/14/2002 <u>535</u> Affidavit Re: Affidavit in Support of Ordinary Course Retention of Ellman, Burke, Hoffman & Johnson Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered:

05/14/2002 <u>536</u> Notice of Agenda of Matters Scheduled for Hearing on May 21, 2002 at 12:00 p.m. Filed by Kaiser Aluminum Corporation. Hearing scheduled for 5/21/2002 at 12:00 PM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #1, Wilmington, Delaware. (Attachments: # 1 Certificate of Service) (Leathem, Patrick) (Entered: 05/14/2002)

05/14/2002 <u>539</u> Certificate of No Objection *re;* [Docket No. 327 and 396] Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Exhibit A) (Leathem, Patrick) (Entered: 05/14/2002)

05/14/2002 542 Affidavit/Declaration of Service Affidavit of Service of Kathleen M. Logan re: Notice of Commencement of Chapter 11 Bankruptcy Cases, Meeting of Creditors and Fixing of Certain Dates Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 05/14/2002)

05/15/2002 544 Application for Interim Professional Compensation First Interim Application of Bifferato, Bifferato & Gentilotti, as Special Counsel to the Debtors, for Interim Allowance of Compensation and Reimbursement of Expenses for the Period February 12,2002 through April 30, 2002 for Kaiser Aluminum Corporation, Debtor's Attorney, period: 2/12/2002 to 4/30/2002, fee: \$14,268.25, expenses: \$1953.26. Filed by Patrick Michael Leathem, Kaiser Aluminum Corporation. Objections due by6/4/2002. (Attachments: # 1 Notice # 2 Exhibit A # 3 Exhibit B # 4 Exhibit C # 5 Affidavit of Service) (Leathem, Patrick) Modified on 5/16/2002 (MEL, ). (Entered: 05/15/2002)

05/16/2002 <u>546</u> Certificate of No Objection *Re: [Docket No. 426]* Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 05/16/2002)

05/16/2002 <u>547</u> Certificate of No Objection *re: Docket No. 452* Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 05/16/2002)

05/16/2002 548 Objection to Motion Objection of Debtors and Debtors in Possession to Motion of Terrence Hayes Individually and on Behalf of His Minor Child, Jocelyn Pearl Hayes, for Relief from the Automatic Stay Re: Docket Nos. 447, 448] Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Exhibit A # 2 Affidavit of Service) (Heath, Paul) (Entered: 05/16/2002)

05/16/2002 549 Motion to Assume/Reject Motion of Debtor and Debtor in Possession Kaiser Aluminum & Chemical Corporation for Entry of an Order Authorizing it to Reject a Service Contract With PSINet Security Services, Inc. Filed by Kaiser Aluminum Corporation. Hearing scheduled for 6/20/2002 at 10:30 AM at US Bankruptcy Court, 824 Market St., Room 509, Wilmington, Delaware. Objections due by 6/5/2002. (Attachments: # 1 Notice Of Motion and Hearing # 2 Exhibit A # 3 Exhibit B 4 Certificate of Service) (Leathem, Patrick) (Entered: 05/16/2002)

05/16/2002 550 Affidavit Re: Declaration of Daniel J. DeFranceschi of Richards, Layton & Finger Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Affidavit Of Service) (DeFranceschi, Daniel) (Entered: 05/16/2002)

05/16/2002 551 Motion for Relief from Stay Motion of Debtors and Debtors in Possession Kaiser Aluminum Corp. and Kaiser Aluminum & Chemical Corp. for Limited Relief from the Automatic Stay and for Approval of a Preliminary Class Action Settlement Agreement. Receipt Number cc, Fee Amount \$75. Filed by Kaiser Aluminum Corporation. Hearing scheduled for 6/20/2002 at 10:30 AM at US Bankruptcy Court, 824 Market St., 6th Floor, Wilmington, DE. Objections due by 5/31/2002. (Attachments: # 1 Notice # (2) Exhibit A # 3 Exhibit A, Exhibit 1, part 1 # 4 Exhibit A, Exhibit 1, part 2 # 5 Exhibit A, exhibit 2 # 6 Exhibit Exhibit A, Exhibit 3 # 7 Exhibit A, Exhibit 4 # 8 Exhibit B # 9 Exhibit C # 10 Certificate of Service) (Leathem, Patrick) (Entered: 05/16/2002)

05/16/2002 552 Notice of Appearance and Demands all Copies of all Notices and Papers Filed by Alcoa, Inc.. (BAM, ) (Entered: 05/17/2002)

05/17/2002 <u>554</u> First Application for Interim Professional Compensation of Caplin & Drysdale, Chartered, for the Period of February 25, 2002 Through March 31, 2002. Filed by Official Committee of Asbestos Personal Injury Claimants. Objections due by 6/7/2002. (Attachments: # <u>1</u> Notice of Application # <u>2</u> Exhibit A # <u>3</u> Exhibit B # <u>4</u> Exhibit C # <u>5</u> Exhibit D # <u>6</u> Proposed Form of Order # <u>7</u> Certificate of Service) (Zaleski III, Matthew) (Entered: 05/17/2002)

05/16/2002 <u>557</u> Notice of Appearance and Request for Notice and Service Filed by Wilco Marsh Buggies & Draglines, Inc.. (BAM, ) (Entered: 05/17/2002)

 $05/17/2002 \underline{555}$  Motion to Appear pro hac vice Filed by Terrence Hayes. (Attachments: #  $\underline{1}$  Certificate of Service) (Sullivan, Brian) (Entered: 05/17/2002)

05/17/2002 <u>556</u> Motion to Appear pro hac vice *(Walter C. Dumas)* Filed by Terrence Hayes, Minor Child Joycelyn Hayes. (Attachments: # <u>1</u> Certificate of Service # <u>2</u> Service List) (Sullivan, Brian) (Entered: 05/17/2002)

05/17/2002 558 Motion to Appear pro hac vice (L. Laramie Henry) Filed by Terrence Hayes, Minor Child Joycelyn Hayes. (Attachments: # 1 Certificate of Service # 2 Service List) (Sullivan, Brian) (Entered: 05/17/2002)

05/17/2002 <u>559</u> Motion to Appear pro hac vice (Edward L. Tarpley, Jr.) Filed by Terrence Hayes, Minor Child Joycelyn Hayes. (Attachments: # 1 Certificate of Service # 2 Service List) (Sullivan, Brian) (Entered: 05/17/2002)

05/17/2002 <u>560</u> Notice of Filing *Declaration of Frank (Terry) Savage of Lazard Freres & Co. LLC* Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 05/17/2002)

05/17/2002 <u>561</u> Monthly Application for Compensation [Second] and Expense Reimbursement as Special Asbestos Counsel to Kaiser Aluminum Corporation for Wharton Levin Ehrmantraut & Klein, PA, Special Counsel, period: 4/1/2002 to 4/30/2002, fee: \$63,655.00, expenses: \$2,276.27. Filed by Patrick Michael Leathem. Objections due by 6/6/2002. (Attachments: # 1 Summons Of Fee Application # 2 Exhibit A # 3 Exhibit B # 4 Certificate of Service) (Leathem, Patrick) (Entered: 05/17/2002)

05/17/2002 562 Reply Motion to Authorize (Reply to Objection of USWA To Debtor's Motion For Authorization To Sell Coating Line Assets Pursuant To Section 363 Of The Bankruptcy Code Filed by Kaiser Aluminum Corporation. Hearing scheduled for 5/21/2002 at 12:00 PM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #1, Wilmington, Delaware. (Attachments: # 1 Certificate of Service) (Leathem, Patrick) (Entered: 05/17/2002)

05/17/2002 563 Motion to Authorize (Motion for Authority to File Reply Objection of USWA to Debtor's Motion for Authorization to Sell Coating Line Assets) Filed by Kaiser Aluminum Corporation. Hearing scheduled for 5/21/2002 at 12:00 PM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #1, Wilmington, Delaware. (Attachments: # 1 Notice Of Motion And Hearing # 2 Exhibit A # 3 Affidavit Of Service) (Leathem, Patrick) (Entered: 05/17/2002)

05/20/2002 <u>564</u> Reply to Debtors Objection to Request for Relief from Stay Filed by Terrence Hayes. (Attachments: # 1 Exhibit "A" Cover page # 2 Exhibit "A" # 3 Certificate of Service) (Sullivan, Brian) (Entered: 05/20/2002)

05/20/2002 <u>565</u> Application to Employ and Retain Brobeck, Phleger & Harrison LLP Nunc Pro Tunc as Primary Counsel for the Official Committee of Retired Employees Filed by Official Committee of Retired Employees. (Attachments: # 1 Notice of Application # 2 Exhibit 1 # 3 Affidavit of Frederick D. Holden # 4 Proposed Form of Order # 5 Certificate of Service and Service List) (Scoliard, Jennifer) (Entered: 05/20/2002)

05/20/2002 <u>566</u> Motion to Appear pro hac vice of Richard M. Seltzer, Esquire Filed by United Steelworkers of America. (Attachments: # <u>1</u> Proposed Form of Order) (Heiman, Henry) (Entered: 05/20/2002)

05/20/2002 <u>567</u> Motion to Appear pro hac vice *(John Randall Whaley)* Filed by Terrence Hayes. (Attachments: # 1 Certificate of Service # 2 Service List) (Sullivan, Brian) (Entered: 05/20/2002)

05/20/2002 <u>568</u> Notice of Hearing *Notice of Corrected Hearing Date [Re: Docket Nos. 2 and 9]* Filed by Kaiser Aluminum Corporation. Hearing scheduled for 6/20/2002 at 10:30 AM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #1, Wilmington, Delaware. Objections due by 6/13/2002. (Leathem, Patrick) (Entered: 05/20/2002)

05/20/2002 569 Certificate of No Objection -Re: First Monthly Application of Special Counsel Heller Ehrman White & McAuliffe for Allowance of Compensation and for Reimbursement of Expenses for the Period from February 12, 2002 through March 31, 2002 [Docket No. 445] Filed by Kaiser Aluminum Corporation (related document(s)445). (Attachments: # 1 Exhibit A) (Leathem, Patrick) (Entered: 05/20/2002)

05/21/2002 570 Affidavit Re: Affidavit of Warren H. Smith in Support of the Application for Order Authorizing the Employment and Retention of Warren H. Smith & Associates, P.C. as Fee Auditor Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 05/21/2002)

05/21/2002 <u>571</u> Notice of Filing *Notice of Perfection of Mechanic's Liens* Filed by Robertson Construction Services, Inc.. (Attachments: # <u>1</u> Exhibit 1 - Affidavit of Lien # <u>2</u> Exhibit 2 - Affidavit of

05/21/2002 <u>572</u> Application for Interim Professional Compensation (Second Monthly) of Caplin & Drysdale, Chartered for the Period of April 1, 2002 Through April 30, 2002. Filed by Official Committee of Asbestos Claimants. Objections due by 6/11/2002. (Attachments: # 1 Notice of Application # 2 Exhibit A # 3 Index B # 4 Exhibit C # 5 Exhibit D # 6 Proposed Form of Order # 7 Certificate of Service) (Zaleski III, Matthew) (Entered: 05/21/2002)

05/21/2002 <u>573</u> Order signed on 5/21/2002 - Authorizing Debtors and Debtors in Possession to Retain Seyfarth Shaw as Labor, Employment and Employee Benefits Counsel - Related to Doc. # <u>83</u> (REB, ) (Entered: 05/21/2002)

05/21/2002 <u>574</u> Order signed on 5/21/2002 - Authorizing Debtors and Debtors In Possession to Retain and Employ Wharton Levin Ehrmantraut Klein & Nash, P.A. as Special Asbestos Counsel. Related to Doc. # <u>84</u> (REB, ) (Entered: 05/21/2002)

05/21/2002 575 Notice of Appearance Request For Special Notice Including Disclosure Statement and Plan Filed by Prentiss Properties, Inc.. (Buckley, Mike) (Entered: 05/21/2002)

05/21/2002 <u>576</u> Affidavit Re: Affidavit in Support of Ordinary Course Retention of Freshfields Bruckhaus Deringer Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 05/21/2002)

05/22/2002 577 Application for Interim Professional Compensation Second Monthly Application of Ashby & Geddes, P.A., as Delaware Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period April 1, 2002 Through April 30, 2002 for William Pierce Bowden, Creditor Comm. Aty, period: 4/1/2002 to 4/30/2002, fee: \$20,448.80, expenses: \$10,408.67. Filed by William Pierce Bowden. Objections due by 6/14/2002. (Attachments: # 1 Notice of Application # 2 Certificate of Service) (Bowden, William) (Entered: 05/22/2002)

05/21/2002 <u>579</u> Order signed on 5/21/2002 Authorizing Debtors and Debtors in Possession Kaiser Center, Inc. and Alwis Leasing, LLC to Retain and Employ Certain Professionals. (REB, ) (Entered: 05/22/2002)

05/21/2002 580 Order Signed in Court on 5/21/2002 Authorizing Debtor and Debtor in Possession Kaiser Aluminum & Chemical Corp. to Reject certain Executory Contracts Relating to the Debtor's Coating Line Operations. (REB, ) (Entered: 05/22/2002)

05/21/2002 <u>581</u> Order Signed in Court on 5/21/2002 Authorizing Debtor and Debtor in Possession Kaiser Aluminum & Chemical Corp. to Sell Coating Line Assets Related to Doc. # <u>350</u>.(REB, ) (Entered: 05/22/2002)

05/21/2002 <u>582</u> Order Signed in Court on 5/21/2002 Approving the Stipulation Regarding Adequate Assurance of Payment to Southern California Gas Company. Related to Doc. # <u>359</u>. (REB, ) (Entered: 05/22/2002)

05/21/2002 <u>583</u> Order Signed in Court on 5/21/2002 Granting Motion for Pro Hac Vice of L. Laramie Henry, Esq. Related to Doc. # <u>558</u>. (REB, ) (Entered: 05/22/2002)

05/21/2002 <u>584</u> Order Signed in Court on 5/21/2002 Granting Motion of Pro Hac Vice of John Randall Whaley, Esq. Related to Doc. # <u>567</u> (REB, ) (Entered: 05/22/2002)

05/22/2002 <u>578</u> Affidavit/Declaration of Service of Rebecca Childs Regarding Docket Nos. 573 and 574 Filed by Kaiser Aluminum Corporation (related document(s)<u>573</u>, <u>574</u>). (Leathern, Patrick) (Entered: 05/22/2002)

05/22/2002 <u>585</u> Affidavit/Declaration of Service [Docket Nos. 579, 580, 581, 582] Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 05/22/2002)

05/21/2002 <u>584</u> Order Signed in Court on 5/21/2002 Granting Motion of Pro Hac Vice of John Randall Whaley, Esq. Related to Doc. # <u>567</u> (REB, ) (Entered: 05/22/2002)

05/21/2002 <u>586</u> Notice of Service of all Pleadings Filed by D.M.I. Contractors, Inc.. (BAM, ) (Entered: 05/23/2002)

05/23/2002 <u>587</u> Motion to Authorize Motion of Debtor and Debtor in Possession Kaiser Center, Inc. for an Order Authorizing It to Pay Certain Prepetition Claims of Critical Vendors and Service Providers Filed by Kaiser Aluminum Corporation. Hearing scheduled for 7/23/2002 at 12:00 PM at US Bankruptcy Court, 824 Market St., 6th Floor, Wilmington, DE. Objections due by 6/7/2002. (Attachments: # 1 Notice # 2 Exhibit a # 3 Certificate of Service) (Leathem, Patrick) (Entered: 05/23/2002)

05/23/2002 <u>588</u> Certificate of No Objection re: [Docket No. 465] Monthly Application of RL&F for February 12, 2002 through March 31, 2002 Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 05/23/2002)

05/23/2002 589 Certificate of No Objection re: [Docket No. 479] Application to Retain and Employ Yantek Consulting Group, Inc. as Executory Contract Consultants Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 05/23/2002)

05/21/2002 590 Hearing Held 05/21/02/Court Sign-In Sheet. (DMB, ) (Entered: 05/24/2002)

05/24/2002 <u>591</u> Notice of Appearance *REQUEST FOR SERVICE OF NOTICES AND PLEADINGS* Filed by Central national Insurance Company of Omaha, Pacific Employers Insurance Company, Century Indemnity Company. (Attachments: # <u>1</u> Certificate of Service # <u>2</u> Service List) (Carmichael, Linda) (Entered: 05/24/2002)

05/24/2002 <u>592</u> Notice of Hearing *Re-Notice of Motion and Hearing* Filed by Kaiser Aluminum Corporation. Hearing scheduled for 6/20/2002 at 10:30 AM at US Bankruptcy Court, 824 Market St., Room 509, Wilmington, Delaware. Objections due by 5/31/2002. (Attachments: # <u>1</u> Affidavit Of Service) (Leathem, Patrick) (Entered: 05/24/2002)

05/28/2002 <u>593</u> Certificate of No Objection *No Order Required Certification Of No Objection Regarding Docket Item Number 477* Filed by Official Committee of Unsecured Creditors (related document(s)<u>477</u>). (Zahralddin-Aravena, Rafael) (Entered: 05/28/2002)

05/28/2002 <u>594</u> Certificate of No Objection *No Order Required Certification Of No Objection Regarding Docket Item Number 478* Filed by Official Committee of Unsecured Creditors (related document(s) <u>478</u>). (Zahralddin-Aravena, Rafael) (Entered: 05/28/2002)

05/28/2002 595 Amended Application for Interim Professional Compensation of Bifferato, Bifferato & Gentilotti, as Special Counsel to Debtors, for Interim Allowance of Compensation and Reimbursement of Expenses for the period of February 12, 2002 through April 30, 2002 for Ian Connor Bifferato, Special Counsel, period: 2/12/2002 to 4/30/2002, fee: \$11,414.60, expenses: \$2,685.84. Filed by Ian Connor Bifferato. Objections due by 6/14/2002. (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Certificate of Service) (Bifferato, Ian) (Entered: 05/28/2002)

05/28/2002 596 Monthly Application for Compensation (Second) and for Reimbursement of Expenses for Heller Ehrman White & McAuliffe LLP, Special Counsel, period: 4/1/2002 to 4/30/2002, fee: \$322,904.72, expenses: \$12,691.59. Filed by Patrick Michael Leathem. Objections due by 6/17/2002. (Attachments: # 1 Notice Of Fee Application # 2 Exhibit A # 3 Exhibit B # 4 Exhibit C # 5 Certificate of Service) (Leathem, Patrick) (Entered: 05/28/2002)

05/29/2002 597 Debtor-In-Possession Monthly Operating Report for Filing Period 4/1/02 to 4/30/02 Monthly Operating Report for the Period April 1, 2002 to April 30, 2002 Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 05/29/2002)

05/29/2002 598 Application for Interim Professional Compensation Monthly Interim Application of Shaw Norton, L.L.P. for Compensation and for Reimbursement of Expenses for Shaw Norton, L.L.P., Special Counsel, period: 2/12/2002 to 3/31/2002, fee: \$109,128.00, expenses: \$126,927.47. Filed by Patrick Michael Leathem. Objections due by 6/18/2002. (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Notice # 4 Certificate of Service) (Leathem, Patrick) (Entered: 05/29/2002)

05/28/2002 <u>599</u> Notice of Appearance and Request all Notices and Filng of Notices of Appearance Filed by Corpus Christi Gasket & Fasterner, Inc.. (BAM, ) (Entered: 05/30/2002)

05/29/2002 600 Transcript, Hearing Held On 5/21/02 (BAM, ) (Entered: 05/31/2002)

05/29/2002 Corrective Entry ENTERED IN ERROR REL DOC  $\underline{568}$  (JML, ) Modified on 5/29/2002 (JML, ). (Entered: 05/29/2002)

05/31/2002 <u>601</u> Certificate of No Objection (No Order Required) re the First Monthly Application of Campbell & Levine, LLC for the Period of February 26, 2002 Through February 28, 2002

Filed by Official Committee of Asbestos Claimants. (Attachments: # 1 Certificate of Service) (Zaleski III, Matthew) (Entered: 05/31/2002)

05/31/2002 602 Certificate of No Objection (No Order Required) re the Second Monthly Application of Campbell & Levine, LLC for the Period of March 1, 2002 Through March 31, 2002 [Docket No. 471] Filed by Official Committee of Asbestos Claimants. (Attachments: # 1 Certificate of Service) (Zaleski III, Matthew) (Entered: 05/31/2002)

05/31/2002 603 Application for Interim Professional Compensation Monthly Interim Application of Richards, Layton & Finger, P.A. for Compensation and for Reimbursement of Expenses from April 1, 2002 through April 30, 2002 for Richards Layton & Finger, P.A., Debtor's Attorney, period: 4/1/2002 to 4/30/2002, fee: \$72,887.50, expenses: \$33,979.43. Filed by Patrick Michael Leathem. Objections due by 6/20/2002. (Attachments: # 1 Exhibit A # 2 Notice # 3 Exhibit B # 4 Certificate of Service) (Leathem, Patrick) (Entered: 05/31/2002)

05/31/2002 <u>604</u> Monthly Application for Compensation and for Reimbursement of Expenses (FIRST) for Lemle & Kelleher, L.L.P., Other Professional, period: 2/12/2002 to 3/31/2002, fee: \$60,291.00, expenses: \$7,872.99. Filed by Lemle & Kelleher, L.L.P.. Objections due by 6/20/2002. (Attachments: # 1 Notice of Fee App # 2 Exhibit A # 3 Exhibit B-part 01 # 4 Exhibit B-part 02 # 5 Exhibit B-part 03 # 6 Exhibit B-part 04 # 7 Exhibit B-part 05 8 Exhibit B-part 06 # 9 Exhibit B-part 07 # 10 Exhibit B-part 08 # 11 Exhibit B-part 09 # 12 Exhibit B-part 10 # 13 Exhibit C # 14 Exhibit D # 15 Certificate of Service) (Leathem, Patrick) (Entered: 05/31/2002)

06/03/2002 605 Motion to Appear pro hac vice of Connie A. Lahn Filed by General Electric Capital Corp.. (Miller, Kathleen) (Entered: 06/03/2002)

06/03/2002 606 Notice of Appearance and Request for Notice and Papers Filed by Applera Corporation. (BAM, ) (Entered: 06/04/2002)

06/04/2002 607 Affidavit Re: Affidavit in Support of Ordinary Course Retention of Plageman, Lund & Miller LLP Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 06/04/2002)

 $06/04/2002~\underline{609}$  Letter re: Asbestos Claim Filed by George Fredrick. (BAM, ) (Entered: 06/05/2002)

06/05/2002 608 Motion to Appear pro hac vice of Kevyn D. Orr Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 06/05/2002)

06/05/2002 611 Notice of Appearance and Demand for Service of Papers Filed by HSBC Bank USA. (SuDock, Debra) (Entered: 06/05/2002)

06/05/2002 612 Application for Interim Professional Compensation No Order Required Consolidated First Interim Application for Allowance of Fees and Reimbursement of Expenses of Houlihan Lokey Howard & Zukin Financial Advisors, Inc. As Financial Advisors to the Official Committee of Unsecured Creditors for the Period March 1, 2002 through April 1, 2002 for Official Committee of Unsecured Creditors, Accountant, period: 3/1/2002 to 4/30/2002, fee: \$240,000.00, expenses: \$10,133.28. Filed by Rafael Xavier Zahralddin-Aravena. Objections due by 6/25/2002. (Attachments: # 1 Notice of Fee Application # 2 Certificate of Service) (Zahralddin-Aravena, Rafael) (Entered: 06/05/2002)

05/29/2002 610 Order signed on 5/29/2002 Granting Motion to Admit Richard M. Seltzer, Esq. as Pro Hac Vice.(related document(s)566). (REB, ) (Entered: 06/05/2002)

06/06/2002 613 Application for Interim Professional Compensation Second Application of Akin Gump, Strauss, Hauer & Feld, L.L.P. Co-Counsel to the Official Committee of Unsecured Creditors for Interim Allowance of Compensation and for the Reimbursement of Expenses for Services Rendered During the Period from March 28, 2002 through April 30, 2002 for Official Committee of Unsecured Creditors, Creditor Comm. Aty, period: 3/28/2002 to 4/30/2002, fee: \$120,706.50, expenses: \$12,800.52. Filed by William Pierce Bowden. Objections due by 6/26/2002. (Attachments: #1 Certificate of Service) (Bowden, William) (Entered: 06/06/2002)

06/06/2002 614 Order signed on 6/6/2002 Approving the Motion to admit Connie A. Lahn, Esq. Pro Hac Vice Related document(s)605). (REB, ) (Entered: 06/06/2002)

06/06/2002 615 Order signed on 6/6/2002 Granting motion to Admit Kevyn D. Orr, Esq. Pro Hac Vice (related document(s)608). (REB, ) (Entered: 06/06/2002)

06/06/2002 616 Affidavit/Declaration of Service of Signed Order re: Motion and Order for Admission Pro Hac Vice of Kevyn D. Orr Filed by Kaiser Aluminum Corporation (related

document(s)615). (Leathern, Patrick) (Entered: 06/06/2002)

06/07/2002 617 Objection to Motion Objection of Debtor and Debtor in Possession to Motion of General Electric Capital Corp. for Adequate Protection of in the alternative Relief from the Automatic Stay (Re: Docket No. 486) Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Certificate of Service) (Heath, Paul) (Entered: 06/07/2002)

06/07/2002 618 Objection to Motion Objection of Debtor and DIP Kaiser Aluminum & Chemical Corp. to Motion of General Electric Capital Corporation for Adequate Protection or in the alternative Relief from the Automatic Stay (Re: Docket No. 486) Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Certificate of Service) (Heath, Paul) (Entered: 06/07/2002)

06/10/2002 619 Certificate of No Objection Re: [Docket No. 561] Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 06/10/2002)

06/10/2002 620 Application for Compensation (First) of L Tersigni Consulting P.C. for the Period of April 1, 2002 Through April 30, 2002. Filed by Official Committee of Asbestos Claimants. Objections due by 6/30/2002. (Attachments: # 1 Notice of Application # 2 Exhibit A # 3 Certificate of Service) (Maguire, Aileen) (Entered: 06/10/2002)

06/10/2002 621 Certificate of No Objection RE: [Docket No. 549] Motion of Debtor and Debtor in Possession Kaiser Aluminum & Chemical Corp for Entry of an Order Authorizing it to Reject a Service Contract with PSINet Security Services Inc. Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 06/10/2002)

06/10/2002 622 Certificate of No Objection Re: [Docket No. 587] Motion of Debtor and Debtor in Possession Kaiser Center Inc. for an Order Authorizing It to Pay Certain Prepetition Claims of Critical Vendors and Service Providers Filed by Kaiser Aluminum Corporation. (Leathem, Patrick) (Entered: 06/10/2002)

06/10/2002 623 Objection to Application Objection of Debtors and Debtors in Possession to Application for Order Authorizing the Employment and Retention of Brobeck, Phleger & Harrison LLP Nunc Pro Tunc as Primary Counsel for the Official Committee of Retired Employees (Docket No. 565) Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel)

(Entered: 06/10/2002)

06/10/2002 624 Application to Employ Application of Debtors and Debtors in Possession for an Order Authorizing Them to Retain and Employ Mercer Human Resource Consulting as Employee Compensation Consultants Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Notice of Application and Hearing # 2 Index of Exhibits # 3 Exhibit A # 4 Exhibit B # 5 Exhibit C # 6 Certificate of Service) (Leathem, Patrick) (Entered: 06/10/2002)

06/10/2002 <u>625</u> Application to Employ and Retain Mercer Human Resource Consulting as Employee Compensation Consultants Filed by Kaiser Aluminum Corporation. (Attachments: # <u>1</u> Notice Of Application and Hearing # <u>2</u> Index of Exhibits # <u>3</u> Exhibit A # <u>4</u> Exhibit B # <u>5</u> Exhibit C # <u>6</u> Certificate of Service) (Leathem, Patrick) (Entered: 06/10/2002)

06/10/2002 630 Notice of Appearance and Request for Service of Papers Filed by State of Louisiana Department of Revenue. (BAM, ) (Entered: 06/12/2002)

06/11/2002 <u>626</u> Order signed on 6/11/2002 Authorizing Debtor and Debtor in Possession to Reject a Service Contract with Psinet Security Services Inc. - Related to Doc. # <u>549</u>. (REB, ) (Entered: 06/11/2002)

06/11/2002 627 Affidavit/Declaration of Service *Re: Docket No. 626* Filed by Kaiser Aluminum Corporation (related document(s)626). (DeFranceschi, Daniel) (Entered: 06/11/2002)

06/11/2002 628 First Application for Compensation and Reimbursement of Expenses for Seyfarth Shaw, Special Counsel, period: 2/12/2002 to 3/31/2002, fee: \$66,039.50, expenses: \$5,159.28. Filed by Patrick Michael Leathem. Objections due by 7/1/2002. (Attachments: # 1 Notice of Fee Application # 2 Exhibit A # 3 Exhibit B # 4 Exhibit C # 5 Exhibit D # 6 Certificate of Service) (Leathem, Patrick) (Entered: 06/11/2002)

06/11/2002 629 Affidavit Re: Affidavit In Support of Ordinary Course Retention (Daniel H. Dahlen) Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Affidavit of Service) (DeFranceschi, Daniel) (Entered: 06/11/2002)

06/07/2002 631 Notice of Appearance with Request for Service of Papers and Receipt of Notices Filed by Carol E Momjian. (MEB, ) (Entered: 06/12/2002)

06/07/2002 632 Affidavit/Declaration of Service of Dixie B. Miller Filed by Dixie B Miller. (MEB, ) (Entered: 06/12/2002)

06/07/2002 633 Notice of Appearance with Request for Service of Papers and Receipt of Notices Filed by Attorney General of Pennsylvania. (MEB, ) (Entered: 06/12/2002)

06/12/2002 634 Motion for Relief from Stay *Under Section 362 of the Bankruptcy Code*. Receipt Number CC, Fee Amount \$75. Filed by Grace Autio. Hearing scheduled for 7/23/2002 at 12:00 PM at US Bankruptcy Court, 824 Market St., 6th Floor, Wilmington, DE. Objections due by 7/18/2002. (Attachments: # 1 Exhibit A) (Taylor, William) (Entered: 06/12/2002)

06/12/2002 635 Motion to Extend Time Motion of Debtors and Debtors in Possession for an Order Extending the Exclusive Periods to File a Plan or Plans of Reorganization and Solicit Acceptances Thereof Filed by Kaiser Aluminum Corporation. Hearing scheduledfor 7/23/2002 at 12:00 PM at US Bankruptcy Court, 824 Market St., 6th Floor, Wilmington, DE. Objections due by 6/27/2002. (Attachments: # 1 Notice of Motion # 2 Exhibit A - Proposed Form of Order # 3 Certificate of Service of Patrick M. Leathem) (Leathem, Patrick) (Entered: 06/12/2002)

06/12/2002 636 Motion to Extend Time Motion of Debtors and Debtors in Possession for an Order Extending the Exclusive Periods to File a Plan or Plans of Reorganization and Solicit Acceptances Thereof Filed by Kaiser Aluminum Corporation. Hearing scheduledfor 7/23/2002 at 12:00 PM at US Bankruptcy Court, 824 Market St., 6th Floor, Wilmington, DE. Objections due by 6/27/2002. (Attachments: # 1 Notice of Motion # 2 Exhibit A # 3 Certificate of Service of Patrick M. Leathem) (Leathem, Patrick) (Entered: 06/12/2002)

06/12/2002 Corrective Entry. Entered in error docket No. 625 (BAM, ) (Entered: 06/12/2002)

06/04/2002 <u>643</u> Letter re Requested to Withdraw our Opposition to Kaiser's Motion to Dismiss (Eastern District of Louisiana) Filed by Dumas & Associates Law Corporation. (BAM, ) (Entered: 06/14/2002)

06/13/2002 637 Objection to Motion Objection of Debtor and Debtor in Possession Kaiser Aluminum & Chemical Corporation to the Motion of Coral Energy Resources, L.P. to (I) Reconsider and Object to the Order Determining Adequate Assurance of Payment for Future Utility Services, (II) Request Adequate Assurance and (III) Compel Assumption or Rejection of its Executory Contract (Docket No. 472) Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 06/13/2002)

06/13/2002 638 Notice of Agenda of Matters Scheduled for Hearing on June 20, 2002 at 10:30 a.m. Filed by Kaiser Aluminum Corporation. Hearing scheduled for 6/20/2002 at 10:30 AM at US Bankruptcy Court, 824 Market St., 6th Floor, Wilmington, DE. (Attachments: # 1 Certificate of Service of Patrick M. Leathem) (Leathem, Patrick) (Entered: 06/13/2002)

06/13/2002 639 Notice of Intent to Sell Real Estate Notice of Sale of Property by Debtors and Debtors in Possession (Obj. Deadline: July 3, 2002 at 4:00 p.m. Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Leathern, Patrick) (Entered: 06/13/2002)

06/13/2002 640 Affidavit/Declaration of Service *Re: Docket No. 639* Filed by Kaiser Aluminum Corporation (related document(s)639). (Leathem, Patrick) (Entered: 06/13/2002).

06/13/2002 641 Objection to Joinder of the Official Committee of Unsecured Creditors to the Debtors Objection to Motion of Coral Energy Resources, L.P to (I) Reconsider and Objection to the Order Determining Adequate Assurance of Payment for Future Utility Services, (II) Request Adequatre Assurance and (III) Compel Assumption or Rejection of its Executory Contract (Docket No. 472) Filed by Official Committee of Unsecured Creditors. (Zahralddin-Aravena, Rafael) (Entered: 06/13/2002)

06/13/2002 <u>646</u> Order Denying Motion for Relief From Automatic Stay signed on 6/13/2002. Related to document #<u>447</u>. (Zelen, Lisa) (Entered: 06/14/2002) 06/13/2002 Corrective Entry. Entered in Error doc.# 635 (BAM, ) (Entered: 06/13/2002)

06/14/2002 642 Notice of Appearance and Request for Service of All Pleadings and Documents Filed by Clark Public Utilities. (Goldstein, Lee) (Entered: 06/14/2002)

06/14/2002 644 Motion for Relief from Stay Protecting Kaiser Aluminum and Chemical Corporation. Receipt Number CC, Fee Amount \$75. Filed by Clark Public Utilities. Hearing scheduled for 7/23/2002 at 12:00 PM (check with court for location). Objections due by 7/18/2002. (Attachments: # 1 Notice of Motion # 2 Affidavit of Wayne Nelson (with Exhibits) # 3 Proposed Order) (Goldstein, Lee) (Entered: 06/14/2002)

06/14/2002 645 Memorandum of Law in Support of Clark Public Utilities' Motion for Relief from the Automatic Stay Protecting Kaiser Aluminum and Chemical Corporation Filed by Clark Public Utilities. (Goldstein, Lee) (Entered: 06/14/2002)

06/14/2002 647 Order Requiring that Final Agendas be E-mailed to Chambers in Pittsburgh signed on 6/14/2002. (Zelen, Lisa) (Entered: 06/14/2002)

06/14/2002 648 Motion to Approve Motion of Debtor and Debtor in Possession Kaiser Aluminum & Chemical Corporation for an Order Authorizing it to Reject a Real Property Lease with Oliver T. Carr, Jr. and George H. Beuchert, Jr. Filed by Kaiser Aluminum Corporation. Hearing scheduled for 7/23/2002 at 12:00 PM (check with court for location). Objections due by 7/1/2002. (Attachments: # 1 Notice # 2 Exhibit A # 3 Exhibit B) (Leathem, Patrick) (Entered: 06/14/2002)

06/04/2002 643 Letter re Requested to Withdraw our Opposition to Kaiser's Motion to Dismiss (Eastern District of Louisiana) Filed by Dumas & Associates Law Corporation. (BAM, ) (Entered: 06/14/2002)

06/17/2002 649 Certificate of No Objection Re: [Docket No. 595] Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 06/17/2002)

06/17/2002 <u>650</u> Motion to Appear pro hac vice *of Joseph O'Neil, Jr*. Filed by General Electric Capital Corp.. (Miller, Kathleen) (Entered: 06/17/2002)

06/17/2002 651 Application for Interim Professional Compensation Third Monthly Application of Wharton Levin Ehrmantraut & Klein, P.A. for Compensation and Expense Reimbursement as Special Asbestos Counsel to Kaiser Aluminum Corporation, et al. for the Period from May 1, 2002 through May 31, 2002 for Wharton Levin Ehrmantraut & Klein, P.A., Special Counsel, period: 5/1/2002 to 5/31/2002, fee: \$57,080.00, expenses: \$1,435.75. Filed by Daniel J. DeFranceschi, Wharton Levin Ehrmantraut & Klein, P.A.. Objections due by 7/8/2002. (Attachments: # 1 Notice of Fee Application # 2 Index of Exhibits # 3 Exhibit A # 4 Exhibit B # 5 Certificate of Service of Patrick M. Leathem) (DeFranceschi, Daniel) (Entered: 06/17/2002)

06/10/2002 657 Notice of Filing of Request for all Notices and to be added to the Mailing Matrix Filed by David Kjos. (SDA, ) (Entered: 06/18/2002)

06/17/2002 652 Notice of Service Filed by The Foster Law Firm P.L.L.C.. (BAM, ) (Entered: 06/18/2002)

06/17/2002 653 Notice of Appearance and Request for Service of Notices and Pleadings Filed by The Comptroller of Public Account of the State of Texas. (BAM, ) (Entered: 06/18/2002)

06/18/2002 654 Affidavit Re: Motion of Debtor and Debtor in Possession Kaiser Aluminum & Chemical Corporation for an Order Authorizing it to Reject a Real Property Lease with Oliver T. Carr, Jr. and George H. Beuchert, Jr. [Docket No. 648] Filed by Kaiser Aluminum Corporation (related document(s)648 </cgi-bin/show\_case\_doc?648,52589,...>). (Leathem, Patrick) (Entered: 06/18/2002)

06/18/2002 655 Certificate of Service Filed by Clark Public Utilities (related document(s)642, 644. (Goldstein, Lee) (Entered: 06/18/2002)

06/18/2002 656 Affidavit/Declaration of Service of Rebecca V. Childs Re: [Docket Nos. 646 and 647] Filed by Kaiser Aluminum Corporation. (DeFranceschi, Daniel) (Entered: 06/18/2002)

06/18/2002 658 Application to Employ Application of Debtors and Debtors-in-Possession Pursuant to Federal Rule of Bankruptcy Procedure 2014 for Entry of an Order Authorizing Employment of Gilbert Heintz & Randolph LLP as Special Counsel Gilbert Heintz & Randolph LLP as Special Counsel Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Notice of Application # 2 Summary of Exhibits # 3 Exhibit A # 4 Exhibit B # 5 Certificate of Service of Patrick M. Leathem) (DeFranceschi, Daniel) (Entered: 06/18/2002)

06/18/2002 659 Certificate of No Objection Regarding the Second Monthly Application of Ashby & Geddes, P.A., as Delaware Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period of April 1, 2002 Through April 30, 2002 (Docket No. 577) Filed by Official Committee of Unsecured Creditors (related document(s)577). (Bowden, William) (Entered: 06/18/2002)

06/18/2002 660 Notice of Appeal. Receipt Number CC, Fee Amount \$105. Filed by Terrence Hayes. Appellant Designation due by 6/28/2002. (Sullivan, Brian) (Entered: 06/18/2002)

06/18/2002 661 Application to Employ Application of Debtors and Debtors in Possession for an Order Authorizing Them to Retain the Feinberg Group as Special Asbestos Claims Counsel The Feinberg Group, as Special Asbestos Claims Counsel Filed by Kaiser Aluminum Corporation. (Attachments: # 1 Notice of Application # 2 Summary of Exhibits # 3 Exhibit A # 4 Exhibit B # 5 Certificate of Service of Patrick M. Leathem) (DeFranceschi, Daniel) (Entered: 06/18/2002)

06/19/2002 662 Certificate of Mailing Re: Notice of Appeal Filed by U.S.B.C. (related document(s)660). (MDW, ) (Entered: 06/19/2002)

06/19/2002 <u>663</u> Motion to Appear pro hac vice *of Lawrence A. Hobel* Filed by Kaiser Aluminum Corporation. (Leathern, Patrick) (Entered: 06/19/2002)

06/19/2002 <u>664</u> Certificate of Service for Notice of Appeal Filed by Terrence Hayes (related document(s)<u>660</u>). (Sullivan, Brian) (Entered: 06/19/2002)

06/19/2002 665 Certificate of Service of Order Denying Relief from Stay Filed by Terrence Hayes (related document(s)646). (Sullivan, Brian) (Entered: 06/19/2002)

06/19/2002 666 Quarterly Application for Compensation (First) of Ashby & Geddes, P.A., as Delaware Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for Rafael Xavier Zahralddin-Aravena, Creditor Comm. Aty, period: 2/22/2002 to 4/30/2002, fee: \$58,175.00, expenses: \$14,710.26. Filed by Rafael Xavier Zahralddin-Aravena (related document(s)577, 477). Objections due by 7/9/2002. (Attachments: # 1 Notice # 2 Certificate of Service) (Zahralddin-Aravena, Rafael) (Entered: 06/19/2002)

06/19/2002 667 Affidavit/Declaration of Service Regarding Motion of Debtor and Debtor in Possession Kaiser Aluminum & Chemical Corporation for an Order Authorizing it to Reject A Real Property Lease With Oliver T. Carr, Jr. and George H. Beuchert, Jr. Filedby Kaiser Aluminum Corporation (related document(s)648). (Leathem, Patrick) (Entered: 06/19/2002)

06/19/2002 668 Certificate of No Objection Regarding Motion of Debtors and Debtors in Possession Alwis Leasing, LLC for an Order Extending Its Time to Assume, Assume and Assign or Reject A Master Lease Agreement with Newkirk Kalan L.P. Filed by Kaiser Aluminum

Corporation (related document(s)494). (Leathern, Patrick) (Entered: 06/19/2002)

06/19/2002 669 Certificate of No Objection Regarding Motion of Debtors and Debtors in Possession Kaiser Aluminum Corporation and Kaiser Aluminum & Chemical Corporation for Limited Relief from the Automatic Stay and for Approval of A Preliminary Class Action Settlement Agreement Filed by Kaiser Aluminum Corporation (related document(s)551). (Leathem, Patrick) (Entered: 06/19/2002)

06/19/2002 670 Minute Sheet 341 Meeting Held (Kaiser Center/Alwis Leasing) Filed by United States Trustee. (Perch III, Frank) (Entered: 06/19/2002)